

# TOURNAMENT GUIDE

## FOR TEAMS

2024-25 Challenge Season

# ' HMQDMRQ , P DJ LQDMRQ

2 XU9LVRQ 7R LQSVLH DQG HTXLS \ RXW VR IP DJ LQH DQG LQQRYDM WURXJ K VH FUDMLH SURFHV

2 XU0 LVMRQ , JQW VH SRZ HURI \$ // \ RXW VR EH VH FUDMLH DQG FRDERUDMH LQQRYDMRV RI VRP RUZR

2 XU9DQHV

- " 5 HVSHFW: HWHDWDOSHSRSGIZ LQ IDLUQHW NLQGHV DQG FRQMGHDMRQ
- " & RODERUDMRQ : HZ RUN DV D WDP EHFDXVH VRJ HMKHZ HJR IXUH
- " 6 WZ DUGWLIS : HDFFHSWSHV/RQDQHMSRQMELOW VR QXUWUH DJ OEDOFXOMUH RI FUDMLW LQQRYDMRQ DQG VHDL SUHMRQ
- " 3 HUJHYHDFQH : HQFRXUDJH WILQJ XQMOZ H DFKIH YH DQJ JRDO
- " ,QMJUW : HKRC RXUH OHV VR VH KU KHMWWDQGDUGVE\ RZ QLQJ RXUZ RUN DFMRQV DQG GHFLMRQV

7KH' HMQDMRQ , P DJ LQDMRQ & KDOOQJH ( [ SHUHQFH LV D IXQ KDQGV RQ V WMP RI ODLQQJ WUDWRVWV VH GQWV FUDMLW FRXUDJH DQG FXUWV WURXJ K RSHQ HQHG DFDGHP LF & KDOOQJHV LQ VH 1 HCV RI 67(0 VFLHQFH WFKQRQJ\ HQJ LQH UQJ DQG P DMHP DMFV 1CH DUW DQG VHJLFH ODLQQJ 2 XU SDUWFLSDQW ODLQQ SDUWQFH 2H IELQW SHUWVHQFH HMDFV UHSHFWRURVH DQG VHULQGDV DQG VH FRODERUDMH SUREOP VRQOLQJ SURFHV 7HDP VP D VRKZ FDVH VHUVRQMRQV DWD VRXLQDP HQW

7KH & UHDMLH 3URFHVW ' HMQDMRQ , P DJ LQDMRQ SDUWFLSDQW [ SHUHQFH VHMH FRP SRQHQW RI VH FUDMLH SURFHVZ KLOI VRQOLQJ RXU& KDOOQJH

5 HFRJQJH

- " %HFRP LQJ DZ DUH RI VH & KDOOQJH
- " \* DLQQJ DQIQ GHSM XQGHUWWDQGLQQ RI VH & KDOOQJH

,P DJ LQH

- " \* HQUDMQLQJ LGHDV Z LQ WDP P HP EH\
- " ) RFXVLQJ RQ SURP LQJ LGHDV
- " & UHDMLQJ D SURWFLWV DQH

& RODERUDM , QMWM

- " 5 HMHDUFKLOJ [ SBUQJ DQG H[ SHUHQFH
- " & RP P LQJ VR RSWMRQV EXLQJ DQG FRP S0MQLQJ DQHHTXWHP HQW

\$ WHW

- " \$ WHWLQJ SURJUHW UHZ RUNQJ RUHHP DJ LQJQJ LGHDV
- " 3UDFWFLQJ SUHMHQMLQJ VH VRQMRQ

( YDQDM & HDEUDM

- " 3UHMHQMLQJ DWD VRXLQDP HQW
- " 5 H2HFMLQJ RQ DQG FHDEUDMQLQJ VH H[ SHUHQFH

# 7KH 7RXUQDP HQW\* XLGH | RU7HDP V

7KLV 7RXUQDP HQW\* XLGH | RU7HDP V LV | RU\ RX ,WMQ\ RX Z KDW\ H SHFWDW RXU\ RXUQDP HQW, QMLH  
W\LV J XLGH \ RX Z LQI QG LQI RUP DMRQ W\KDW\ QFQGHV Z KDW\ LOKDSSHQ DW\ RXU3 UMHQ\ W\IRQ 6 LM DQG W\SV  
IURP W\DP V DQG 7HDP 0 DQDJ HJ\ RQ KRZ VR KDYH DJ UHDW\ RXUQDP HQW\ SHUHQFH

+ HUH DUH W\H P RW\IP SRU\QW\KLQJ V VR NQRZ DERXW\ RXU\ RXUQDP HQW  
7KH 7RXUQDP HQW\HDP Z DQW\ LV\ EH DJ UHDW\ SHUHQFH | RU\ RX ( YHU RQH KDV Z RUNHG  
YHU KDW\ VR VHW\KS \ RXU\ RXUQDP HQW\ WR W\KDW\ RX FDQ KDYH DJ UHDW\ SHUHQFH 10G Z W\K IXQ  
DQG FUHDW\ 6 RP HMP HV\KLQJ V GRQW\ R DV Z HODV Z HZ RXQ\QH EXW\ HZ DQW\ RX VR NQRZ  
W\KDW\ RXU7RXUQDP HQW\HDP LV\ GRLQJ W\H YHU EHWR\ W\FDQ : KR LV\ RXU7RXUQDP HQW\HDP "  
,W\ W\H 7RXUQDP HQW\ W\FVRU\ & KDOQJH 0 DWW\ \$ SSUDLVH\ RXU7HDP 0 DQDJ HJ\ DQG\ RXU  
SDUHQW D\O\KSHRS\O\Z KR DUH Z RUNQJ VRJ HMKHUV\ JLYH\ RXU\MDP DJ UHDW\ FUHDW\H GD  
Z KHUH\ RX FDQ VRKZ R3 \ RXU\& KDOQJH VRQW\IRQ  
: HZ DQW\R DZ DUG\ RXU\MDP SRLQW 7KH \\$ SSUDLVH\HDP V DUH J RLQJ VR Z RUNYHU KDW\ VR  
P DNH VXUH W\KDW\ RXU\MDP W\FHLYHV YHYU SRWE\O\ SRLQW\ RXW\H HDLQHG 7KH DUHQW\W\LQJ VR  
1QG Z D\ V VR GHGXFW\ SRLQW\ IURP \ RXU\FRUH 7KH Z DQW\R J LYH D\O\MDP V\B\W RI SRLQW\ EXW  
W\H QHG VR EH IDLU\ RHUHQW DQG W\KDW\ HDQV W\H FDQW\J LYH\ RX SRLQW\ RX GLCQW\HDLQ  
( YHU VRXUQDP HQW\ SHUHQFH LV GL3 HUHQW<RXU7RXUQDP HQW\ W\FVRUZ LOEH DE\O\ VR DQVZ HU  
P DQ\ RI \ RXUTXH\W\RQV DERXW\ RXUQDP HQW\ W\SHFL1F SURFGXUH <RX VKRXQ\ 1QG RXW\IRP \ RXU  
7RXUQDP HQW\ W\FVRU\ RXU\W\ KDV DQ\ UHMW\W\RQV W\KDW\ P LJ KWDB\HFV\ RXU3 UMHQ\ W\IRQ ) RU  
H\ DP SO\ VRP H V\W\ GR QRW\O\Z KH\XP ED\O\RQV VRP H V\W\ GR QRW\O\Z Q\K VR EH  
GLP P HG RUW\QHG R3 DQG VRP H V\W\ KDYH DJ\HUR VRQW\UDGFHVEDQ RQ D\O\SHV RI Z HDSRQV  
HYHQW\ Z HDSRQV Z KLFK\ RX P LJ KW\H XWQJ LQ\ RXU\VRQW\IRQ <RX VKRXQ\ FRQ\W\FW\ RXU  
5 HJ\ IRQDO W\FVRU\\$4 0DM' W\FVRU RU7RXUQDP HQW\ W\FVRU\ RX KDYH DQ\ TXH\W\RQV DERXW  
VSHFLDOX\W\ RXU\ RXUQDP HQW\W\

## 6 RP H 7HUP V <RX 6 KRXQ. QRZ

7HDP & KDOQJH 7KH 7HDP & KDOQJH H FHSWRUMH, P SURYLDMRQD&KDOQJH KDV VZR SDUW 7KH 1UWSDUWV VWH & HQMD&KDOQJH VWDW RXUMDP KDV EHHQZ RUNQJ RQIRUWH SDWWH-HUDOP RQMV DQG VWH VHFROG SDUWV VWH 7HDP & KRLFH ( OIP HQW <RX ZLOEH SUHMHQW VWH VRQMRQ VR \ RXU7HDP & KDOQJH DMVH VRXLQDP HQW<RXUDP LO DQG IULQGV FDQZ DMK \ RX SUHMHQW RXUVROMRQ

& HQMD&KDOQJH : KHQ\ RX VHH VWH VWP & HQMD&KDOQJH VLP P HDQV VWH & KDOQJH VSHFLF SRUWQV RI VWH 7HDP & KDOQJH HV

7HFKQLFD&KDOQJH %JHDNLQJ 3RLQW

6 FLHQMF & KDOQJH : RUOV %H RQG

) LQH \$ UH & KDOQJH / HV/LV/0 RUH

,P SURYLDMRQD&KDOQJH \$UH: H7KHUH<HW

( QJ LQHUIQJ & KDOQJH + LJK : UH\$FW

6 HUJFH/ HDUQJQ 7KLV RU7KDW

( DUO / HDUQJQ : HDMHU7RJHMHU

7HDP & KRLFH ( OIP HQW 7HDP & KRLFH ( OIP HQW DUH VZR FUHDMRQV VWDW RXUMDP FKRRVHV VR LQFOXGH LQ\ RXU7HDP & KDOQJH 3UHMHQWVIRQ 7KHUH DUH VZR 7HDP & KRLFH ( OIP HQW LQ D07HDP & KDOQJH HV H FHSWRUMH, P SURYLDMRQD&KDOQJH Z KLFK KDV QRQH 7KH VZR 7HDP & KRLFH ( OIP HQW FDQE EH DQ VMLQJ \ RXUMDP FKRRVHV VWDWV QRWDQHDG EH LQJ VFRUHG LQ VWH & HQMD&KDOQJH

,QMDQW&KDOQJH \$VWH VRXLQDP HQM RXUMDP Z LQDOR VRQH D & KDOQJH RQVWH VSRW: HFDOMLV WSH RI & KDOQJH DQVQMDQW&KDOQJHX<RXUDP LO DQG VXSRRUWV P D 127 Z DMK VLP SDUWRI VWH VRXLQDP HQWGD EXWRQH 7HDP 0 DQDJHUP D JRLQH VWH, QMDQW&KDOQJH URRP DQG Z DMK \ RXU VMDP FKRRVHV

) RUDJQRWDU RI ' HMDMRQ, P DJLQDMRQ VWP V VHH6HFMRQ; ,9 RI 5 XOM RI VWH 5 RDG

# : KRW : KR DWKH 3 UMHQMRQ 6 LM

7KLV VHFWRQ SURYGHV DQ LQWGXFRQ VR WKH G3HUHQWWSHV RI YRQQMHU Z KR Z LOEH Z RUNQJ Z LM\ RX DW RXUMRXUQDP HQW6 RP H Z LOEH VFRUQJ \ RXUMRQDQG RWKHU P D EH100QJ G3HUHQWEXNQR OMW IP SRUDQWURQW

\$ SSUDLVHUV DQG WKH \$ SSUDLVDO7HDP - XWONH\ RX \$ SSUDLVHUV Z RUNQJ WMDP V <RXU HMQMRQ , P DJ LQDMRQ\$ SSUDLVDO7HDP LV P DGH XS RI WKH YRQQMHU Z KR Z LOKHS\ RX SUHSDUH IRU\ RXU 3 UMHQMRQDQG Z KR Z LOZ DMK VP H DQG HYDQDM\ RXU3 UMHQMRQ 6 RP H SHRSOI P LJ KWFDOMKLV WMDP D VSDQHORI MGJHV XEWZH WLQNLWKH DUH P RUH WKDQ MGJHV 7KH DUH D FDUIQJ WMDP RI SHRSOI Z KR KDYH YRQQMHUHG VR Z RUN WRJ HMKHUMR P DNH VXUH\ RXUWMDP KDV D JUHDWWRXUQDP HQWH SHUHQFH (DFK P HP EHURI WKH \$ SSUDLVDO7HDP KDV D VSHFLIDOLE VR GR DQG WKH KDYH EHHQ WLQHG VR GR LM\ HO

## 7KH & KDOQJH O DMMU

\$ ' HMQMRQ , P DJ LQDMRQ&KDOQJH O DMMULV WKH VRS R4 FIDORU RXU7HDP &KDOQJH RU,QM\QW &KDOQJH DW RXUMRXUQDP HQW7KH &KDOQJH O DMMULV WKH SHURQZ KR WDLQV WKH \$ SSUDLVDO7HDP DQG Z KR VHW XS DQG RYHUHHV DO7KH 3 UMHQMRQ 6 LM\ I RUMKDWSHFL1F &KDOQJH DWKH VRXUQDP HQW6R WKH &KDOQJH O DMMURU RXU7HDP &KDOQJH RU,QM\QW&KDOQJH LV WKH VRS H SHUW IQ\ RXU&KDOQJH

## + HDG \$ SSUDLVH

\$ + HDG \$ SSUDLVHUVXSHUHV WKH \$ SSUDLVDO7HDP IURQH VSHFL1F 3 UMHQMRQ 6 LM 7KH + HDG \$ SSUDLVHUV WDLQHG EV WKH &KDOQJH O DMMU ,W\ WKH + HDG \$ SSUDLVHUV IRE VR P DNH VXUH WKH 3 UMHQMRQ 6 LM UKQV VP RRMKO

" ) RUH DP S0I LI\ RXUMRXUQDP HQWKDV P RUH WKDQ RQH 3 UMHQMRQ 6 LM I RUMKH) LQH \$ UW &KDOQJH WKH &KDOQJH O DMMURYHUHHV DORI WKH) LQH \$ UW 3 UMHQMRQ 6 LM\ EXWDFK VIM Z RXO KDYH D + HDG \$ SSUDLVHUV KR P DNH VXUH WKDW WKH VSHFL1F VIMW \$ SSUDLVDO7HDP LV GRILQJ LM IRE

( LM\HUVWKH + HDG \$ SSUDLVHURUWKH &KDOQJH O DMMUZ LQHQG\ RXU7HDP &KDOQJH 5 DZ 6 FRUHV VR WKH 7HDP 0 DQDJHU RI UHFRUG WLURXJK WKH 5 HMRXUFH \$ UHD 2 QH WMDP UHSUHMHQMRQH DQG WKH 7HDP 0 DQDJHUZ LQKDYH WKH RSSRUWXQLW VR P HHMZ LM WKH + HDG \$ SSUDLVHURU&KDOQJH O DMMUVR GLVFXW \ RXU7HDP &KDOQJH 5 DZ 6 FRUHV DWKH VRXUQDP HQW

## \$ SSUDLVHU

\$Q\$ SSUDLVHUV D SHU/RQZ KR HYDODMM RQH RUP RUH SDUW RI \ RXUMDP W 3 UHMHQMDRQ 7KHUH DUH VHYHDOGL3 HUHQWDSSUDLVHQJ WRQMVXRUDEV DWD VRXLQDP HQV

7 K 13 UH S\$ UH D\$ S SDUL V H\$ QOIQD R& K D O O BIUE VHH Q W D MWW R Q  
7KH3 UHS \$ UHD \$ SSUDLVHuz LO

\* UHVV RXUMDP DQG 7HDP 0 DQDJ HUV  
& KHFN DQHHTXUHG LMP V VXFK DV RQOQH IRUP V DQG SURSV  
7HO RX DERXWVH 3 UHMHQMDRQ 6 LVM DQG VH\$ SSUDLVDO7HDP  
\$ QZ HUDQ TXHWRQV\ RX KDYH DQG VDNH FDUH RI \ RX XQMDWV WP HIRU\ RX VR SUHMHQW RXU VRQMRQ

<RXUVRXLQDP HQWP D\ LQFHGH D SUH VRXLQDP HQWFKHFN RI \ RXUMDP W IRUP V ,QMLV FDMH D 3 UH 7RXLQDP HQM3 UHS \$ SSUDLVHuz LOUHMHZ \ RXUMDP W RQOQH IRUP V DQG FRP P XQFDMM Z LVM \ RXU 7HDP 0 DQDJ HURI UHFRUG VRURXJK VH5 HVRXUFH\$ UHD 0 HWDJ1QJ 6\ VWP \ DQI LWWHV DUH IRXQG SURU VR VH VRXLQDP HQNGD.

7 KH 7HDP & KDOIQJ H \$ SSUDLVHU

7KH 7HDP & KDOIQJ H \$ SSUDLVHUV HYDODMM VRP H RI VH UHTXUHG HDP HQW LQ\ RXUMDP W & KDOIQJ H LQFHGLQJ VH 7HDP & KRFH ( OP HQW 8 VXDQO VHUH DUH DWDODMMVH\$ SSUDLVHUV GRQJ VMV NRE 7HDP & KDOIQJ H \$ SSUDLVHUV Z LOODOR UHDG\ RXU7RXLQDP HQW DWD) RUP UHMHZ \ RXU( [ SHQH5 HSRUDV QFHWDU DQG UHMHZ \ RXU3 UHS & KHFNQW\$ VVU RXU3 UHMHQMDRQ VHMH\$ SSUDLVHUV Z LOOMDI VR \ RXU VMDP DERXW RXU3 UHMHQMDRQ %H VXUH VR VKRZ VHHP DQG VMOXHP DERXWVH VLQJV RI Z KIFK \ RX DUH SURXGHMV

( QJ LQHUIQJ & KDOIQJ H 2 QO 7 KH 7HMIQJ \$ SSUDLVHUV

7KH 7HMIQJ \$ SSUDLVHUV Z LOP RQVVRU7HMV GXUQJ VH3 UHMHQMDRQ VR KHS\ RXUMDP P DNH VXUH\ RX DUH IRQZ LQJ DORI VH SURFHGXUHV FRUHFV\ 7KH 7HMIQJ \$ SSUDLVHuz LOODOR UHFRUG LQJ RUP DMRQ DERXW HDFK VMDP W: HJ KWUDQVSRUWTHM\ VHM DQG HQVXUH VH: HJ KWUDQVSRUWTHM& RXUH LV EHQJ XVHG VDIH\ 7KH 7HMIQJ \$ SSUDLVHUV Z LOOQGFDM VR VH VMDP P HP EHUV\ D: HJ KWUDQVSRUWTHM\ DV VXXFHMXORUXQV/XFFHMXO

7 KH ,QMDQM& KDOIQJ H \$ SSUDLVHU

7KHUH Z LOEH VZ R RUMUH, QMDQM& KDOIQJ H \$ SSUDLVHUV IRUHDFK ,QMDQM& KDOIQJ H URRP 7KH \$ SSUDLVHUV Z LOVFRUH\ RXUMDP EDVHG RQKRZ Z HO RX VRQH\ RXU,QMDQM& KDOIQJ H ,QMDQM& KDOIQJ H \$ SSUDLVHUV Z LOZ DMV\ RXUMDP SQQ DQG VRQH VH, QMDQM& KDOIQJ H LQ VH, QMDQM& KDOIQJ H URRP \$ OVFRIUQJ ,QMDQM& KDOIQJ H \$ SSUDLVHUV Z LOHYDODMM\ RXUMDP W ,QMDQM& KDOIQJ H VRQMRQ

## 6 XSSRUW 4 FLDQ

\$ ' H M Q D M R Q , P D J L Q D M R Q V X S S R U W R 4 F L D Q V D S H U / R Q Z K R I V S D U W R I W H \$ S S U D V D O 7 H D P E X W Z K R G R H V Q R W H Y D Q D W M D Q . S D U W R I \ R X U M D P W 3 U H M Q D M R Q 6 X S S R U W R 4 F L D Q \ L Q F Q G H W H ' R R U N H H S H U 7 I P H N H H S H U D Q G \$ Q Q R X Q F H U 6 R P H M P H V W H M H I R E V D U H F R P E L Q H G 7 K H ' R R U N H H S H U I V D S H U / R Q Z K R P D N H V V X U H W D W M H G R R U M \ R X U 3 U H M Q D M R Q 6 I M W M V V K X W Z K L Q \ R X U M D P I V S U H M Q M Q J I I \ R X K D Y H D V U M W D W H T X W H V D F Q V H G G R R U 7 K H 7 I P H N H H S H U I V W H S H U / R Q Z K R W P H V \ R X U 3 U H M Q D M R Q 7 K H \$ Q Q R X Q F H U I V W H S H U / R Q Z K R L Q M R G X F H \ R X U M D P D Q G S U R Y L G H V \ R X Z I M , P S U R Y L D M R Q D Q \ O P H Q W I I \ R X U & K D Q I Q J H K D V W H M H U H T X W H P H Q W 8 V X D Q W H U R Q V R I 7 I P H N H H S H U D Q G \$ Q Q R X Q F H U D U H F R P E L Q H G D Q G R Q H S H U / R Q F R P S O M M V D O M K H W M V V I Q Y R O H G I Q W H M H U R Q V

# 6 L M 3 URFHGXUHV

,QMDQW& KDOIQJ H

\$ OR VHH WQMDQW& KDOIQJ H 3 URFHGXUHV LQ 5 XOM RI VH 5 RDG

( DFK WMDP Z LOHHSRUWR VH ,QMDQW& KDOIQJ H & KHFN ,Q\$ SSUDLVHU P LQMMV SURUMR LW  
VFKHGXBIG ,QMDQW& KDOIQJ H WIP H  
7KH & KHFN ,Q\$ SSUDLVHZ LOFRQ1 UP Z LK VH WMDP WKDWKH DQ/Z HV/VR VH' HFODUDMRQ RI  
,QGHSHQGHQFH TXHMRQV LQ VH ,QMDQW& KDOIQJ H 3 UHS & KHFNDWKDYH QRWFKDQJ HG  
\$ Q\$ SSUDLVHZ LODFFRP SDQ HDFK WMDP VR VH ,QMDQW& KDOIQJ H URRP 7KLV \$ SSUDLVHZ LOYHUL  
VH IRORZ LQJ LQI RUP DWIRQZ LK VH WMDP VH WMDP W QDP H 7HDP 1 XP EHUV 7HDP & KDOIQJ H DQG  
FRP SHMRQ QMHO 7KLV \$ SSUDLVHZ LOODOR P DHN VXUH WKDWQRQH RI VH WMDP P HP EHUV RU7HDP  
0 DQDJ HUEUQJ DQ GHMFHV LQFOXGLQJ EXWQRWIP LMG VR FDP HV DV FHOSKRQHV I3 DGV RUMDEOW  
FRP SXWV WIP LQJ GHMFHV DQG Z UMWZ DMKHV LQ VH ,QMDQW& KDOIQJ H URRP 7KLV \$ SSUDLVHZ LO  
DNV VH WMDP Z KIFK WMDP P HP EHUV Z LOEH SDWFLSDM LQ VH ,QMDQW& KDOIQJ H  
D ' HMODMRQ ,P DJ LQDMRQ HQFRXUDJ HV DOAMD P P HP EHUV VR SDWFLSDM EXWVW QRWHTXLHG \$ W  
QDWW WMDP P HP EHUV P XWSDWFLSDM  
E 21 ( DGXOV \ HDUV RI DJH RURQH 7HDP 0 DQDJ HU SUH HUDEO VH 7HDP 0 DQDJ HURI UHFRUG  
FDQ DFFRP SDQ VH WMDP LQ VH ,QMDQW& KDOIQJ H URRP DV DQ REVHUVH  
F 7HDP P HP EHUV GHFLGH Z KHMHUMH 7HDP 0 DQDJ HUZ LODFFRP SDQ VH WMDP VR VH ,QMDQW  
& KDOIQJ H URRP  
G 1 RQ SDWFLSDM LQ WMDP P HP EHUV DQG RUMKH 7HDP 0 DQDJ HUH QRWHTXLHG VR DFFRP SDQ  
VH WMDP VR VH ,QMDQW& KDOIQJ H URRP  
H \$ WMDQVHDP 0 DQDJ HUZ XQGHUMH DJH RI P XW 27 DFFRP SDQ VH WMDP LQ VH  
,QMDQW& KDOIQJ H URRP  
I 7KH 7HDP 0 DQDJ HUH DQG RUQRQ SDWFLSDM LQ WMDP P HP EHUV P XWQRWWDNH QRMMV GXUQJ VH  
,QMDQW& KDOIQJ H  
J ,I D 7HDP 0 DQDJ HUP DQDJ HV VZ R WMDP V LQ VH VDP H 7HDP & KDOIQJ H DQG VH VDP H  
FRP SHMRQ QMHO VH 7HDP 0 DQDJ HUP XWQRWJR LQ VH ,QMDQW& KDOIQJ H URRP DWKH  
VRXLQDP HQW\$ WRPH WRXLQDP HQW G3HUVHQVHDP & KDOIQJ HV DQG QMHO Z LOEH SUHMQMG  
Z LK VH VDP H ,QMDQW& KDOIQJ H \$ WRPH VRXLQDP HQW II D 7HDP 0 DQDJ HUP DQDJ HV VZ R  
WMDP V RUP RUH VH 7HDP 0 DQDJ HUP XWQRWJR LQ VH ,QMDQW& KDOIQJ H URRP DWKH  
WRXLQDP HQW7KH 7RXLQDP HQW LWFVRUZ LOP DNH VH LQ VH \$ WRPH GLV/FUHMRQ RI VH  
7RXLQDP HQW LWFVRU VH 7HDP 0 DQDJ HUP D EH DORZ HG LQ VH ,QMDQW& KDOIQJ H URRP IRU  
VHLUOMWFKHGXBIG WMDP W ,QMDQW& KDOIQJ H  
,I LKDV QRWDOHDG EHHQGRQH LQ VH + RQ LQ 5 RRP SURUMR VH WMDP DWLQJ LQ VH ,QMDQW  
& KDOIQJ H URRP RQH \$ SSUDLVHZ LOJHP LQG DORI VH WMDP P HP EHUV DQG VH 7HDP 0 DQDJ HU  
DERXWVH ,QMDQW& KDOIQJ H 3 URP LVH VHH EHbz 7KH WMDP P D DOR KDYH VH SURP LVH SUHMQMG  
LQZ UMMQIRUP  
W H SURP LVH QRWVR VDQ DERXWVH ,QMDQW& KDOIQJ H RUZ KDWZ H GLG LQ RXUVROXMRQ 8 1 7,/ /  
7+( ( 1' 2 ) 0 \$ < ,I Z H DUH KHDLG RUDUH I RXQG VR KDYH VKDUHG VH & KDOIQJ H Z LK DQI RQH  
Z H Z LOEH GLV/TXDQH HG I URP VH WRXLQDP HQW+ RZ HYHU Z H FDQ VDQ DERXWVHSUYDMQ DP RQH  
RXWMDP DQG 7HDP 0 DQDJ HUV X  
7KH QRQ SDWFLSDM LQ WMDP P HP EHUV DQG RU7HDP 0 DQDJ HUZ LOKHQ EH DVHG VR VVWRXWRI VH  
Z D Z KHUV VH P D REVHUVH VH ,QMDQW& KDOIQJ H 1 HUVHUMH 7HDP 0 DQDJ HUQRUDQ  
QRQ SDWFLSDM LQ WMDP P HP EHUP D VSHDN RUP RWLRQ LQ DQ Z D VR VH WMDP GXUQJ VH ,QMDQW  
& KDOIQJ H RUWZ LOEH FRQMLGHJHG ,QMUHJGFH DQG D GHGXFWRQP D EH DVHMHG 1 HUVHUMH

7HDP 0 DQDJ HUQRUDQ QRQ SDUFLSDMQJ WMDP P HP EHJ Z LOEH DQZ HG VR VDH QRMV YGHRWDSH  
RUUFRUG VKH WMDP GXUQJ LW, QMDOQM& KDCOQJH  
: KHQVWIP H VR VDVKH, QMDOQM& KDCOQJH DQ\$ SSUDLVHZ LOKHQVD  
W ( / & 2 0 ( VR VKH, QMDOQM& KDCOQJH SRUMLRQ RI RXUVRXUQDP HQW\$ Q VKLQJ LV SRWIEOI KHUH  
DQG \ RX Z LOKDYH VKH RSSRUMLQW VR XH VKH SUREOIP VROQJQ VRROQ DQG VKH FUHDMYH SURFHW  
\ RX KDYH OIDLQHG ( YHU WMDP SDUFLSDMQJ LQ\ RXU7HDP & KDCOQJH DW RXUFRP SHMWRQ  
OMYHZ LOEH SUHMHQMG VKLV, QMDOQM& KDCOQJH VRGDA 2 QFH VKH, QMDOQM& KDCOQJH EHJ LQV DQ  
SDUFLSDMQJ WMDP P HP EHUP D A DVN KRZ P XFK WIP H UHP DLQV LQ VKDWSUARI VKH & KDCOQJH HX  
7KH, QMDOQM& KDCOQJH Z LOKHQEH SUHMHQMG VR VKH WMDP ( DFK WMDP LQ DJ LYHQ 7HDP & KDCOQJH  
DQG OMYHZ LOEH J LYHQ VKH VDP H, QMDOQM& KDCOQJH E\ VKH VDP H \$ SSUDLVHZ  
D 7KH WMDP P D A DVN TXHMRQV RQD DIWUWKH WIP LQJ RI VKH, QMDOQM& KDCOQJH KDV EHJ XQ 7KHJH  
Z LOQRWEHD SHURG RI WIP H VHWDVGH VSHFL1FDQ I RUTXHMRQV  
E 7KH WMDP P D A DVN VKH \$ SSUDLVHZ I RUMKH WIP H UHP DLQJQ DWDQ SRLQNGXUQJ VKH, QMDOQM&  
& KDCOQJH  
F ,I VKH \$ SSUDLVHZ IHHOKDWVKH WMDP LV Z RUNQJ XQGHUDQ REYIRXV P LVFRGFHSWRQ VKH Z LO  
DWMP SWR FOLW VKH & KDCOQJH Z LOKRXWDGGLQJ VR VKH VROWMRQ  
G ,I VKH & KDCOQJH LV 7DVN %DVHG XQDMW RVMHZ LVH WDAMG VDSHG RUP DUNHG DUHDV P XWQRWEH  
DOMUHG LQ DQ. Z D.  
H ,I VKH & KDCOQJH P DMUDQ LQFOIGH FUD RQV P DUNHJ RURVHZ UMQJ LQWKP HQW VKH WMDP  
P XW 2 7 XH VKH VR GUDZ RQVKHLUERGLV RUMHLUFQVKLQJ  
I ,QJ HQHUDOP DMUDQ WWDUH QRWDMG LQGLYLGXDQ LQVKH 0 DMUDQ VHFWRQ LH P DMUDQ WWDW  
DUH QMNG LQ D VHQMCFH EHGRZ VKH 0 DMUDQ VHFWRQ RULQVKH 6 HWS VHFWRQ P XWQRWEH SDUW  
RI VRP HMQLQJ VKH WMDP FUHDMV DV D VRQMRQ ) RUH DP SOI LQP RWFDVHV D\ DLGWFN P XW  
QRWEH SDUARI D WMDP V VRQMRQ ,QD3HURUP DQFH %DVHG & KDCOQJH VKH SDSHUDQG SHOFLOKD  
VKH WMDP LV J LYHQ P XWQRWEH XVHG DV SURSV  
\$ I WUFRP S0MRQRI VKH, QMDOQM& KDCOQJH VKH WMDP P HP EHJ Z LOEH UHP LQHG RI VKHLSURP LVH  
QRWIR GLVFXW VKH, QMDOQM& KDCOQJH H FHSWDP RQJ VKH P VDQG RXWRI HDUJKRWRI RMKH  
VRXLQDP HQMSDUFLSDQW XQMOVKH HQG RI 0 D.  
: KHQVKH WMDP KDV 1QVKHG LW, QMDOQM& KDCOQJH DQ\$ SSUDLVHZ LOKHFRUWVKH WMDP RXWRI VKH  
, QMDOQM& KDCOQJH DUHD 6 FRUHV I RUMKH, QMDOQM& KDCOQJH Z LOQRWEH UHYHDQIG XQMDIVWUWKH & OMQJ  
& HOIEUDMRQ ,QMDOQM& KDCOQJH 5 DZ 6 FRUHV DUH 1 2 7 UHMLQHG VR VKH WMDP V 7KH WMDP P D VKHQE  
VDNHQ VR VKH SRW, QMDOQM& KDCOQJH 5 RRP VKLQZ XW5 RRP X II RQH LV EHJQ XVHG DWVKH  
VRXLQDP HQW

6 LM 3 URFHGXUHV

7HFKQFDOD&KDODQJ H %UDNLQJ 3 RLQW

7KH VSHFL1F SURFHGXUHV IRU RXUVRXQDP HQWZ LOEH GHMUP LQH GFDOD E\ WKH 7HFKQFDOD&KDODQJ H 0 DMMUDQG 7RXQDP HQWV UHFWRU

2 QQQH ) RUP V

0 RWVRXQDP HQWZ LOXVH RQQH ) RUP V Z KFK FDQ EH DFFHWG E\ ERW WMDP V DQG \$ SSUDLVHV/ WKURXJK WKH 5HVRXUFH\$UHD, \ RXUVRXQDP HQWV XVLQJ SDSHU RUP V WKH 5HJLRQDO\$4 ODM DQG RU 7RXQDP HQWV UHFWRUZ LOFRP P XQLFDMM WKLV VR WKH 7HDP 0 DQDJ HV SURUVR WKH VRXQDP HQWDGRQZ LVM DQG FKDQJ HV VR WKH ) RQZ LQJ SURFHGXUHV

7KH WMDP W RQQH ) RUP V Z LOEH VXEP LWMG E\ WKH 7HDP 0 DQDJ HUWKURXJK WKH 5HVRXUFH\$UHD LQ WKH SUJP DUO OQJ XDJH RI WKH VRXQDP HQWVQDW RWHUZ LVH VSHFL1HG E\ WKH 5HJLRQDO\$4 ODM DQG RU 7RXQDP HQWV UHFWRU 7KHM RQQH ) RUP V Z LOQFOGH WKH 7RXQDP HQWV DMD ) RUP WKH ( [ SHQMH 5HSRUW DQG WKH 7HDP & KDODQJ H 3UHS & KHFNDWZ KFKLQFOGH' HFODUDMRQRI , QGHSHQGHQFH LQRUP DMIRQ 7KHJH LV DV HSUDUDMM 3UHS & KHFNDWZRQ, QWQJQ&KDODQJ H 7KLV Z LOODOR EH VXEP LWMG YD WKH 5HVRXUFH \$UHD 1RQH RI WKH ) RUP V FDQ EH XVHG DV D VFRUQJ HOP HQW

7KH 7RXQDP HQWV DMD ) RUP LV RQO LQRUP DMIRQDO 7KH 7RXQDP HQWV DMD ) RUP LV QRWVFRUHG DQG Z LOEH XVHG E\ WKH \$ SSUDLVHV/ VR EHMMUXQHJUWQDQG WKH UHTXLWHG HOP HQWV RI D WMDP W VRQWIRQ, I DQ HOP HQWVWDWQD&KDODQJ H UHTXLWHP HQWFFXUV GXUQJ WKH 3UHMHQWIRQ DQG WKH WMDP KDV GHMFUEHG WKH HOP HQWQWKH 7RXQDP HQWV DMD ) RUP RUFRP P XQLFDMM DQ XSGDM RUFKDQJH VR WKH \$ SSUDLVHV SURUVR WKH 3UHMHQWIRQ LVZ LOUFLYH D VFRUH 7KLV LV WKH HYHQ LI WKH HOP HQWGRHV QRW KDSSHQ LQ WKH H DFWZ D. LIVL GHMFUEHG RQ WKH 7RXQDP HQWV DMD ) RUP + RZ HYHU LI WKH VFRUHG HOP HQWGRHV QRWFFXUDWQGXUQJ WKH WMDP W 3UHMHQWIRQ WKH WMDP P HP EHUV FDQQRVWHDQFWD VRMDOO GL3UHQWHDOP HQWIR EH VFRUHG LQ LWSDFH RQFH WKH 3UHMHQWIRQ LV RYHU' RQJ VR Z RXQ LQWGRXFH LQFRQMLWQFLHV LQ DSSUDLVQJ WKDWFRXQ EH GHMUP HQWIRQ WMDP V \$ V SDUWRI WKH 7RXQDP HQW ' DMD ) RUP WKH WMDP Z LOODOR VXEP LWDQH SODQWIRQRI WKH WMDP W XVH RI \* HQHUVW \$ UMFDO , QMOWHQFH LQ WKH VRQWIRQ UHTXLWHG DV Z HODV D UH2HFWRQ RQ WKH FUHDWYH SURFHVV RSWRQDO 7KH LQRUP DMIRQ VXEP LWMG E\ WKH WMDP RQ WKH 7RXQDP HQWV DMD ) RUP DQJ Z LVM DQG 7HDP & ODUFDWIRQ DWRFIDMM Z LVM WKH WMDP Z LOEH DFFHMEOE\ \$ SSUDLVHV/ WKURXJK WKH 0 RELOI 6 FRUQJ & OHQW

7KH WMDP W ( [ SHQMH 5HSRUWKRXQ UH2HFWRQ KDWLWZ RXQ FRWUDQRWKH WMDP VR UHFUDIM WKH VRQWIRQ QRWQFHWDQD Z KDWLWZ WMDP DFWDOD SDLG ) RUP DMUDQ \$Q UHFHSW Z LOEH VXEP LWMG DV IP DJ HV RU 3' ) V DV SDUWRI WKH ( [ SHQMH 5HSRUW

2 QWKH 3UHS & KHFNDWZRQ WKH WMDP Z LOOFHUV WKH VDIHV RI WKH VRQWIRQ 1ORXWD FKHFNDWRI UHTXLWHG HOP HQW DQG FRP SODM WKH' HFODUDMRQRI , QGHSHQGHQFH LQRUP DMIRQ, I D WMDP LV SUHMHQWQ LQD OQJ XDJH RWHUWDQ WKH OQJ XDJH RI WKH VRXQDP HQWVWKHJH LV D SDFH RQ WKLV ) RUP I RUMH LQWIRQRI D WDWQDMMG VFUISW7KLV VFUISW XWRQO FRWUDQGLDQJXH \$ SSUDLVHV/ P XWQRWHDG DQG RUFRQMGHU DQG QRQ GLDQJXH LQRUP DMIRQ HJ WDUH GLUHFWRQV RUD SGRWMA QRSVLU Z KHQVFRUQJ WKH WMDP W VRQWIRQ

<RXUVRXQDP HQWP D. GHFLGH VR KDYH WMDP V VXEP LWMK UHTXLWHG RQQH ) RUP V SURUVR WKH GDMM RI WKH VRXQDP HQWVRI FDQ EH FKHFNG E\ D 3UH 7RXQDP HQW\$UHS \$ SSUDLVHV/ HQWVU DQRI WKH ) RUP V DUH 1OIG RXW\$OMQDWYHO \ RXUVRXQDP HQWP D. GHFLGH VR FRP SODM DORQOQH ) RUP UHYLHZ LQ WKH

3 UHS \$ UHD RQ VLM DWMH VRXLQDP HQW<RXU5 HJ LRDQO\$ 4 ODM DQG RU7RXLQDP HQW WHFVUZ LO  
FRP P XQLFDIM VKL VR VKH 7HDP 0 DQDJ HUV SURUVR VKH VRXLQDP HQW

%HI RUH VKH 3 UMHQMRQ

\$ OMDP P HP EHUV DQG 7HDP 0 DQDJ HUV VKRXC EUQ VKHLUSURSV FRWMP HV DQG DQ RWHULMP V  
XVHG LQ VKHLU3 UMHQMRQ VR VKH 3 UHS \$ UHD DMIDW P LQXMM EH RUH VKHLUVFKHGXCIG 3 UMHQMRQ  
WP H \$ WP RWWRXLQDP HQW VKH 3 UHS \$ UHD LV YHU QHDUMKH 3 UMHQMRQ 6 LM 2 QFH VKH UH VKH 3 UHS  
\$ UHD \$ SSUDLVHZ LOQ UHMVKH WDP DQG UMHZ VKH WDP W RQOQH IRUP V

8 VIQ VKH 3 UHS & KHFNDWVKH 3 UHS \$ UHD \$ SSUDLVHZ LOYHLL WWDQDQHTXWHG & KDOQJH HOP HQW DUH  
SUHMHQWLQSHFWSURSVIRUDIHW DQG P DNH VXUH DOSUHMHQMJQ WDP P HP EHUV DUH Z HDUQJ UHTXWHG  
IRRWFYRHYUQV 7KH 3 UHS \$ UHD \$ SSUDLVHZ LOODQZ HUMKH WDP W TXHMRQV DQG H SOLOQ VR VKH WDP  
DQG VKH 7HDP 0 DQDJ HUV VKH SURFHVIRUW HUQJ 5 DZ 6 FRUHVIRUP VKH + HDG \$ SSUDLVHUDIVMVKH  
3 UMHQMRQ 7KH 3 UHS \$ UHD \$ SSUDLVHZ LOHMFRIWVKH WDP VR VKH / DXQFK \$ UHD Z KHUH VKH Z LOEH  
LQWGXFHG VR VKH 7IP HNHSU\$ QQRXQFHUIRU1QDCSUHSUDMRQV DQG LQWKFWRQV

7KH / DXQFK \$ UHD LV D KROQJQ DUHD IP P HGLDMO DGNIFHQW VR VKH 3 UMHQMRQ \$ UHD Z KHUH VKH WDP  
P HP EHUV DQG DORI VKH LMP V VKH QHGVIRUWVKHLU3 UMHQMRQZ LOEH Z KHQ VKH 3 UMHQMRQ WP H  
EHUJQV \$ IWDORI VKH LMP V VKH WDP QHGVIRUW 3 UMHQMRQ KDYH EHQ P RYHG VR VKH / DXQFK  
\$ UHD VKH 7HDP 0 DQDJ HUV DQG DQ QRQ SUHMHQMJQ WDP P HP EHUV Z LOEH VKRZ Q VR VKHLUGHMJDW  
VHDW

1 RQ WDP P HP EHUV DWRFIDMG Z LK VKH WDP P D KHS P RYH LMP V VR VKH / DXQFK \$ UHD EXWRQO  
WDP P HP EHUV P D UHSIDLUDQ VKLQJ WDW DFFLGQW GPD DJHG \$ SSUDLVHZ DQG VRXLQDP HQW  
R4 FIDP XWQRWP RYH RUKHS P RYH LMP V IRUWVKH WDP

, I VKH \$ SSUDLVHZ KDYH TXHMRQV DERXVKH WDP W IRUP V WDWQHG VR EH FOUL HG SURUVR VKH WDP W  
3 UMHQMRQ VKH 7IP HNHSU\$ QQRXQFHUZ LOQ HUW DQZ HUW IRUP VKH WDP P HP EHUV LQ VKH / DXQFK  
\$ UHD EH RUH VKHLU3 UMHQMRQ EH UQV

%HU LOQJQ RI VKH 3 UMHQMRQ

7KH 7IP HNHSU\$ QQRXQFHUZ LOQ DQG VKH WDP Z KDWVKHUVJ QDORUWVKH FRP SOMRQRI 6 WDFO\$ WHP EO  
LV VHH 6 HFWRQ, ( RI VKH & KDOQJH 7KLV LQIRUP DMRQ QHGV VR EH SDWHG RQ VR VKH UHMRI VKH  
\$ SSUDLVHZ

7KH 7IP HNHSU\$ QQRXQFHUZ LOQ QXUH WDWVKH WDP NQZ V Z KHUH VKH VRXLQDP HQW XSSQG SURQ  
HOFWIFDORXWMDWVKH HGJ H RI VKH 3 UMHQMRQ \$ UHD LV ODFD MG \$ WWDWWRQH WDP P HP EHUV LOQ R  
RYHUV VKH HOFWIFDORXWMDWVKH 7IP HNHSU\$ QQRXQFHUZ DQG FRQ1UP WDWVKH SRZ HUW VKH RXW  
LV 2 1 7KH 7IP HNHSU\$ QQRXQFHUZ LOQ DQZ HUW DGGWQDQTXHMRQV VKH WDP P D KDYH

\$ OSUHMHQMJQ WDP P HP EHUV Z LOQHMXUQ VR VKH / DXQFK \$ UHD 7KH 7IP HNHSU\$ QQRXQFHUZ LO  
LQWGXFH VKH WDP VR VKH DXGJQFH DQG DVN ERVKH WDP DQG VKH \$ SSUDLVHZ IL VKH DUH UHDG : KHQ  
DODUH UHDG VKH 7IP HNHSU\$ QQRXQFHUZ LOQ DQZ HUW DGGWQDQTXHMRQV VKH WDP Z LOQDQH P LQXMM VR VHWKS DQG FRP SODM VKH 3 UMHQMRQ

( QG RI VKH 3 UMHQMRQ

7KH 3 UMHQMRQZ LOQRS Z KHQ VKH P LQXMM WP H SHURG HQGV DWD VJ QDQIRUP VKH WDP RUZ KHQ  
DQ WDP P HP EHUFDO\$ WIP HXZ KIFKHYHFRP HV 1UW\$Q QRQ SUHMHQMJQ WDP P HP EHUV VKRXC MRQ

< ' H V W L Q, P W J L R Q Q, W Q I E R Q  
7R X U Q D P XILQGRHJH D P V

WKH JURXS DWWKLV WP H 7KH WDP P HP EHUV VKRXCQ VDNH FHQWUWUJH DQG VDNH DERZ VR WKH DSSO\XGLQJ DXGLHQFH \$ \VWUWKLV FH\DEUDWLRQ WKH \$ SSUDLVHV Z LOGLFXW WKH WDP W VRQWLRQZ LK DOO WDP P HP EHUV DVNTXHMRQV DQG SRWEQ DVNIRUGH RQWUDWLRQV

\$ QR4 FIDQ LOOMOKH WDP Z KHQ LWW WP H VR UHP RYH DQWMP V IURP WKH 3 UHMHQWLRQ6 LVM \$ Q. RQH P D. KHS WKH WDP UHP RYH LWW LMP V TXLFNQ DQG KHS WKH WDP FODQXS WKH VVM ,WW WKH WDP W UHVSROEMEVN VR EUQQ FODQXS P DWWUDQ 7KH 3 UHMHQWLRQ6 LVM P XWEH \IWFODQ DQG GLI IRUWKH QH WKH WDP

5 HFHLYLQJ 5 DZ 6 FRUHV

\$ SSURJLP DWD P LQXMM DIWUWKH WDP W 3 UHMHQWLRQ WKH + HDG \$ SSUDLVHURU&KDQJH 0 DWWU VKRXCQ KDYH WKH 7HDP & KDQJH 5 DZ 6 FRUHV DYDLODEQI 7KLV WP H SHURG P D. YDU DWWRXLQDP HQW GHSHQGLQJ RQ 6 FRUHV 5 RRP SURFHGXUHV 2 QH WDP UHSUHMHQWVH DQG RQH 7HDP 0 DQDJHUP D. DSSURDFK WKH + HDG \$ SSUDLVHURU&KDQJH 0 DWWU VKH 7HDP & KDQJH 5 DZ 6 FRUHV DQG DQ. GHGXFWLRQV Z LK WKH WDP UHSUHMHQWVH DQG WKH 7HDP 0 DQDJH 2 QFH WKH VFRUHV KDYH EHHQ GLVFXWHG Z LK WKH WDP WKH + HDG \$ SSUDLVHURU&KDQJH 0 DWWU VKH 7HDP 0 DQDJH HURI UHFRUG 7KH 7HDP 0 DQDJH UHVRXCO EUQQ D GHMLFH VR WKH VRXLQDP HQWWR DFFHW WKH HP DLOFRQWDLQJ WKH OON VR WKH WDP W 5 DZ 6 FRUHV 7KH WDP UHSUHMHQWVH DQG 7HDP 0 DQDJH UHVRXCO WKH QH UHVLQ VR WKH WDP VR VKDUH WKH VFRUHV Z LK WKH RWKHUWDP P HP EHUV ) RQZ LQJ WKH FRQFHUWLRQZ LK WKH + HDG \$ SSUDLVHURU&KDQJH 0 DWWU VKH 7HDP 0 DQDJH HUEDFN VR WKH + HDG \$ SSUDLVHURU&KDQJH 0 DWWU VKH 6 FRUHV DQG \$ SSHDO SURFHUVH 5 XON RI WKH 5 RDG

## 6 LM 3 URFHGJUHV 6 FLHQMF & KDOOIQJH : RUQV %H RQG

7KH VSHFLF SURFHGXUHV IRU RXUVRXQDP HQWZ LOEH GHMUP LQHG QFDQ E\ WH 6 FLHQMF & KDOOIQJH  
0 DMMUDQG 7RXQDP HQWV WHFVRU

2 QDQH ) RUP V

0 RWVRXQDP HQWZ LOEH RQDQH I RUP V Z KFK FDQ EH DFFHWG E\ ERWMDP V DQG \$ SSUDLVHV/  
WKURXJK WH 5 HVRXUFH \$ UHD , \ RXUVRXQDP HQWV XWQJ SDSHURUP V WH 5 HJLRQDO\$4 ODM DQG RU  
7RXQDP HQWV WHFVRUZ LOFRP P XQFDMM WKL VR WH 7HDP 0 DQDJ HV SURUVR WH VRXQDP HQWDBRQZ LVM  
DQ FKDJH HV VR WH I RQDQH LQ SURFHGXUH

7KH WMDP W RQDQH I RUP V Z LOEH VXEP LWMG E\ WH 7HDP 0 DQDJ HUMWKURXJK WH 5 HVRXUFH \$ UHD LQ WH  
SUW DUO QJ XDJH RI WH VRXQDP HQWQDM RWHUZ LVH VSHFLHG E\ WH 5 HJLRQDO\$4 ODM DQG RU  
7RXQDP HQWV WHFVRUZ 7KHM RQDQH I RUP V Z LOQFOGH WH 7RXQDP HQWV DMD) RUP WH ([ SHQH 5 HSUW  
DQG WH 7HDP & KDOOIQJH 3 UHS & KHFNDWZ KFK LOFOGH' HFODMRQ RI , QGHSHQGHQFH LQ RUP DMIRQ  
7KUH LV DVHSUDMM 3 UHS & KHFNDWZ, QWDQW & KDOOIQJH 7KLV Z LOODOR EH VXEP LWMG YD WH 5 HVRXUFH  
\$ UHD 1 RQH RI WH I RUP V FDQ EH XVHG DV D VFRUQJ HOP HQW

7KH 7RXQDP HQWV DMD) RUP LV RQDQH LQ RUP DMIRQDO 7KH 7RXQDP HQWV DMD) RUP LV QRWFRUHG DQG Z LO  
EH XVHG E\ WH \$ SSUDLVHV/ VR EHMMUXQGHUWQDQ WH UHTXLHG HOP HQW RI D WMDP W VRQMRQ , I DQ  
HOP HQWMDWQDQD & KDOOIQJH UHTXLHG HQWFFXUW GXUQJ WH 3 UHMHQWIRQ DQG WH WMDP KDV  
GHMFUEHG WH HOP HQWIRQ WH 7RXQDP HQWV DMD) RUP RUFRP P XQFDMM DQ XSGDM RUFKDQH VR WH  
\$ SSUDLVHV SURUVR WH 3 UHMHQWIRQ LVZ LOUHFHYH D VFRUH 7KLV LV WH HYHQ LI WH HOP HQWGRHV QRW  
KDSSHQ LQ WH H DFWZ D LWM GHMFUEHG RQ WH 7RXQDP HQWV DMD) RUP + RZ HYHU LI WH VFRUHG  
HOP HQWGRHV QRWFFXUDWQDGXUQJ WH WMDP W 3 UHMHQWIRQ WH WMDP P HP EHUV FDQQRWWHOFWD  
VRMDO GL3 HUHQWOP HQWRI EH VFRUHG LQ LWSDFH RQFH WH 3 UHMHQWIRQ LV RYHU' RLQJ VR Z RXQ  
LQWGRXFH LOFRQMLWQFH LQ DSSUDLVQJ WDWRFXQ EH GHMUP HQWIRQ WMDP V \$ V SDUWRI WH 7RXQDP HQW  
' DMD) RUP WH WMDP Z LOODOR VXEP LWDQH SODQMRQ RI WH WMDP W XVH RI \* HQUDWYH \$ UMFDO  
, QMDO HQFH LQ WH VRQMRQ UHTXLHG DV Z HODV D UH2HFVRQ RQ WH FUHDWYH SURFHIV RSWRQDO 7KH  
LQ RUP DMIRQ VXEP LWMG E\ WH WMDP RQ WH 7RXQDP HQWV DMD) RUP DBRQ Z LVM DQ 7HDP & ODU FDMRQ  
DWRFIDMM Z LVM WH WMDP Z LOEH DFFHMEQI E\ \$ SSUDLVHV/WKURXJK WH 0 RELOI 6 FRUQJ & OHQW

7KH WMDP W ([ SHQH 5 HSUWKRXC UH2HFVZ KDWLZ RXQ FRWUDQRWHUWMDP VR UHFUDMM WH VRQMRQ  
QRWQFHWDQD Z KDWLZ WMDP DFWDQO SDLG I RUP DMUDQ \$Q UHFHSW Z LOEH VXEP LWMG DV IP DJ HV RU  
3') V DV SDUWRI WH ([ SHQH 5 HSUW

2 Q WH 3 UHS & KHFNDWZ WH WMDP Z LOEHUWH WH VDIHV RI WH VRQMRQ 10RXWD FKHFNDWRI UHTXLHG  
HOP HQW DQG FRP SODM WH' HFODMRQ RI , QGHSHQGHQFH LQ RUP DMIRQ , I D WMDP LV SUHMHQWQ LQ D  
QJ XDJH RWHUWDQ WH QJ XDJH RI WH VRXQDP HQWVWHUZ LV D SDFH RQ WH I RUP I RUMH LQMRQ RI  
D WDWQDG VFIISW7KLV VFIIWV XWWRQO FRWUDQ GLDQJ XH \$ SSUDLVHV P XWWRWHDG DQG RUFRQMGHU  
DQ QRQ GLDQJ XH LQ RUP DMIRQ H J WDH GLHFVRQV RUD SGRW QRSVL V Z KHQVFRUQJ WH WMDP W  
VRQMRQ

<RXUVRXQDP HQWP D GHFLGH VR KDYH WMDP V VXEP LWMH UHTXLHG RQDQH I RUP V SURUVR WH GDM RI WH  
VRXQDP HQWV WH FDQ EH FKHFNG E\ D 3 UH 7RXQDP HQWZ UHS \$ SSUDLVHV RQXUH DORI WH I RUP V  
DUH 10IG RXW\$ OMQDWHYD \ RXUVRXQDP HQWP D GHFLGH VR FRP SODM DORQDQH I RUP UHMLZ LQ WH  
3 UHS \$ UHD RQ VLM DWWH VRXQDP HQWV 7KH 5 HJLRQDO\$4 ODM DQG RU7RXQDP HQW WHFVRUZ LO  
FRP P XQFDMM WKL VR WH 7HDP 0 DQDJ HV SURUVR WH VRXQDP HQW

%H RUH VKH 3 UMHQMRQ

\$OMDP P HP EHUV DQG 7HDP 0 DQDJ HUV VRXCO EUQJ VKHLSURSV FRWMP HV DQG DQ RWKHULMP V XHIG LQ VKHLSU3 UMHQMRQ VR VKH 3 UHS \$ UHD DWODWV P LQXMM EH RUH VKHUVFKHGCOIG 3 UMHQMRQ WP H \$ WP RWRXLQDP HQW VKH 3 UHS \$ UHD LV YHJ QHDUMKH 3 UMHQMRQ 6 LM 2 QFH VKHUH VKH 3 UHS \$ UHD \$ SSUDLVHZ LOJ UHMVKH WMDP DQG UHMLZ VKH WMDP W RQOQH IRUP V

8 VIQJ VKH 3 UHS & KHFNDWVVKH 3 UHS \$ UHD \$ SSUDLVHZ LOYHJL VWDWDOUHTXWHG & KDOQJH HOP HQW DUH SUHMHQWLQVSHWSURSVIRUDIHW DQG P DHVXUH D0SUHMHQMJ VMDP P HP EHUV DUH Z HDUQJ UHTXWHG IRRWFRYHUIQV 7KH 3 UHS \$ UHD \$ SSUDLVHZ LOODQZ HUWKH WMDP W TXHMRQV DQG H SOIQ VR VKH WMDP DQG VKH 7HDP 0 DQDJ HUV VKH SURFHWIRUJ HMQJ 5 DZ 6 FRUHVURP VKH + HDG \$ SSUDLVHUDVMUWKH 3 UMHQMRQ 7KH 3 UHS \$ UHD \$ SSUDLVHZ LOHMFRIWVKH WMDP VR VKH / DXQFK \$ UHD Z KHUH VKH Z LOEH LQWGXFHG VR VKH 7IP HNHSHU\$ QQRXQFHUIRU1QDOSUHSUDWIRQV DQG LQWKFWRQV

7KH / DXQFK \$ UHD LV D KROQJQ DUHD IP P HGLDMO DGWDFHQWV VKH 3 UMHQMRQ \$ UHD Z KHUH VKH WMDP P HP EHUV DQG DORI VKH LMP V VKH QHGVIRUWV VKHLSU3 UMHQMRQZ LOEH Z KHQ VKH 3 UMHQMRQ WP H EHUV \$ IWDORI VKH LMP V VKH WMDP QHGVIRUWV 3 UMHQMRQ KDYH EHHQ P RYHG VR VKH / DXQFK \$ UHD VKH 7HDP 0 DQDJ HUV DQG DQ QRQ SUHMHQMJ VMDP P HP EHUV Z LOEH VRZ Q VR VKHUGHMJDWVHDW

1 RQ WMDP P HP EHUV DWRFIDMG Z LM VKH WMDP P D KHS P RYH LMP V VR VKH / DXQFK \$ UHD EXWRQO WMDP P HP EHUV P D UHSDLUQJ VWDWV DFFLGHQW GPD DJHG \$ SSUDLVHV DQG VRXLQDP HQW R4 FLDQ P XWQRWP RYH RUKHS P RYH LMP V IRUWVKH WMDP

, VKH \$ SSUDLVHV KDYH TXHMRQV DERXWVKH WMDP W URUP VWDWQHG VR EH FOUL HG SURUVR VKH WMDP W 3 UMHQMRQ VKH 7IP HNHSHU\$ QQRXQFHUZ LOJ UHMVKH DQZ HVURP VKH WMDP P HP EHUV LQ VKH / DXQFK \$ UHD EH RUH VKHLSU3 UMHQMRQ EHUV

%H LQQLQJ RI VKH 3 UMHQMRQ

7KH 7IP HNHSHU\$ QQRXQFHUZ LOHQXUH VWDWVKH WMDP NQZ V Z KHUH VKH VRXLQDP HQWWSOIG SURQJ HOFWIFDORXWMDWVKH HGJ H RI VKH 3 UMHQMRQ \$ UHD LV GFDWV DQG P HP EHUV LQJ R RYHUR VKH HOFWIFDORXWMDWVKH 7IP HNHSHU\$ QQRXQFHUZ LOQDQZ HVURP VWDWVKH SRZ HUVR VKH RXWDM LV21 7KH 7IP HNHSHU\$ QQRXQFHUZ LOODQZ HUDQ DGGWQDOTXHMRQV VKH WMDP P D KDYH

\$OSUHMHQMJ VMDP P HP EHUV Z LOUHMLQ VR VKH / DXQFK \$ UHD 7KH 7IP HNHSHU\$ QQRXQFHUZ LOQDQZ VWDWVKH WMDP VR VKH DXGLHQFH DQG DVNERVKH WMDP DQG VKH \$ SSUDLVHV IL VKH DUH UHDG : KHQ D0DUH UHDG VKH 7IP HNHSHU\$ QQRXQFHUZ LOQDQZ 7HDP \ RX P D %(\*,1) UR P VWDWSRLQV VKH WMDP Z LOOKDYH P LQXMM VR VHMKS DQG FRP S0MM VKH 3 UMHQMRQ

( CG RI VKH 3 UMHQMRQ

7KH 3 UMHQMRQZ LOQRS Z KHQ VKH P LQXMM WP H SHURG HQGV DWD VJ QDQURP VKH WMDP RUZ KHQ DQ WMDP P HP EHUFDO WP HXZ KIFKHMUFRP HV 1UW\$ Q QRQ SUHMHQMJ VMDP P HP EHUV VRXCOVHQV VKH JURXS DWMLV WP H 7KH WMDP P HP EHUV VRXCOVHQV FHQMUWUH DQG VWH D ERZ VR VKH DSSOQGLQJ DXGLHQFH \$ IWMUWV FHDEUDWIRQ VKH \$ SSUDLVHV Z LOGLVFXW VKH WMDP W VRQWIRQZ LM DO WMDP P HP EHUV DVNTXHMRQV DQG SRWIEO DVNTUGHP RQWMDWIRQV

\$QR4 FLDQZ LOOMOKH WMDP Z KHQ LMW WP H VR UHP RYH DOWMP VURP VKH 3 UMHQMRQ 6 LM \$ Q RQH P D KHS VKH WMDP UHP RYH LM WMDP VTXLFN DQG KHS VKH WMDP F0DQXS VKH LM ,LM VKH WMDP W

UHVSQRQMEIOW VR EUIQJ FODQ XS P DMUDQ 7KH3UHMHQWIRQ6WMP XWEH OIWFOIDQ DQG GU IRUMH  
QH WMDP

5 HFHLYLQJ 5 DZ 6 FRUHV

\$SSURQIP DMQ P LQXMM DIWUWKH WMDP W3UHMHQWIRQ VKH+HDG \$SSUDLVHURU&KDOQJH0 DMMU  
VKRXQ KDYH VKH 7HDP & KDOQJH 5 DZ 6 FRUHV DYDLOEOL 7KLV WP HSHURG P D YDU DWIRXLQDP HQW  
GHSHQGQJ RQ6FRUH5RRP SURFHGXUHV 2 QH WMDP UHSUHMHQWYH DQG RQH 7HDP 0 DQDJHUP D  
DSSURDFK VKH+HDG \$SSUDLVHUDQG DVN IRUMH VFRUHV 7KH+HDG \$SSUDLVHZ LOUHYLHZ VKH 7HDP  
& KDOQJH 5 DZ 6 FRUHV DQG DQ GHGXFWRQV Z LMK VKH WMDP UHSUHMHQWYH DQG VKH 7HDP 0 DQDJH  
2 QFH VKH VFRUHV KDYH EHHQ GLVFXWHG Z LMK VKH WMDP VKH+HDG \$SSUDLVHZ LOUHQG VKHP YLD HP DLO/R  
VKH 7HDP 0 DQDJHURI UHFRUG 7KH 7HDP 0 DQDJHUVKRXQ EUIQJ DGHMFH VR VKH VRXLQDP HQWIR DFFHW  
VKH HP DLOFRQMLQJ VKH QDN VR VKH WMDP W5DZ 6 FRUHV 7KH WMDP UHSUHMHQWYH DQG 7HDP 0 DQDJH  
VKRXQ VKHQ UHXLQ VR VKH WMDP VR VKDUH VKH VFRUHV Z LMK VKH RWKHUWMDP P HP EHUV ) RQZ LQJ VKH  
FRQMHUWIRQZ LMK VKH+HDG \$SSUDLVHU VKH WMDP KDV P LQXMM VR VHOG 21( WMDP UHSUHMHQWYH  
DQG VKH 7HDP 0 DQDJHUEDFN VR VKH+HDG \$SSUDLVHURU&KDOQJH0 DMMUZ LMK DQ TXHMRQV RU  
FRQFHUQV ) RUD FRP S0MM H S0QDMRQ RI VKH 6 FRUQJ DQG \$SSHDO SURFHV VHH5X0N RI VKH 5 RDG

## 6 LM 3 URFHGJXUHV ) LQH \$ UW & KDOOIQJ H / HW LV 0 RUH

7KH VSHFL1F SURFHGXUHV IRU RXUVRXLQDP HQWZ LOEH GHMUP LQHG QFDQ E\ WKH ) LQH \$ UW & KDOOIQJ H 0 DMMUDQG 7RXLQDP HQWV LHFRU

2 QDQH ) RUP V

0 RWVRXLQDP HQWZ LOEXH RQOQH I RUP V Z KFK FDQ EH DFFHWHG E\ ERW WMDP V DQG \$ SSUDLVHV/ WKURXJK WKH 5 HVRXUFH \$ UHD, \ RXUVRXLQDP HQWV XVLQJ SDSHUI RUP V WKH 5 HJLRQDO\$4 ODM DQG RU 7RXLQDP HQWV LHFRUZ LOFRP P XQLFDMM VKL VR WKH 7HDP 0 DQDJ HJ/ SURUVR WKH VRXLQDP HQWDGRQZ LM DQ FKDQJ H V R WKH I RQZ LQ SURFHGXUH

7KH WMDP W RQOQH I RUP V Z LOEH VXEP LMNG E\ WKH 7HDP 0 DQDJ HUWKURXJK WKH 5 HVRXUFH \$ UHD LQ WKH SSUDLVHV/ OQJ XDJH RI WKH VRXLQDP HQWVQDW RWKHUZ LVH VSHFL1HG E\ WKH 5 HJLRQDO\$4 ODM DQG RU 7RXLQDP HQWV LHFRUZ 7KHM RQOQH I RUP V Z LOQFOGH WKH 7RXLQDP HQWV DMD) RUP WKH ( [ SHQH 5 HSRUW DQG WKH 7HDP & KDOOIQJ H 3 UHS & KHFNDWZ KFK LOFOGH' HFODWIRQ RI , QGHSHQGHQFH LQ RUP DMRQ 7KHJH LV DVHSUDWM 3 UHS & KHFNDWZ, QWQDW & KDOOIQJ H 7KLV Z LOODOR EH VXEP LMNG YD WKH 5 HVRXUFH \$ UHD 1 RQH RI WKH I RUP V FDQ EH XVHG DV D VFRUQJ HOP HQW

7KH 7RXLQDP HQWV DMD) RUP LV RQOQ LQ RUP DMRQDO 7KH 7RXLQDP HQWV DMD) RUP LV QRWVFRUHG DQG Z LO EH XVHG E\ WKH \$ SSUDLVHV/ VR EHMMUXQGHUWVQ WKH UHTXLWHG HOP HQWV RI D WMDP W VRQWIRQ, I DQ HOP HQWVWDWXOQYD & KDOOIQJ H UHTXLWHG HQWVFFXUV GXUQJ WKH 3 UHMHQWIRQ DQG WKH WMDP KDV GHMFUEHG WKH HOP HQWVQ WKH 7RXLQDP HQWV DMD) RUP RUFRP P XQLFDMM DQ XSGDM RUFKDQJ H VR WKH \$ SSUDLVHV/ SURUVR WKH 3 UHMHQWIRQ LVZ LOUHFHYH D VFRUH 7KLV LV WKH HYHQLL WKH HOP HQWGRHV QRW KDSSHQ LQ WKH H DFWZ D LMV GHMFUEHG RQ WKH 7RXLQDP HQWV DMD) RUP + RZ HYHU LL WKH VFRUHG HOP HQWGRHV QRWVFFXUDWDOGXUQJ WKH WMDP W 3 UHMHQWIRQ WKH WMDP P HP EHUV FDQQRVWHDQFWD VRMDO GL3 HUHQWOP HQWV EH VFRUHG LQ LM SDFH RQFH WKH 3 UHMHQWIRQ LV RYHU' RLQJ VR Z RXQ LQWGRXFH LOFRQMLMCFHV LQ DSSUDLVQJ WKDWFRXQ EH GHMUP HQWVOR WMDP V \$ V SDUWRI WKH 7RXLQDP HQW' DMD) RUP WKH WMDP Z LOODOR VXEP LMQH SODQWIRQ RI WKH WMDP W XVH RI \* HQHUVW \$ UMFIDO , QMOW HQFH LQ WKH VRQWIRQ UHTXLWHG DV Z HODV D UH2HFWRQ RQ WKH FUHDWYH SURFHVV RSWRQDO 7KH LQ RUP DMRQ VXEP LMNG E\ WKH WMDP RQ WKH 7RXLQDP HQWV DMD) RUP DBQZ Z LM DQ 7HDP & OUL FDWIRQ DWRFIDMM Z LM WKH WMDP Z LOEH DFFHMEQI E\ \$ SSUDLVHV/ WKURXJK WKH 0 RELOI 6 FRUQJ & OHQW

7KH WMDP W ( [ SHQH 5 HSRUWKRXQ UH2HFVZ KDWLZ RXQ FRWLDQRWKHUWMDP VR UHFUDMM WKH VRQWIRQ QRWQFHWDQ Z KDWWKH WMDP DFWDQO SDLG I RUP DMUDQ \$Q UHFHSW Z LOEH VXEP LMNG DV IP DJ HV RU 3' ) V DV SDUWRI WKH ( [ SHQH 5 HSRUW

2 Q WKH 3 UHS & KHFNDWZ WKH WMDP Z LOOFHUV WKH VDIHV RI WKH VRQWIRQ 10RXWD FKHFNDWIRI UHTXLWHG HOP HQW DQG FRP SODM WKH' HFODWIRQ RI , QGHSHQGHQFH LQ RUP DMRQ, I D WMDP LV SUHMHQWQ LQ D OQJ XDJH RWKHUWDQ WKH OQJ XDJH RI WKH VRXLQDP HQWVHJH LV D SDFH RQ VKL I RUP I RUMH LQWIRQ RI D WDWQDMM VFUWSW7KLV VFUWSW XWWRQO FRQWQ GLDQJ XH \$ SSUDLVHV/ P XWQRWHDG DQG RUFRQMGHU DQ QRQ GLDQJ XH LQ RUP DMRQ H J WDUH GLHFWRQV RUD SGRW QRSLV Z KHQVFRUQJ WKH WMDP W VRQWIRQ

<RXUVRXLQDP HQWP D GHFLGH VR KDYH WMDP V VXEP LMWKH UHTXLWHG RQOQH I RUP V SURUVR WKH GDM RI WKH VRXLQDP HQWV WKH FDQ EH FKHFNHG E\ D 3UH 7RXLQDP HQWZ UHS \$ SSUDLVHV/ HQVXUH DORI WKH I RUP V DUH 10IG RXW\$ OMQDWWH \ RXUVRXLQDP HQWP D GHFLGH VR FRP SODM DORQOQH I RUP UHVLHZ LQ WKH 3 UHS \$ UHD RQ VLM DWWKH VRXLQDP HQWV 7KH 5 HJLRQDO\$4 ODM DQG RU7RXLQDP HQWV LHFRUZ LO FRP P XQLFDMM VKL VR WKH 7HDP 0 DQDJ HJ/ SURUVR WKH VRXLQDP HQW

%H RUH VKH 3 UMHQMRQ

\$OMDP P HP EHUV DQG 7HDP 0 DQDJ HUV VRXCO EUQJ VKHLSURSV FRWMP HV DQG DQ RWKHULMP V XHIG LQ VKHLSU3 UMHQMRQ VR VKH 3 UHS \$ UHD DWODWV P LQXMM EH RUH VKHUVFKHGCOIG 3 UMHQMRQ WP H \$ WP RWRXLQDP HQW VKH 3 UHS \$ UHD LV YHJ QHDUMKH 3 UMHQMRQ 6 LM 2 QFH VKHUH VKH 3 UHS \$ UHD \$ SSUDLVHZ LOJ UHMVKH WMDP DQG UHMLZ VKH WMDP W RQOQH IRUP V

8 VEQ VKH 3 UHS & KHFNDWVVKH 3 UHS \$ UHD \$ SSUDLVHZ LOYHLL VWDWDOUHTXWHG & KDOQJH HOP HQW DUH SUHMHQWLQVSHWSURSVIRUDIHW DQG P DHVXUH D0SUHMHQMJ VMDP P HP EHUV DUH Z HDUQJ UHTXWHG IRRWFRYHUIQV 7KH 3 UHS \$ UHD \$ SSUDLVHZ LOODQZ HUWKH WMDP W TXHMRQV DQG H SOLOQ VR VKH WMDP DQG VKH 7HDP 0 DQDJ HUV VKH SURFHWIRUJ HMUQJ 5 DZ 6 FRUHVURP VKH + HDG \$ SSUDLVHUDVMUWV 3 UMHQMRQ 7KH 3 UHS \$ UHD \$ SSUDLVHZ LOHMFRIWVKH WMDP VR VKH / DXQFK \$ UHD Z KHUH VKH Z LOEH LQWGXFHG VR VKH 7IP HNHSHU\$ QQRXQFHUIRU1QDOSUHSUDWIRQV DQG LQWKFWRQV

7KH / DXQFK \$ UHD LV D KROQJQ DUHD IP P HGLDMO DGWDFHQWV VKH 3 UMHQMRQ \$ UHD Z KHUH VKH WMDP P HP EHUV DQG DORI VKH LMP V VKH QHGVIRUWV VKHLSU3 UMHQMRQZ LOEH Z KHQ VKH 3 UMHQMRQ WP H EHUV \$ IWDORI VKH LMP V VKH WMDP QHGVIRUWV 3 UMHQMRQ KDYH EHHQ P RYHG VR VKH / DXQFK \$ UHD VKH 7HDP 0 DQDJ HUV DQG DQ QRQ SUHMHQMJ VMDP P HP EHUV Z LOEH VRZ Q VR VKHUGHMJDWV VHDW

1 RQ WMDP P HP EHUV DWRFIDMG Z LM VKH WMDP P D KHS P RYH LMP V VR VKH / DXQFK \$ UHD EXWRQO WMDP P HP EHUV P D UHSDLUDQ VRLQJ VWDWV DFFLGHQWV GDP DJHG \$ SSUDLVHV DQG VRXLQDP HQW R4 FLDQ P XWQRWP RYH RUKHS P RYH LMP V IRUWVKH WMDP

, VKH \$ SSUDLVHV KDYH TXHMRQV DERXWVKH WMDP W IRUP V WDQH HG SURUVR VKH WMDP W 3 UMHQMRQ VKH 7IP HNHSHU\$ QQRXQFHUZ LOJ UHMVKH DQZ HVURP VKH WMDP P HP EHUV LQ VKH / DXQFK \$ UHD EH RUH VKHLSU3 UMHQMRQ EHUV

%H LQQLQJ RI VKH 3 UMHQMRQ

7KH 7IP HNHSHU\$ QQRXQFHUZ LOHQXUH VWDWVKH WMDP NQZ V Z KHUH VKH VRXLQDP HQWXSSOHG SURQJ HOFWIFDORXWVMDWVKH HGJ H RI VKH 3 UMHQMRQ \$ UHD LV GFDMG \$ WBDWRQH WMDP P HP EHUV LOJ RYHUR VKH HOFWIFDORXWVMDWVKH 7IP HNHSHU\$ QQRXQFHUZ LOQDQZ HVURP VWDWVKH SRZ HUVR VKH RXWVW LV21 7KH 7IP HNHSHU\$ QQRXQFHUZ LOODQZ HUDQ DGGLWQDOTXHMRQV VKH WMDP P D KDYH

\$OSUHMHQMJ VMDP P HP EHUV Z LOUHMLQ VR VKH / DXQFK \$ UHD 7KH 7IP HNHSHU\$ QQRXQFHUZ LOQDQZ VWDWVKH WMDP VR VKH DXGLHQFH DQG DVNERVKH WMDP DQG VKH \$ SSUDLVHV IL VKH DUH UHDG : KHQ D0DUH UHDG VKH 7IP HNHSHU\$ QQRXQFHUZ LOQDQZ 7HDP \ RX P D %(\*,1) UR P VWDWSRLQV VKH WMDP Z LOQDQZ P LQXMM VR VHMKS DQG FRP S0MM VKH 3 UMHQMRQ

( CG RI VKH 3 UMHQMRQ

7KH 3 UMHQMRQZ LOQDQZ Z KHQ VKH P LQXMM WP H SHURG HQGV DWD VJ QDQURP VKH WMDP RUZ KHQ DQ WMDP P HP EHUFDO WP HXZ KIFKHMUFRP HV 1UW\$ Q QRQ SUHMHQMJ VMDP P HP EHUV VRXCOVHQV VKH JURXS DWVWV WP H 7KH WMDP P HP EHUV VRXCOVHQV FHQMUWVH DQG VVNH DERZ VR VKH DSSOQGLQJ DXGLHQFH \$ IWMWV FHDEUDMRQ VKH \$ SSUDLVHV Z LOGLVFXW VKH WMDP W VRQWIRQZ LM DO WMDP P HP EHUV DVNTXHMRQV DQG SRWIEO DVNTUGHP RQWIRQV

\$QR4 FLDQZ LOOMOKH WMDP Z KHQ LMW WP H VR UHP RYH D0WMP VURP VKH 3 UMHQMRQ 6 LM \$ Q RQH P D KHS VKH WMDP UHP RYH LM WMDP VTXLFN DQG KHS VKH WMDP F0DQXS VKH LM ,LM VKH WMDP W

UHVSQRQMEIOW VR EUIQJ FODQ XS P DMUDQ 7KH3UHMHQWIRQ6WMP XWEH OIWFOIDQ DQG GU IRUMH  
QH WMDP

5 HFHLYLQJ 5 DZ 6 FRUHV

\$SSURQIP DMQ P LQXMM DIWUWKH WMDP W3UHMHQWIRQ VKH+HDG \$SSUDLVHURU&KDOQJH0 DMMU  
VKRXQ KDYH VKH 7HDP & KDOQJH 5 DZ 6 FRUHV DYDLOEOL 7KLV WP HSHURG P D YDU DWIRXLQDP HQW  
GHSHQGQJ RQ6FRUH5RRP SURFHGXUHV 2 QH WMDP UHSUHMHQWIRQH DQG RQH 7HDP 0 DQDJHUP D  
DSSURDFK VKH+HDG \$SSUDLVHUDQG DVN IRUMH VFRUHV 7KH+HDG \$SSUDLVHZ LOUHYLHZ VKH 7HDP  
& KDOQJH 5 DZ 6 FRUHV DQG DQ GHGXFWRQV Z LMK VKH WMDP UHSUHMHQWIRQH DQG VKH 7HDP 0 DQDJH  
2 QFH VKH VFRUHV KDYH EHHQ GLVFXWHG Z LMK VKH WMDP VKH+HDG \$SSUDLVHZ LOUHQG VKHP YLD HP DLO/R  
VKH 7HDP 0 DQDJHURI UHFRUG 7KH 7HDP 0 DQDJHUVKRXQ EUIQJ DGHMFH VR VKH VRXLQDP HQWIR DFFHW  
VKH HP DLOFRQMLQJ VKH QDN VR VKH WMDP W5DZ 6 FRUHV 7KH WMDP UHSUHMHQWIRQH DQG 7HDP 0 DQDJH  
VKRXQ VKHQ UHXLQ VR VKH WMDP VR VKDUH VKH VFRUHV Z LMK VKH VRXUWMDP P HP EHUV ) RQZ LQJ VKH  
FRQMHUWIRQZ LMK VKH+HDG \$SSUDLVHU VKH WMDP KDV P LQXMM VR VHOG 21( WMDP UHSUHMHQWIRQH  
DQG VKH 7HDP 0 DQDJHUEDFN VR VKH+HDG \$SSUDLVHURU&KDOQJH0 DMMUZ LMK DQ TXHMRQV RU  
FRQFHUQV ) RUD FRP S0MM H S0QDMRQ RI VKH 6 FRUQJ DQG \$SSHDO SURFHV VHH5X0N RI VKH 5 RDG

6 LWM 3 URFHGXUHV ,P SURYLDMRQDO& KDCOIQJ H \$ UH: H 7KHUH  
<HW

7KH VSHFL1F SURFHGXUHV IRU RXUVRXLQDP HQWZ LOEH GHMUP LQH GFDQ E\ WKH ,P SURYLDMRQDO & KDCOIQJ H 0 DWMUDQG 7RXLQDP HQW LHFRU

2 QQQH ) RUP V

0 RWVRXLQDP HQWZ LOEXVH RQQQH I RUP V Z KIFK FDQ EH DFFHWHG E\ ERWK WMDP V DQG \$ SSUDLVHV WKURXJK WKH 5 HVRXUFH \$ UHD ,\ RXUVRXLQDP HQWV XVLQJ SDSHUI RUP V WKH 5 HJLRQDO\$4 ODM DQG RU 7RXLQDP HQW LHFRUZ LOFRP P XQLFDMM WKLV VR WKH 7HDP 0 DQDJ HUV SURUVR WKH VRXLQDP HQWDGRQJ Z LWM DQ FKDQJ HV VR WKH I RQZ LQ SURFHGXUH

7KH WMDP W RQQQH I RUP V Z LOEH VXEP LWMG E\ WKH 7HDP 0 DQDJ HUWKURXJK WKH 5 HVRXUFH \$ UHD LQ WKH SUIP DU\ OQJ XDJH RI WKH VRXLQDP HQWVQDM RWMHZ LVH VSHFL1HG E\ WKH 5 HJLRQDO\$4 ODM DQG RU 7RXLQDP HQW LHFRUZ 7KHM RQQQH I RUP V Z LOQFOGH WKH 7RXLQDP HQW DMD ) RUP DQG WKH 7HDP & KDCOIQJ H 3 UHS & KHFNDWWZ KIFK LQFOGHV' HFODMRQ RI ,QGHSHQGHQFH LQI RUP DMIRQ 7KHUH LV D VHSDUDMM 3 UHS & KHFNDWWRU,QMDQJN& KDCOIQJ H 7KLV Z LOODOR EH VXEP LWMG YID WKH 5 HVRXUFH \$ UHD 1 RGH RI WKH I RUP V FDQ EH XVHG DV D VFRUQJ HOP HQW

7KH 7RXLQDP HQW DMD ) RUP LV RQO LQI RUP DMIRQDO 7KH 7RXLQDP HQW DMD ) RUP LV QRWVFRUHG DQG Z LO EH XVHG E\ WKH \$ SSUDLVHV/VR EHMMUXQHJUWQG WKH UHTXLWHG HOP HQW RI D WMDP W VRQMRQ ,I DQ HOP HQWVWDWXOQYD & KDCOIQJ H UHTXLWHG HQRFFXUV GXUQJ WKH 3 UHMHQDMRQ DQG WKH WMDP KDV GHMFUEHG WKH HOP HQWQ WKH 7RXLQDP HQW DMD ) RUP RUFRP P XQLFDMM DQ XSGDM RUFKDQJ H VR WKH \$ SSUDLVHV SURUVR WKH 3 UHMHQDMRQ LVZ LOUFLHYD VFRUH 7KLV LV WKH HYHQ LI WKH HOP HQWGRHV QRW KDSSHQ LQ WKH H DFWZ D\ LWM GHMFUEHG RQ WKH 7RXLQDP HQW DMD ) RUP + RZ HYHU LI WKH VFRUHG HOP HQWGRHV QRWFFXUDWDOGXUQJ WKH WMDP W 3 UHMHQDMRQ WKH WMDP P HP EHUV FDQQRVWHDQFWD VRMDO\ GL3HJHQW HOP HQWRI EH VFRUHG LQ LWM SDFH RQFH WKH 3 UHMHQDMRQ LV RYHU' RQJ VR Z RXCQ LQWGRXFH LQFRQMMQFLHV LQ DSSUDLVQJ WKDWFRXQ EH GHMUP HQWDOOR WMDP V \$ V SDUWR WKH 7RXLQDP HQW ' DMD ) RUP WKH WMDP Z LOODOR VXEP LWDQH SODQMRQ RI WKH WMDP W XVH RI \* HQHUVW \$ UMFDO ,QMOQHQFH LQ WKH VRQMRQ UHTXLWHG DV Z HODV D UH2HFVWQ RQ WKH FUHDWYH SURFHVW RSWRQDO 7KH LQI RUP DMIRQ VXEP LWMG E\ WKH WMDP RQ WKH 7RXLQDP HQW DMD ) RUP DQG RU7RXLQDP HQW LHFRUZ LO FRP P XQLFDMM WKLV VR WKH 7HDP 0 DQDJ HUV SURUVR WKH VRXLQDP HQW

2 QWKH 3 UHS & KHFNDWWKHWMDP Z LOFHUV WKH VDIHV RI WKH VRQMRQ 1ORXWD FKHFNDWWRI UHTXLWHG HOP HQW DQG FRP SODMM WKH' HFODMRQ RI ,QGHSHQGHQFH LQI RUP DMIRQ

<RXUVRXLQDP HQWP D\ GHFLGH VR KDYH WMDP V VXEP LWMH UHTXLWHG RQQQH I RUP V SURUVR WKH GDMM RI WKH VRXLQDP HQWRI WKH FDQ EH FKHFNG E\ D 3 UH 7RXLQDP HQW\$ UHS \$ SSUDLVHUV HQVXUH DORI WKH I RUP V DUH 1OIG RXW\$ QMQLDWW \ RXUVRXLQDP HQWP D\ GHFLGH VR FRP SODMM DORQQQH I RUP UHMLZ LQ WKH 3 UHS \$ UHD RQ VLM DWWKH VRXLQDP HQW<RXU5 HJLRQDO\$4 ODM DQG RU7RXLQDP HQW LHFRUZ LO FRP P XQLFDMM WKLV VR WKH 7HDP 0 DQDJ HUV SURUVR WKH VRXLQDP HQW

7KH 3 UHS \$ UHD

\$ OMDP P HP EHUV DQG 7HDP 0 DQDJ HUV VRXQ EUQJ WKHUUHDFK QRMM LI DQ DQG 7HDP ,GHQMM FDMRQ 6 LQVWKH 3 UHS \$ UHD DMDW P LQXMM EHIRUH WKHUUVKHGXOIG 3 UHMHQDMRQ WPH \$ W P RWVRXLQDP HQW WKH 3 UHS \$ UHD LV YHU QHDUWKH 3 UHMHQDMRQ 6 LWM 2 QFH WKH 3 UHS \$ UHD \$ SSUDLVHZ LQJ UHWWKHWMDP DQG UHMLZ WKH WMDP W RQQQH I RUP V

7KH3UHS\$UHD\$SSUDLVHuzLodOrP DNH Vxuh DosoHmHQmQj WDP P HP EHJW DUH Z HDUQJ UHTXLHG IRRW  
FRYHUQJV DQZV HUWH WDP W TXHMRQV DQG H[SOLQVR WH WDP DQG WH 7HDP O DQDJ HUV WH  
SURFHVIRW HwQJ 5DZ 6FRUHVURP WH+HDG\$SSUDLVHUDIWMUWH3UHMHQDMRQ

6HOFWIRQ RI ,P SURY ( @IP HQW

7KH3UHS\$UHD\$SSUDLVHuzLofrqxfwh VhOFWIRQ SURFHVIRUGHMUP LQHQJ WH WDP W,P SURY  
( @IP HQW 7KH3UHS\$UHD\$SSUDLVHuzLodvn WH WDP VR UDQGRP O VhOFWIRQXQDP HQWXSSQH SIFH  
RI SDSHUMKDQWVWH,P SURY ( @IP HQW WH WDP P XWVWH LQ WH 3UHMHQDMRQ 7KH WDP P XWVWHOFW  
DOSILFHV RI SDSHUZ LMRXWBRNLQJ DWVHP DQG KDQG WH VR WH 3UHS\$UHD\$SSUDLVH) LWWWH WDP  
Z LOVHOFWZ R QXP EHJHG SIFH RI SDSHUMKDQWDFK FRUHMSRQGV VR RQH RI WH WDP W UHMHDUFKHG  
/ RFDWRQV 7KH / RFDWRQ VhOFWV 1UWZ LQEH WH WDUQJ / RFDWRQ 7KH / RFDWRQ VhOFWV VHFROG Z LO  
EH WH HQGLQJ / RFDWRQ 1H WH WDP Z LOVHOFWD SIFH RI SDSHUMKDQWVWH 6HHNU 1H WH  
WDP Z LOVHOFWD QXP EHJHG SIFH RI SDSHUMKDQWFRUHMSRQGV VR RQH RI WH WDP W UHMHDUFKHG O RGH  
RI 7UDQVSRUWDMRQ ) LQOQ WH WDP Z LOVHOFWD SIFH RI SDSHUMKDQWVWH' HMRXU

\$!MUWH VhOFWIRQ SURFHVIV FRP S0MM WH WDP DQG 7HDP O DQDJ HUV Z LOVWDA LQ WH 3UHS\$UHDZ LWW  
WH 3UHS\$UHD\$SSUDLVHUXQDMH 7LP HNHSHU\$QQRXQFHUHMFRUW WH WDP VR WH 3UHMHQDMRQ\$UHD VR  
EHJLQ WH 3UHSUDWRQ WPH \$WWDV WPH WH 7HDP O DQDJ HUV DQG DQ QRQ SUHMHQmQj WDP P HP EHJW  
Z LQEH VKRZ Q VR WH LUGHMJ QDMG VHDW 1RQ SUHMHQmQj WDP P HP EHJW DUH DQ WDP P HP EHJW Z KR  
GR QRWZ DQWIR SDWFLSDM LQ DQ SDWIRI WH 3UHSUDWRQ 6NWPH 7HDP P HP EHJW Z KR Z LVK VR  
SDWFLSDM LQ WH 3UHSUDWRQ WPH EXWQRMWH 6NWPH Z LQEH FRQMLGHJHG SUHMHQmQj WDP P HP EHJW  
DQG Z LOVWDA Z LWW WH UHMARI WH WDP

\$WH 3UHMHQDMRQ 6LWW

7KH7LPHNHSHU\$QQRXQFHUZLQDNVWH WDP VR WDUQJ LQ WH / DXQFK \$UHD 7KH / DXQFK \$UHD IV D  
KRCQJQ DUHD LP P HGIDMO DQWPHQWVWH 3UHMHQDMRQ\$UHDZ KHUWH WDP P HP EHJW DQG DQ  
UHMHDUFK QRMM RURWHUP DMUDQ DQZ HG E WH & KDOQJH Z LQEH Z KHQWH 3UHSUDWRQ WPH EHJLQ

7KH7LPHNHSHU\$QQRXQFHUZLQDNQRGXFH WH WDP VR WH DXGLHQFH %H IRUH WH P LQXW3UHSUDWRQ  
WPH WH 7LPHNHSHU\$QQRXQFHUZLQJHDG WH VhOFWV WDUQJ / RFDWRQ HQGLQJ / RFDWRQ 6HHNU  
DQG O RGH RI 7UDQVSRUWDMRQ VR WH WDP DQG WH DXGLHQFH 7KHQ WH 7LPHNHSHU\$QQRXQFHUZ LO  
KDQGDZ UWWQ YHJWLRQRI WHMHP SURY ( @IP HQW VR WH WDP

3UHSUDWRQ7LPH%H LQV

\$!MUWH7LPHNHSHU\$QQRXQFHUZLQDNVWH WDP W VhOFWV ,P SURY ( @IP HQW WH  
7LPHNHSHU\$QQRXQFHUZLQDNQWDMH WDP VR WPH \* ,1XWH P LQXW3UHSUDWRQ WPH ' XUQJ WWD  
WPH WH WDP LV TWH VR FRQXONWH Z UWWQ YHJWLRQRI WH,P SURY ( @IP HQW UHMHDUFK QRMM L DQ  
DQG DQ XQP DUHG FRSI RI WH & KDOQJH 7KH WDP P D DOR XWH SHQFLQ DQG SDSHUDWKLWPH HIRU  
S0QQQJ

3UHSUDWRQ7LPH( QGV

\$WH HQG RI P LQXWV WH 7LPHNHSHU\$QQRXQFHUZLQDNVWH 723X,1WH WDP FKRRVHV WPH D HQG  
WH 3UHSUDWRQDWDQ WPH SURUVR WH HQG RI WH P LQXWV 7KH WDP P XWVPHGIDMO VR  
SUHSUQJ TRUWH 6NWJR VR WH / DXQFK \$UHD DQG UWWQ DQWHDUFK QRMM SHQFLQ SDSHU DQG FRSI  
RI WH & KDOQJH VR D GHMJ QDMG DUHD 7KH7LPHNHSHU\$QQRXQFHUZLQDNQFHWHSIFH RI SDSHUMKDQ  
QWWWH' HMRXULQWH GHMJ QDMG VSDFH LQ WH 3UHMHQDMRQ\$UHD

\$ FW 6 NW7 LP H

7KH 7LP HNHHSHU\$ QQRXQFHUZ LOODVN WKH DXGLHQFH WKH WDP DQG WKH \$ SSUDLVHUV LI WKH DUH UHDG : KHQ DODUH UHDG WKH 7LP HNHHSHU\$ QQRXQFHUZ LOODV WKH \* , 1 XVR VJ QDOMH WDUWRI WKH P LQXIM 6 NW7LP H 7KH WDP P HP EHUV P D VJH HUVR WKH SDSHUQMQJ WKH' HMRXUDWDQ SRLQW+ RZ HYHU WKH FDQQRWLQFRUSRUDM WKH SDSHULQJ WKHLU6 NW

6 NW7 LP H ( QGV

\$ WKH HQG RI P LQXIM WKH 7LP HNHHSHU\$ QQRXQFHUZ LOODV V6723 XHQGLQJ WKH 6 NW7KH 6 NW7LP H WRSV Z KHQ WKH P LQXIM WIP H SHURG HQGV DWD VJ QDOURP WKH WDP RUZ KHQ DQ WDP P HP EHUV FDQWV,0 ( XZ KLFKHMUFRP HV 1UW\$ Q QRQ SUHMHQMQJ WDP P HP EHUV VRXQG UHVLQWKH JURXS DW WKLV WIP H 7KH WDP P HP EHUV VRXQG WDNH DERZ VR WKH DSSOXLQJ DXGLHQFH \$ IWMULV FHQDEUDWRQ WKH \$ SSUDLVHUV Z LOGLVFXW WKH WDP W VRQWIRQZ LMDQMDP P HP EHUV DVNTXHMRQV DQG SRWEQ DVNI RUGH P RQWIRQV

5 HFFHLYLQJ 5 DZ 6 FRUHV

\$ SSURJLP DMD P LQXIM DIWUWKH WDP W 3 UHMHQWIRQ WKH + HDG \$ SSUDLVHURU& KDOQJH 0 DWWU WKRXQG KDYH WKH 7HDP & KDOQJH 5 DZ 6 FRUHV DYDLOEGL 7KLV WIP H SHURG P D YDU DMRXUQDP HQW GHSHQGLQJ RQ 6 FRUHV 5 RRP SURFHGXUV 2 QH WDP UHSUHMHQWYH DQG RQH 7HDP 0 DQDJ HUP D DSSURDFK WKH + HDG \$ SSUDLVHUDQG DVNI RUMWKH VFRUHV 7KH + HDG \$ SSUDLVHUV LOUHMHZ WKH 7HDP & KDOQJH 5 DZ 6 FRUHV DQG DQ GHGXFWIRQZ LMDQ WKH WDP UHSUHMHQWYH DQG WKH 7HDP 0 DQDJ HU 2 QFH WKH VFRUHV KDYH EHHQ GLVFXWHG Z LMDQ WKH WDP WKH + HDG \$ SSUDLVHUV LOVHQG WKH YID HP DLOIR WKH 7HDP 0 DQDJ HURI UHFRUG 7KH 7HDP 0 DQDJ HUVVRXQG EUIQJ D GHMLFH VR WKH VRXUQDP HQWIR DFFHW WKH HP DLOFRQWIRQZ LMDQ WKH QDN VR WKH WDP W 5 DZ 6 FRUHV 7KH WDP UHSUHMHQWYH DQG 7HDP 0 DQDJ HU VKRXQG WKH QH UHXLQ VR WKH WDP VR VKDUH WKH VFRUHV Z LMDQ WKH RVMH WDP P HP EHUV ) RORZ LQJ WKH FRQHUVDMIRQZ LMDQ WKH + HDG \$ SSUDLVHUV WKH WDP KDV P LQXIM VR VHQG 2 1 ( WDP UHSUHMHQWYH DQG WKH 7HDP 0 DQDJ HUEDFN VR WKH + HDG \$ SSUDLVHURU& KDOQJH 0 DWWUZ LMDQ TXHMRQV RU FRQFHUV ) RUD FRP SODMMH SODQDMIRQRI WKH 6 FRUHQJ DQG \$ SSHDQ SURFHUV VHH 5 XOMV RI WKH 5 RDG

## 6 LM 3 URFHGXUHV

( QJ LQHHLQJ & KDOOIQJ H + IJK : LH \$ FW

7KH VSHFL1F SURFHGXUHV IRU RXUVRXLQDP HQWZ LOEH GHMUP LQH GOFDO E\ VKH ( QJ LQHHLQJ & KDOOIQJ H 0 DMMUDQG 7RXLQDP HQWV LHFWRU

2 QQQH ) RUP V

0 RWVRXLQDP HQWZ LOXVH RQQH I RUP V Z KFK FDQ EH DFFHWHG E\ ERW WMDP V DQG \$ SSUDLVHV VKURXJK VKH 5 HVRXUFH \$ UHD , \ RXUVRXLQDP HQWV XVLQJ SDSHU RUP V VKH 5 HJ IRQDO\$4 ODM DQG RU 7RXLQDP HQW LHFWRUZ LOFRP P XQLFDMM VKL VR VKH 7HDP 0 DQDJ HV SURUVR VKH VRXLQDP HQWDGRQZ LVM DQ FKDJH HV VR VKH I RQZ LQ SURFHGXUHV

7KH WMDP W RQQH I RUP V Z LOEH VXEP LWNG E\ VKH 7HDP 0 DQDJ HUKURXJK VKH 5 HVRXUFH \$ UHD LQ VKH SUP DU\ OQJ XDJH RI VKH VRXLQDP HQWVQDM RWHUZ LVH VSHFL1HG E\ VKH 5 HJ IRQDO\$4 ODM DQG RU 7RXLQDP HQW LHFWRU 7KHM RQQH I RUP V Z LOQFOGH VKH 7RXLQDP HQW DMD) RUP VKH ( [ SHQMH 5 HSRUW DQG VKH 7HDP & KDOOIQJ H 3 UHS & KHFNDWZ KFK LQFOGH' HFODWIRQ RI , QGHSHQGHQFH LQ RUP DMRQ 7KUH LV D VHSDDMM 3 UHS & KHFNDWZ, QWQDQ& KDOOIQJ H 7KLZ LOODOR EH VXEP LWNG YD VKH 5 HVRXUFH \$ UHD 1 RQH RI VKH I RUP V FDQ EH XVHG DV D VFRUQJ HOP HQW

7KH 7RXLQDP HQW DMD) RUP LV RQD LQ RUP DMRQD 7KH 7RXLQDP HQW DMD) RUP LV QRWFRUHG DQG Z LO EH XVHG E\ VKH \$ SSUDLVHV VR EHMMUXQHJWQDQ VKH UHTXLWHG HOP HQW RI D WMDP W VRQWIRQ , I DQ HOP HQWVKDWXOQD & KDOOIQJ H UHTXLWHP HQWFFXUV GXUQJ VKH 3 UHMHQWIRQ DQG VKH WMDP KDV GHMFUEHG VKH HOP HQWQVKH 7RXLQDP HQW DMD) RUP RUFRP P XQLFDMM DQ XSGDM RUFKDQJ H VR VKH \$ SSUDLVHV SURUVR VKH 3 UHMHQWIRQ LVZ LOUFLYH D VFRUH 7KLV LV VKH HYHQ LI VKH HOP HQWGRHV QRW KDSSHQ LQ VKH H DFWZ D\ LVW GHMFUEHG RQ VKH 7RXLQDP HQW DMD) RUP + RZ HYHU LI VKH VFRUHG HOP HQWGRHV QRWFFXUDWQGXUQJ VKH WMDP W 3 UHMHQWIRQ VKH WMDP P HP EHUV FDQQRWVKHOFWD VRMDO\ GL3HJQW HOP HQWRI EH VFRUHG LQ LW SDFH RQFH VKH 3 UHMHQWIRQ LV RYHU' RLQJ VR Z RXCQ LQWGXFH LQFRQMLMCFH LQ DSSUDLVQJ VKH WMDP RQFH E\ GHMUP HQWIRQ WMDP V \$ V SDUWRI VKH 7RXLQDP HQW ' DMD) RUP VKH WMDP Z LOODOR VXEP LWQH SODQWIRQ RI VKH WMDP W XVH RI \* HQHDMYH \$ UMFDO , QM\Q HOP LQ VKH VRQWIRQ UHTXLWHG DV Z HODV D UH2HFWRQ RQ VKH FUHDWYH SURFHV RSWRQD 7KH LQ RUP DMRQ VXEP LWNG E\ VKH WMDP RQ VKH 7RXLQDP HQW DMD) RUP DQJ Z LVM DQ 7HDP & ODU FDMRQV DWRFLDMG Z LVM VKH WMDP Z LOEH DFFHME\ E\ \$ SSUDLVHV VKURXJK VKH 0 RELOI 6 FRUQJ & OHQW

7KH WMDP W ( [ SHQMH 5 HSRUWKRXC\ UH2HFWRQ KDWLZ RXC\ FRWIDQRVKH WMDP VR UHFUDMM VKH VRQWIRQ QRWQFH WMDP Z KDWLZ WMDP DFWDQ\ SDLG I RUP DMUDQ\\$Q UHFHSW Z LOEH VXEP LWNG DV IP DJ HV RU 3' ) V DV SDUWRI VKH ( [ SHQMH 5 HSRUW

2 QVKH 3 UHS & KHFNDWVKH WMDP Z LOFHJ\ VKH VDIHV RI VKH VRQWIRQ 10RXWD FKHFNDWIRI UHTXLWHG HOP HQW DQG FRP SODM VKH' HFODWIRQ RI , QGHSHQGHQFH LQ RUP DMRQ , I D WMDP LV SUHMHQDQ LQD OQJ XDJH RWHUWQDQ VKH OQJ XDJH RI VKH VRXLQDP HQWVKH J\ LV D SDFH RQ VKL I RUP I RUMH LQWIRQ RI D WQDQ\DMG VFUWSW7KLV VFUWSW XWRQO FRWIDQ GLDQJ XH \$ SSUDLVHV P XWQRWHDG DQG RUFRQMGHU DQ QRQ GLDQJ XH LQ RUP DMRQ H J\ WDUH GLHFWRQV RUD SGRW\ QRSV\ Z KHQ VFRUQJ VKH WMDP W VRQWIRQ

<RXUVRXLQDP HQWP D\ GHFLGH VR KDH WMDP V VXEP LWVKH UHTXLWHG RQQH I RUP V SURUVR VKH GDMM RI VKH VRXLQDP HQWVR VKH FDQ EH FKHFNG E\ D 3UH 7RXLQDP HQW\ UHS \$ SSUDLVHV HQWUH DORI VKH I RUP V DUH 10IG RXW\\$ OMQDMYH\ RXUVRXLQDP HQWP D\ GHFLGH VR FRP SODM DORQOQH I RUP UHMLZ LQ VKH

3 UHS \$ UHD RQ VLM DWMH VRXLQDP HQW<RXU5 HJ LRDQD \$ 4 OMDP DQG RU7RXLQDP HQW LHFRUZ LO  
FRP P XQLFDIM VMLV VR VWH 7HDP 0 DQDJ HUV SURUVR VWH VRXLQDP HQW

7KH 7UDQSRUJMUDQG : HJ KW&KHFN LQ \$ UHD

7KH VMDP Z LOEIQJ VWH 7UDQSRUJMUDQG Z HJ KW VR VWH & KHFN ,Q\$ UHD DWMH VP H GHM J QDMG EV VWH  
7RXLQDP HQW LHFRU RUDWGDWGRQH KRXUSURUW 3UHMHQDMRQ VP H 7KH & KHFN ,Q\$ SSUDLVHUV Z LO  
YHULI VWDWVWH 7UDQSRUJM LQFOGLQJ VWH 3URSXOLRQ6\ WMP LV D VLOQ OI GHMFH DQG VWDWVWH Z HJ KW  
DUH QRWDQ SDUARI VWH 7UDQSRUJMURU3URSXOLRQ6\ WMP

7KH & KHFN ,Q\$ SSUDLVHUV Z LOYHULI VWDWVWH 7UDQSRUJMUDQG Z HJ KW P HHVWH P DMUDQ  
UHTXWHP HQW 7KH Z LOODOR YHULI VWDWDOZ HJ KW DUH FODQO QXP EHJHG IRUHDM LGHQM FDWRQ

7KH & KHFN ,Q\$ SSUDLVHUV LOQWKFVWH VMDP VR SDFH VWH 7UDQSRUJMURQ D VFDOI 2 QFH VWH VFDOI  
UHDGLQJ WDELO HV VWH \$ SSUDLVHUV LOYHULI VWDWGRHV QRW H FHG JUDP V 7KH \$ SSUDLVHUV LO  
UHFRLG VWH R4 FDOUDQSRUJMuz HJ KW VWH QDHUHWQM RI DJUDP \$ SSUDLVHUV Z LOQHQ LQWKFVWH  
VMDP VR SDFH HDFK Z HJ KW RQ VWH VFDOI 2 QFH VWH VFDOI UHDGLQJ WDELO HV VWH \$ SSUDLVHUV LOYHULI  
VWDWDFK Z HJ KW GRHV QRW H FHG JUDP V 7KH \$ SSUDLVHUV LOYHFRLG HDFK Z HJ KW R4 FDOZ HJ KW  
VR VWH QDHUHWQM RI DJUDP

7KH & KHFN ,Q\$ SSUDLVHUV LOYHULI VWDWQRQH RI VWH 7UDQSRUJMUV RXMUGLP HQMRQV OIQV VWH Z LGM RU  
KHJ KW H FHG FP 7KH & KHFN ,Q\$ SSUDLVHUV LOGR VMLV EV KDYLQJ D VMDP P HP EHUSOFH VWH  
7UDQSRUJMULQMGH D VRXLQDP HQMSURYLGHG ER Z LK LQMLQDOGLP HQMRQV RI FP [ FP [ 7KH  
7UDQSRUJMUP XWEH SDFHG VR VWDWVWH OIQH MGIP HQMRQ DQJ QV Z LK D FP VIGH DQG QRWD  
GLDJ RQD07KH ER Z LOOKDYH D OQ VWDWZ LOEH FGRHG RQFH VWH 7UDQSRUJMUV SDFHG LQMGH LQ RUGHUW  
FRQI UP VWDWVWH 7UDQSRUJMUP HHV VWH VJH UHTXWHP HQW7KH 7UDQSRUJMUP XWV WZ LMKVWH ER Z LK  
VWH OQ FGRHG Z LMKRXWGLVWUQ VWH ER

7KH & KHFN ,Q\$ SSUDLVHUV LOYHULI VWDWQRQH RI VWH Z HJ KW RXMUGLP HQMRQV OIQV VWH Z LGM RU  
KHJ KW H FHG FP 7KH & KHFN ,Q\$ SSUDLVHUV LOGR VMLV EV KDYLQJ D VMDP P HP EHUSOFH HDFK  
Z HJ KW RQH DMD VP H LQMGH D ER Z LK LQMLQDOGLP HQMRQV RI FP [ FP [ DFK Z HJ KW  
P XWEH SDFHG VR VWDWVWH OIQH MGIP HQMRQ DQJ QV Z LK D FP VIGH DQG QRWD GLDJ RQD07KH ER  
Z LOOKDYH D OQ VWDWZ LOEH FGRHG RQFH HDFK Z HJ KW VWH SDFHG LQMGH LQ RUGHUW FRQI UP VWDWVWH Z HJ KW  
P HHV VWH VJH UHTXWHP HQW( DFK Z HJ KW P XWV WZ LMKVWH ER Z LK VWH OQ FGRHG Z LMKRXWGLVWUQ  
VWH ER

6KRXO IWEH CHFHWDU \$ SSUDLVHUV Z LOP DH HYHU H3RUWZ LMKVWH FRQWUDQW VR DQZ  
VWH VMDP VR EUIQJ VWH 7UDQSRUJMUDQG RUZ HJ KW LQFRP SODQFH : KHQ VWH 7UDQSRUJMUDQG Z HJ KW  
& KHFN ,Q SURFHGXUH LV FRP SODM VWH VMDP Z LOQDFH VWH 7UDQSRUJMUDQG Z HJ KW LQFRP VWH  
VMDP VXSSQIG VRUDJH FRQWUDQH DQ \$ SSUDLVHUV LOVHOMKHFH FRQWUDQH  
7KH 7UDQSRUJMUDQG Z HJ KW P XWVWHP DLQ LQD GHM J QDMG SDFH LQ VWH & KHFN ,Q\$ UHD XQMO  
DSSURIP DMD P LQXWV EHRUH VWH VMDP WVFHGXOIG 3UHMHQDMRQ VP H \$ VWDWVWH RQH RUP RUH  
VMDP P HP EHJHG P XWVWHLQ VWH & KHFN ,Q\$ UHD VR FRQWUDQH FRQWUDQG FDWV LWR VWH 3UHS  
\$ UHD

7KH 3UHS \$ UHD

\$ OMDP P HP EHJHG DQG 7HDP 0 DQDJ HUV VRXO EUIQJ VWH LUSURSV FRWMP HV DQG DQ RWHULMP V  
XVHG LQ VWHU3UHMHQDMRQ VR VWH 3UHS \$ UHD P LQXWV EHRUH VWHUVFKHGXOIG 3UHMHQDMRQ VP H \$ W  
P RWVWXLQDP HQW VWH 3UHS \$ UHD LV YHU QDHUWVH 3UHMHQDMRQ6 W 2 QFH VWHUH VWH 3UHS \$ UHD

' H V W L Q, P W J L R Q Q, V Q I E R Q  
7R X U Q D P X L Q G R H U H D P V

\$ SSUDLVHZ LOJ UHVKH WDP DQG UHMHZ VKH WDP W RQOCH IURP V ,I VKH WDP KDV QRWDQHDG SIFNHG XS VKH VHDQG WDP VXSSQHG VRUDJ H FRQDLQHUIURP VKH & KHFN ,Q\$ UHD VKH WDP VRKRXC EH VHQA VR & KHFN ,Q VR UHMHZ H WDVKLW VP H

7KH 3 UHS \$ UHD \$ SSUDLVHV KRXC FRQIUP VKDWVKH VRUDJ H FRQDLQHUIUP DLQV VHDQG Z KHQ LWDVYHV IQ VKH 3 UHS \$ UHD ,I VKH VHDQV EURNHQ VKH WDP VRKRXC EH VHQAEDFN VR VKH & KHFN ,Q\$ UHD VR UHS HDVKH & KHFN ,Q SURFHV \$ I MUHUVLQJ VKDWVKH FRQDLQHULV VHDQG VKH 3 UHS \$ UHD \$ SSUDLVHV KRXC DVN VKH WDP VR EUHDN VKH VHDORQ VKH FRQDLQHULV 7KH WDP VRKRXC DOR J LYH VKH & KHFN ,Q: RUNVKHHWDVW DMDFKHG VR VKH FRQDLQHULV VKH 3 UHS \$ UHD \$ SSUDLVHV

8 VQJ VKH 3 UHS & KHFN DMDVKH 3 UHS \$ UHD \$ SSUDLVHZ LOYHUV VKDWDOUHTXSHG & KDOQJ H HOP HQW DUH SUHMHQWLQV SHFWSURSV I RUVDHV DQG P DNH VXUH D0SUHMHQWQ WDP P HP EHUV DUH Z HDUQJ UHTXSHG IRRWFYHUVLQJ V 7KH 3 UHS \$ UHD \$ SSUDLVHZ LOOQZ HUMVKH WDP W TXHMRQV DQG H S0LQ VR VKH WDP DQG VKH 7HDP 0 DQDJHUV VKH SURFHV I RUW HMLQJ 5 DZ 6 FRUHV IURP VKH + HDG \$ SSUDLVHV DUDVWVKH 3 UHMHQWIRQ 7KH 3 UHS \$ UHD \$ SSUDLVHZ LOHMFRLWVKH WDP VR VKH / DXQFK \$ UHD Z KHUH VKH Z LOEH LQWRGXFHG VR VKH 7IP HNHSHU\$ QQRXQFHUDQG: HJ KWUDQVSRUWVHM\$ SSUDLVHV I RU1QDO SUHSUDVIRQV DQG LQMKFWIRQV

7KH / DXQFK \$ UHD LV D KRCQJQ DUHD IP P HGIDM0 DGMFHQWV VKH 3 UHMHQWIRQ \$ UHD Z KHUH VKH WDP P HP EHUV DQG DORI VKH LMP V VKH QHGV I RUWHLU3 UHMHQWIRQZ LOEH Z KHQ VKH 3 UHMHQWIRQ VP H EHUV \$ IWDORI VKH LMP V VKH WDP QHGV I RUW 3 UHMHQWIRQ KDYH EHHP RYHG VR VKH / DXQFK \$ UHD VKH 7HDP 0 DQDJHUV DQG DQ QRQ SUHMHQWQ WDP P HP EHUV Z LOEH VRKZ Q VR VKHUGHM J QDMW VHDW

1 RQ WDP P HP EHUV DWRFIDMG Z LK VKH WDP P D KHS P RYH LMP V VR VKH / DXQFK \$ UHD EXWRQO WDP P HP EHUV P D UHSUDUDQ VKLQJ VKDWV DFFLGQWQ GPD DJ HG \$ SSUDLVHV DQG VRXLQDP HQW R4 FIDV P XWQRWP RYH RUKHS P RYH LMP V I RUWVKH WDP

,I VKH \$ SSUDLVHV KDYH TXHMRQV DERXWVKH WDP W IURP V VKDWQHIG VR EH FOULHG SURUVR VKH WDP W 3 UHMHQWIRQ VKH 7IP HNHSHU\$ QQRXQFHUZ LOJ HVMVKH DQZ HUV IURP VKH WDP P HP EHUV LQ VKH / DXQFK \$ UHD EHIRUH VKHLU3 UHMHQWIRQ EHUV LQV

%HJ LQQLQJ RI VKH 3 UHMHQWIRQ  
7KH 7IP HNHSHU\$ QQRXQFHUZ LOHGXUH VKDWVKH WDP NQRZ V Z KHUH VKH VRXLQDP HQWXSQHG SURQJ HOFWIFDORXWMDVKH HGJ H RI VKH 3 UHMHQWIRQ \$ UHD LV OFDIDMG \$ WGDWRQH WDP P HP EHUV LOJ RYHUV VKH HOFWIFDORXWMDVKH LK VKH 7IP HNHSHU\$ QQRXQFHUDQG FRQIUP VKDWVKH SRZ HUVR VKH RXWDM LV 2 1 7KH 7IP HNHSHU\$ QQRXQFHUZ LOOQZ HUdq DGGWQDQTXHMRQV VKH WDP P D KDYH

7KH: HJ KWUDQVSRUWVHM\$ SSUDLVHV Z LOJ S0LQ VKH SURFHGXUV IRU: HJ KWUDQVSRUWVHM\$ DQG VRKZ VKH WDP Z KHUH VKH: HJ KWUDQVSRUWVHM\$ UHD LV \$ SSUDLVHV Z LOJQFLDM VR VKH WDP Z KHUH VKH WDP VSHFLUF FRUG LV DQG Z DQI VKH WDP VRURXJK DMDFKLQJ VKH FRUG Z LK VKH FDUDELQHUV VR VKH : HJ KWUDQVSRUWVHM& RXUH 7KH WDP Z LOEH DORZ HG VR SUDWVH DMDFKLQJ VKH FDUDELQHUV VR VKH : HJ KWUDQVSRUWVHM& RXUH DMDVKLW VP H + RZ HYHU Z KHQ VKH WDP LV 1QVHG VKH FRUG VRKRXC EH UHMHQHG VR LW RUW LQDQBFDWIRQ 7KH: HJ KWUDQVSRUWVHM\$ SSUDLVHV Z LOOQZ HUdq DGGWQDQ TXHMRQV VKH WDP P D KDYH

\$ OSUHMHQWQ WDP P HP EHUV Z LOUHMXUQ VR VKH / DXQFK \$ UHD 7KH 7IP HNHSHU\$ QQRXQFHUZ LO LQWRGXFH VKH WDP VR VKH DXGJQFH DQG DVNERVKH WDP DQG VKH \$ SSUDLVHV IL VKH DUH UHDG : KHQ

' H V W L Q, B W J L R QD, Q I E R Q  
7R X U Q D P X I Q G R H U H D P V

DODUH UHDG VVH 7LP HN+SHU\$ QQRXQFHUZ LOVD 7HDP \ RX P D %(\*,1) URP VWDWSRLQVVH WDP Z LOKDYH P LOXMM VR VHMKS DQG FRP S0MM VVH 3 UHMHQDMRQ LQFOGLQJ : HJ KWUDQSRUWHM MOQ

: HJ KWUDQSRUWHM MOQ

' XUQJ VVH 3 UHMHQDMRQ VVH WDP P XWFRP S0MM DW0DWVRQH: HJ KWUDQSRUWHM VVH GHMUP LQH KRZ P XFK Z HJ KWVH 7UDQSRUJMFQ VXSSRUZ KLOI WDYHQQJ DQG VVH FRUG IURP EHKLQG VVH 6 WDUW / LQH VR DFURW VVH ) LQVK / LQH XUQJ VVH VMHSHWWBSH SRWEQI

%H RUE EHJ LQQLQJ D: HJ KWUDQSRUWHM VVH WDP Z LQHOFWD FRUG FRQQHFWRQ SRLQWRQ VVH ) LQVK / LQH 3 RWEL F0SSLQJ VVH FDUDELQHUVR D WDP VHOFWV G VFUHZ H H OEHOBIG \$ % RU& 7KH WDP P XW VVH QDFH VVH FRUG RYHUVH SXO V DQG DMDFK VVH VFRQG FDUDELQHUVR VVH FRXQMLZ HJ KW \$ SSUDLVHV Z LQFKHN VVH WDP VVH FRUG LV VHFUXHO DQG FRUHFV SDFHG 7KH FRUG P XWEH VHFUXHO DQG FRUHFV SDFHG EH RUE VVH WDP SURFHGV Z LK: HJ KWUDQSRUWHM

7KH WDP Z LQSOFH VVH 7UDQSRUJMRQ VVH FRUG RI VVH: HJ KWUDQSRUWHM& RXUH DQ Z KHUH EHKLQG VVH 6 WDUW LQH 7R EH FRQMGHJHG EHKLQG VVH 6 WDUW LQH DORI VVH SDFHV VVH 7UDQSRUJMU VRXFHV VVH FRUG P XWEH EHJ HHQ VVH 6 WDUW LQH 3 RWIDQG VVH 6 WDUW LQH 7KH WDP P D FKRRVH Z KHMKHUVH 7UDQSRUJULV SDFHG RQ VVH VRS VVH VGHV DQG RUXQGHUVH 7UDQSRUJU \$ VQJ DV DQSOFH VVH Z KHUH VVH 7UDQSRUJUVRXFHV VVH FRUG EH J LQEHKLQG VVH 6 WDUW LQH VVHUV LV QR UHTXLIHP HQWWDVWVH Z HJ KW EH J LQEHKLQG VVH 6 WDUW LQH EH RUE D: HJ KWUDQSRUWHM 7KH WDP P D FKRRVH VR SDFH Z HJ KW RQ VVH 7UDQSRUJUHEH RUE DVMUSOFLQJ VVH 7UDQSRUJMRQ VVH FRUG \$ OXQXHG Z HJ KW P XWEH SDFHG LQ VVH GHMJDQMG : HJ KW\$ UHD

\$: HJ KWUDQSRUWHM VVH LQZ KHQ VVH 1UWSDFH VVH 7UDQSRUJUVRXFHV VVH FRUG FURWHV VVH 6 WDUW LQH 7KH 7UDQSRUJUP XWVHV LK 3 URSXOLQ6\ WMP VR P RYH IURP EHKLQG VVH 6 WDUW LQH VR DFURW VVH ) LQVK / LQH Z KLOI FDUL LQ VVH Z HJ KW

' XUQJ D: HJ KWUDQSRUWHM

" 7KH 7UDQSRUJUP XWRFQD VRXFHV VVH FRUG DQG Z HJ KW  
" 7KH Z HJ KW P XWRFQD VRXFHV VVH 7UDQSRUJUDQG RUHDFK RMHU  
" 7HDP P HP EHJ DQG RUDQ RWHUP DMUDQ P XWQRWRFXFK DQ SDUARI VVH: HJ KWUDQSRUWHM& RXUH 7UDQSRUJU RUZ HJ KW LQFOGLQH LQ VVH: HJ KWUDQSRUWHM  
" \$ SSUDLVHV P XWEH DEQIVR VVH VVH: HJ KWUDQSRUWHM& RXUH 7UDQSRUJU DQG Z HJ KW VVHURXJ KRWD: HJ KWUDQSRUWHM

\$ !WUFURWQJ VVH ) LQVK / LQ VVH WDP P D FKRRVH KRZ QJ VVH 7UDQSRUJUDQG Z HJ KW UHP DLQ RQ VVH FRUG + RZ HYHU LI VVH 7UDQSRUJUDQG Z HJ KW UHP DLQ RQ VVH FRUG VVH EUL2\ VVHUV LV D FKDQFH VWDWDWMP SWZ LQQRWFRXQWDV DXFFHMXQ HJ KWUDQSRUWHM2 QFD: HJ KWUDQSRUWHM HQGV D WDP P HP EHUP D UHP RYH VVH 7UDQSRUJUIURP VVH FRUG DQG RUSDFH LWEHKLOG VVH 6 WDUW / LQH

7KH WDP P D UHSDLUWH 7UDQSRUWUDQG RUZ HJ KW EH~~W~~ HHQ: HJ KW UDQSRUWHW 7KH WDP P D FKRRVH VWH VDP H RUD GL3 HUHQWFRUG FRQQHFWRQ SRLQWRQVWH) LQVK / LQH 3 RWIRUHDFK: HJ KW 7UDQSRUWHW

( QG RI : HJ KW UDQSRUWHW

\$ VXXFHWM XQ HJ KW UDQSRUWHW Z LOHQG Z KHQ DORI VWH SDFHV VWH 7UDQSRUWURXFHV VWH FRUG FURW VWH ) LQVK / LQH

\$ : HJ KW UDQSRUWHW Z LOEH XQVXFFHM XQI DQ RI VWH IRQDZ LQJ HYHQW RFFXU  
" \$ ORI VWH SDFHV VWH 7UDQSRUWURXFHV VWH FRUG GR QRWWDUWEHKLQG VWH 6 WDUW LQH  
" 7KH 7UDQSRUWU LQFOGLQJ VWH 3URSXOLRQ6\ WMP FRP HV DSDUDQG RULV QRWD VIQJ OI GHMFH  
" 7KH 7UDQSRUWURXFHV DQ VKLQJ RWKHUMDQ VWH FRUG DQG VWH Z HJ KW  
" 7KH Z HJ KW XVHG LQ VWH: HJ KW UDQSRUWHWURXFHV DQ VKLQJ RWKHUMDQ VWH 7UDQSRUWURU HDFK RWKHU LQFOGLQJ VWH 2RRUDQG VWH FRUG  
" \$ WDP P HP EHUDQG RUDQ RWKHUP DMUDORXFHV DQ SDUWI VWH: HJ KW UDQSRUWHW  
& RXUH 7UDQSRUWU RUZ HJ KW  
" 7KH 7UDQSRUWUFRP HV VR UHWDQJ VWH FRUG Z LMRXWDOSRIQW Z KHUH VWH 7UDQSRUWURXFHV  
VWH FRUG FURWLQJ VWH ) LQVK / LQH  
" 7KH: HJ KW UDQSRUWHW SSUDLVHV DUH QRWDEO VR VHH VWH: HJ KW UDQSRUWHW& RXUH  
7UDQSRUWU DQG Z HJ KW VURXJKRXWD: HJ KW UDQSRUWHW DQG DUH XQDEO VR P RYH VR D  
QFDWIRQ LQ VWH 3 UMHQDMIRQ6 LMWDWDQZ VWHP VR VHH: HJ KW UDQSRUWHW& RXUH  
7UDQSRUWU DQG Z HJ KW  
" 7KH P LQXW 3 UMHQDMIRQ WIP H HQGV GXUQJ D: HJ KW UDQSRUWHW

7KH: HJ KW UDQSRUWHW SSUDLVHV LOQGLFDW VR VWH WDP II D: HJ KW UDQSRUWHW  
XQVXFFHM XQEXWZ LOQRWLOGLFDW VWH UHDVRQ , I VKLV KDSSHQV VWH 3 UMHQDMIRQ WIP HZ LOQRWWRIS DQG  
VWDW HJ KW UDQSRUWHW Z LOQRWEH HQIEOIRU VWH 6 GSH 7UDQSRUW& DQXDMIRQ

( QG RI VWH 3 UMHQDMIRQ

7KH 3 UMHQDMIRQ Z LOQRWRS Z KHQVWH P LQXW WIP H SHURG HQGV DWD VIQDQURP VWH WDP RUZ KHQ  
DQ WDP P HP EHUFDO WIP HXZ KIFKHMUFRP HV 1UW

, I VWH WIP H QP LWDV QRWHQGHG EXW HJ KW UDQSRUWHW LQJ KDV VWH WDP P D FRQMDXH VWH  
SHURG DQFH SDUWI VWH 3 UMHQDMIRQ XQMDXH HQG RI VWH P LQXW

2 QFH VWH 3 UMHQDMIRQ LV RYHU DQ QRQ SUHMHQW VWDW P HP EHUV VKRXQ WIP VWH JURXS 7KH WDP  
P HP EHUV VKRXQ VWH FHQMUMDUH DQG VWH D ERZ VR VWH DSSOXGLQJ DXGLQFH \$ IWMWV FHOEUDMRQ  
VWH \$ SSUDLVHV Z LOGLFXW VWH WDP W VROMIRQZ LM DQMDP P HP EHUV DVNTXHMRQV DQG SRWIEO  
DVNI RUGH P RQWMDMRQV

: KIDV VWH \$ SSUDLVHV DUH GLVFXW LQJ VWH VROMIRQZ LM VWH WDP VWH: HJ KW UDQSRUWHW  
\$ SSUDLVHV Z LOFKHFN VWH WDP W: HJ KW UDQSRUWHW RUNKHHW

, I VWH \$ SSUDLVHV KDYH TXHMRQV DERXW VWH 7UDQSRUWUDQG RUZ HJ KW VWH \$ SSUDLVHV P D UHFDOMH  
7UDQSRUWUDQG RUZ HJ KW D VWH WDP W 3 UMHQDMIRQ VR YHUIA VWDWDQJTXLWHP HQW Z HUH P HW7KH

' H V W L Q, P W J L R Q D, V Q I E R Q  
7R X U Q D P X I Q G R H U H D P V

\$ SSUDLVHUV P D FKRRVHV VR UHZ HJ K VKH 7UDQVSRLVMUDQG RUZ HJ KW DWKLV WP H 7KH 7UDQVSRLVMUDQG Z HJ KW Z LOEH UHXLQHG VR VKH WMDP 7KH & KHFN ,Q\$ SSUDLVHUV VKRXCOP DNH HYHU H3RUWQRWR GDP DJH VKH 7UDQVSRLVMUDQG RUZ HJ KW LH EUHDNQJ VKH 7UDQVSRLVMURUZ HJ KW VR YDQGDMM P DMUDQ \$ IMULQSHFWRQ VKH 7UDQVSRLVMUDQG RUZ HJ KW VKRXCOP EH UHXLQHG VR VKH WMDP

\$ QR4 FIDQZ LOOMOKH WMDP Z KHQ LWW WP H VR UHP RYH DOWMP V IURP VKH 3 UHMHQDMRQ 6 LM \$ Q RQH P D KHS VKH WMDP UHP RYH LWW LMP VTXLFNO DQG KHS VKH WMDP FODQXS VKH VLM ,WW VKH WMDP W UHVSROQMELOV VR EUQJ FODQXS P DMUDQ 7KH 3 UHMHQDMRQ 6 LM P XWEH OIWFOIDQ DQG GLV IRUMKH Q VWM DP

5 HFHLYLQJ 5 DZ 6 FRUHV

\$ SSUDLVHUV P LQXMMV DIWUWVH WMDP W 3 UHMHQDMRQ VKH + HDG \$ SSUDLVHURU&KDOOQJ H 0 DMUJ VKRXCOP KDYH VKH 7HDP & KDOOQJ H 5 DZ 6 FRUHV DYDLOEGL 7KLV WP H SHURG P D YDU DWURXUQDP HQW GHSHQGQJ RQ 6 FRUHV 5 RRP SURFHGXUHV 2 QH WMDP UHSUHMHQDMYH DQG RQH 7HDP 0 DQDJ HUP D DSSURDFK VKH + HDG \$ SSUDLVHUDQG DVN I RUMKH VFRUHV 7KH + HDG \$ SSUDLVHUV LOUHMLZ VKH 7HDP & KDOOQJ H 5 DZ 6 FRUHV DQG DQ GHGXFWIRQV Z LM VKH WMDP UHSUHMHQDMYH DQG VKH 7HDP 0 DQDJ HU 2 QFH VKH VFRUHV KDYH EHHQ GLVFXWHG Z LM VKH WMDP VKH + HDG \$ SSUDLVHUV LOUHQG VKH YLD HP DLO/R VKH 7HDP 0 DQDJ HURI UHFRUG 7KH 7HDP 0 DQDJ HUVKRXCOP EUQJ DGHMFH VR VKH VRXUQDP HQWIR DFFHW VKH HP DLOFRQMLQJ VKH OON VR VKH WMDP W 5 DZ 6 FRUHV 7KH WMDP UHSUHMHQDMYH DQG 7HDP 0 DQDJ HU VKRXCOP VKH UHXLQ VR VKH WMDP VR VKDUH VKH VFRUHV Z LM VKH RWKHUWMDP P HP EHUV ) RQZ LQJ VKH FRQHUVDMRQZ LM VKH + HDG \$ SSUDLVHUV VKH WMDP KDV P LQXMMV VR VHOG 2 1 ( WMDP UHSUHMHQDMYH DQG VKH 7HDP 0 DQDJ HUEDFN VR VKH + HDG \$ SSUDLVHURU&KDOOQJ H 0 DMUZ LM DQ TXHMRQV RU FRQFHUV ) RUD FRP S0MM H S0QDMRQ RI VKH 6 FRUQJ DQG \$ SSHDQ SURFHUV VHH 5 XON RI VKH 5 RDG

## 6 LM 3 URFHGXUHV

### 6 HUMLFH / HDUQIQU & KDOOIQH 7 KLV RU7 KDW

7KH VSHFL1F SURFHGXUHV IRU RXUVRXLQDP HQWZ LOEH GHMUP LQHG QFDQ E\ VKH 6 HUMLFH / HDUQIQU & KDOOIQH 0 DWWUDQG 7RXLQDP HQWU WHFVRU

2 QQQH ) RUP V

0 RWVRXLQDP HQWZ LOXVH RQQH I RUP V Z KFK FDQ EH DFFHWHG E\ ERW VMDP V DQG \$ SSUDLVHV WURXJK VKH 5 HVRXUFH \$ UHD , \ RXUVRXLQDP HQWU XWQJ SDSHUI RUP V VKH 5 HU IRQDO\$4 ODM DQG RU 7RXLQDP HQWU WHFVRUZ LOFRP P XQLFDMM VKH 7HDP 0 DQDJ HUV SURUVR VKH VRXLQDP HQWDQJ Z LM DQ FKDJQH HV VR VKH I RQZ LQ SURFHGXUHV

7KH VMDP W RQQH I RUP V Z LOEH VXEP LMAG E\ VKH 7HDP 0 DQDJ HU WURXJK VKH 5 HVRXUFH \$ UHD LQ VKH SUP DUOQJ XDJH RI VKH VRXLQDP HQWQDQW RWKHUZ LVH VSHFL1HG E\ VKH 5 HU IRQDO\$4 ODM DQG RU 7RXLQDP HQWU WHFVRUZ 7KHM RQQH I RUP V Z LOQFOGH VKH 7RXLQDP HQWU DMD ) RUP VKH ( [ SHQH 5 HSRUW DQG VKH 7HDP & KDOOIQH 3 UHS & KHFNDWZ KFK LQFOGH ' HFODWIRQ RI , QGHSHQGHQFH LQ RUP DMRQ 7KHUH LV D VHSUDMM 3 UHS & KHFNDWZ QWQDQW & KDOOIQH 7KLV Z LOODOR EH VXEP LMAG YD VKH 5 HVRXUFH \$ UHD 1 RQH RI VKH I RUP V FDQ EH XVHG DV D VFRUQJ HOP HQW

7KH 7RXLQDP HQWU DMD ) RUP LV RQO LQ RUP DMRQD 7KH 7RXLQDP HQWU DMD ) RUP LV QRWVFRUHG DQG Z LOEH XVHG E\ VKH \$ SSUDLVHV VR EHMMUXQHJUWQDQ VKH UHTXLWHG HOP HQW RI D VMDP W VRQWIRQ , I DQ HOP HQWWDWQDQD & KDOOIQH UHTXLWHP HQWFFXUW GXUQJ VKH 3 UHMHQWIRQ DQG VKH VMDP KDV GHMFUEHG VKH HOP HQWQVKH 7RXLQDP HQWU DMD ) RUP RUFRP P XQLFDMM DQ XSGDM RUFKDQJH VR VKH \$ SSUDLVHV SURUVR VKH 3 UHMHQWIRQ LVZ LOUFLYH D VFRUH 7KLV LV VKH HYHQ LI VKH HOP HQWGRHV QRW KDSSHQ LQ VKH H DFWZ D LMW GHMFUEHG RQ VKH 7RXLQDP HQWU DMD ) RUP + RZ HYHU LI VKH VFRUHG HOP HQWGRHV QRWFFXUDWQGXUQJ VKH VMDP W 3 UHMHQWIRQ VKH VMDP P HP EHUV FDQQRVWHDQFWD VRMDOO GL3 HUHQWOP HQWIR EH VFRUHG LQ LM SDFH RQFH VKH 3 UHMHQWIRQ LV RYHU' RQJ VR Z RXCQ LQWGXFH LQFRQMMQFLHV LQ DSSUDLVQJ VKH DSSUDLVQ EH GHMUP HQWIRQ VMDP V \$ V SDUWRI VKH 7RXLQDP HQW ' DMD ) RUP VKH VMDP Z LOODOR VXEP LMQH SODQWIRQ RI VKH VMDP W XVH RI \* HQHDMYH \$ UMFDO , QMOW HQFH LQ VKH VRQWIRQ UHTXLWHG DV Z HODV D UH2HFWRQ RQ VKH FUHDWYH SURFHV RSWRQDO 7KH LQ RUP DMRQ VXEP LMAG E\ VKH VMDP RQ VKH 7RXLQDP HQWU DMD ) RUP DMRQ Z LM DQ 7HDP & ODU FDMRQV DWRFLDMG Z LM VKH VMDP Z LOEH DFFHMEQ E\ \$ SSUDLVHV WURXJK VKH 0 RELOI 6 FRUQJ & QHQW

7KH VMDP W ( [ SHQH 5 HSRUWKRXCQ UH2HFWRQ KDWZ RXCQ FRWIDQRVKH VMDP VR UHFUDMM VKH VRQWIRQ QRWQFHWDQD Z KDWVKH VMDP DFWDQO SDLG I RUP DMDQ \$ Q UHFHSW Z LOEH VXEP LMAG DV IP DJ HV RU 3' ) V DV SDUWRI VKH ( [ SHQH 5 HSRUW

2 QVKH 3 UHS & KHFNDWVKH VMDP Z LOOFHUV VKH VDIHV RI VKH VRQWIRQ 10RXWD FKHFNDWRI UHTXLWHG HOP HQW DQG FRP SODMM VKH ' HFODWIRQ RI , QGHSHQGHQFH LQ RUP DMRQ , I D VMDP LV SUHMHQWQ LQD OQJ XDJH RWKHUWDQ VKH OQJ XDJH RI VKH VRXLQDP HQWVKHJUZ LV D SDFH RQ VKH I RUP I RUMH LQWIRQ RI D WDQWDMG VFUISW7KLV VFUISW XWWRQO FRWIDQ GLDQJ XH \$ SSUDLVHV P XWWRQWHDG DQG RUFRQMGHU DQ QRQ GLDQJ XH LQ RUP DMRQ H J WDUH GLHFWRQV RUD SGRWMA QRSVUV Z KHQ VFRUQJ VKH VMDP W VRQWIRQ

<RXUVRXLQDP HQWP D GHFLGH VR KDYH VMDP V VXEP LMVKH UHTXLWHG RQQH I RUP V SURUVR VKH GDM RI VKH VRXLQDP HQWVR VKH FDQ EH FKHFNG E\ D 3 UH 7RXLQDP HQWU UHS \$ SSUDLVHV HQWU DQRI VKH I RUP V DUH 10IG RXW\$ OMQDMYH \ RXUVRXLQDP HQWP D GHFLGH VR FRP SODMM DORQQH I RUP UHYHZ LQ VKH

3 UHS \$ UHD RQ VLM DWMH VRXLQDP HQW<RXU5 HJ LRDQO\$ 4 ODM DQG RU7RXLQDP HQW WHFVRUZ LO  
FRP P XQLFDIM VKL VR VKH 7HDP 0 DQDJ HUV SURUVR VKH VRXLQDP HQW

%HI RUH VKH 3 UMHQMIRQ

\$ OMDP P HP EHUV DQG 7HDP 0 DQDJ HUV VKRXC EUQ VKHLUSURSV FRWMP HV DQG DQ RWHULMP V  
XVHG LQ VKHLU3 UMHQMIRQ VR VKH 3 UHS \$ UHD DMIDW P LQXMM EH RUH VKHLUVFKHGCG 3 UMHQMIRQ  
WP H \$ WP RWWRXLQDP HQW VKH 3 UHS \$ UHD LV YHU QHDUMKH 3 UMHQMIRQ 6 LM 2 QFH VKHUK VKH 3 UHS  
\$ UHD \$ SSUDLVHZ LOQ UHMVKH WDP DQG UMHMZ VKH WDP W RQOQH IRUP V

8 VIQ VKH 3 UHS & KHFNDWVKH 3 UHS \$ UHD \$ SSUDLVHZ LOYHLL WWDWDOHTXWHG & KDOQJH HOP HQW DUH  
SUHMHQWLQSHFWSURSVIRUDIHV DQG P DHV VXUH D0SUHMHQMJQ WDP P HP EHUV DUH Z HDUQJ UHTXWHG  
IRRWFYRHYUQV 7KH 3 UHS \$ UHD \$ SSUDLVHZ LOODQZ HUMKH WDP W TXHMRQV DQG H SOLOQ VR VKH WDP  
DQG VKH 7HDP 0 DQDJ HUV VKH SURFHVIRUW HUQJ 5 DZ 6 FRUHVIRUP VKH + HDG \$ SSUDLVHUDIVMVKH  
3 UMHQMIRQ 7KH 3 UHS \$ UHD \$ SSUDLVHZ LOHMFRIWVKH WDP VR VKH / DXQFK \$ UHD Z KHUH VKH Z LOEH  
LQMRGXFHG VR VKH 7IP HNHSHU\$ QQRXQFHUIRU1QDCSUHSUDMIRQV DQG LQWKFWRQV

7KH / DXQFK \$ UHD LV D KROQJQ DUHD IP P HGLDMO DGNIFHQWVR VKH 3 UMHQMIRQ \$ UHD Z KHUH VKH WDP  
P HP EHUV DQG DORI VKH LMP V VKH QHGVIRUWVKHLU3 UMHQMIRQZ LOEH Z KHQ VKH 3 UMHQMIRQ WP H  
EHUJQV \$ IWDORI VKH LMP V VKH WDP QHGVIRUW 3 UMHQMIRQ KDYH EHQHP RYHG VR VKH / DXQFK  
\$ UHD VKH 7HDP 0 DQDJ HUV DQG DQ QRQ SUHMHQMJQ WDP P HP EHUV Z LOEH VKRZ Q VR VKHLUGHMJDW  
VHDW

1 RQ WDP P HP EHUV DWRFIDMG Z LK VKH WDP P D KHS P RYH LMP V VR VKH / DXQFK \$ UHD EXWRQO  
WDP P HP EHUV P D UHSIDLUDQ VKLQJ WDW DFFLGQW GPD DJHG \$ SSUDLVHZ DQG VRXLQDP HQW  
R4 FIDP XWQRWP RYH RUKHS P RYH LMP V IRUWVKH WDP

, I VKH \$ SSUDLVHZ KDYH TXHMRQV DERXVKH WDP W IRUP V WDWQHG VR EH FOQH HG SURUVR VKH WDP W  
3 UMHQMIRQ VKH 7IP HNHSHU\$ QQRXQFHUZ LOQ HVMKH DQZ HUWIRUP VKH WDP P HP EHUV LQ VKH / DXQFK  
\$ UHD EH RUH VKHLU3 UMHQMIRQ EHJLQV

%HU LOQJQ RI VKH 3 UMHQMIRQ

7KH 7IP HNHSHU\$ QQRXQFHUZ LOHQXUH WDWVKH WDP NQZ V Z KHUH VKH VRXLQDP HQWXXSSOHG SURQJ  
HDFWIFDORXWDMVKH HGJH RI VKH 3 UMHQMIRQ \$ UHD LV GFDIMG \$ WWDWRCW WDP P HP EHUV LOQJ R  
RYHMR VKH HDFWIFDORXWDMZ LK VKH 7IP HNHSHU\$ QQRXQFHUDQG FRQ1UP WDWVKH SRZ HUW VKH RXWDM  
LV21 7KH 7IP HNHSHU\$ QQRXQFHUZ LOODQZ HUDQ DGGLWQDOTXHMRQV VKH WDP P D KDYH

\$ OOSUHMHQMJQ WDP P HP EHUV Z LOUHXLQVR VKH / DXQFK \$ UHD 7KH 7IP HNHSHU\$ QQRXQFHUZ LO  
LQMRGXFH VKH WDP VR VKH DXGLHQFH DQG DVNERVKH WDP DQG VKH \$ SSUDLVHZ IL VKH DUH UHDG : KHQ  
DODUH UHDG VKH 7IP HNHSHU\$ QQRXQFHUZ LOVD 7HDP \ RX P D %(\*,1) URUP WDWSRQVKH WDP  
Z LOOKDYH P LQXMM VR VHMKS DQG FRP S0MM VKH 3 UMHQMIRQ

( QG RI VKH 3 UMHQMIRQ

7KH 3 UMHQMIRQZ LOQWRS Z KHQ VKH P LQXMM WP H SHURG HQGV DWD VJ QDQURP VKH WDP RUZ KHQ  
DQ WDP P HP EHUFDO VP H XZ KFKHMHUFRP HV 1UW\$ Q QRQ SUHMHQMJQ WDP P HP EHUV VKRXC WDP  
VKH JURXS DWMLV WP H 7KH WDP P HP EHUV VKRXC WDN FHQMUWUH DQG WDN D ERZ VR VKH  
DSSOXGLQJ DXGLHQFH \$ IWMWLV FHDEUDMRQ VKH \$ SSUDLVHZ Z LOGLVFXW VKH WDP W VRQWIRQZ LK DO  
WDP P HP EHUV DVNTXHMRQV DQG SRWIEO DVN IRUGH P RQWDMIRQV

\$ QR4 FDOZ LOMOKH WDP Z KHQ LWW WP H VR UHP RYH DOWP V IURP VKH 3 UHMHQDMRQ 6 LM \$ Q RQH P D KHS VKH WDP UHP RYH LW LMP V TXLFND DQG KHS VKH WDP FODQXS VKH VLM ,WL VKH WDP W UHMSRMELON VR EUIQJ FODQ XS P DMUDQ 7KH 3 UHMHQDMRQ 6 LM P XWEH OIWFOIDQ DQG GU IRUMKH QH VKH WDP

5 HFHLYLQJ 5 DZ 6 FRUHV

\$ SSURJIP DMO P LQXMM DIVMVKH WDP W 3 UHMHQDMRQ VKH + HDG \$ SSUDLVHURU&KDOQJH 0 DMMU VKRXC KDYH VKH 7HDP & KDOQJH 5 DZ 6 FRUHV DYDLOEOL 7KLV WP H SHURG P D YDU DMVRXLQDP HQW GHSHQGLQJ RQ 6 FRUHV 5 RRP SURFHGXUHV 2 QH WDP UHSUHMHQDMYH DQG RQH 7HDP 0 DQDJ HUP D DSSURDFK VKH + HDG \$ SSUDLVHULQJH 5 DZ 6 FRUHV DQG DQ GHGXFWLRQV Z LMK VKH WDP UHSUHMHQDMYH DQG VKH 7HDP 0 DQDJ HU & KDOQJH 5 DZ 6 FRUHV DQG DQ GHGXFWLRQV Z LMK VKH WDP VKH + HDG \$ SSUDLVHULQJH 5 DZ 6 FRUHV DQG VKH 7HDP 0 DQDJ HU 2 QFHVFRUHV KDYH EHQQGLVFXWHG Z LMK VKH WDP VKH + HDG \$ SSUDLVHULQJH 5 DZ 6 FRUHV DQG VKH 7HDP 0 DQDJ HURI UHFRUG 7KH 7HDP 0 DQDJ HUVKRXC EUIQJ DGHYLFH VR VKH VRXLQDP HQWIR DFFHW VKH HP DLOFRQMLQJQ VKH OON VR VKH WDP W 5 DZ 6 FRUHV 7KH WDP UHSUHMHQDMYH DQG 7HDP 0 DQDJ HU VKRXC VKH QJHMLQJ VR VKH WDP VR VKDUH VKH VFRUHV Z LMK VKH RMKHJ WDP P HP EHUV ) RORZ LQJ VKH FRQHUVDMRQZ LMK VKH + HDG \$ SSUDLVHULQJH 5 DZ 6 FRUHV DQG VKH 7HDP 0 DQDJ HUEDFN VR VKH + HDG \$ SSUDLVHURU&KDOQJH 0 DMMU Z LMK DQG TXHMRQV RU FRQFHUQV ) RUD FRP SODMMH SODQDMRQ RI VKH 6 FRUHQJ DQG \$ SSHDQ SURFHUV VH 5 XDV RI VKH 5 RDG

# 6 FRUQJ

## 2 EMIFWYH DQG 6 XEMIFWYH 6 FRUHV

- ,Q' HWMQDMRQ, P DJ LQDMRQ VKHUV DUH VZ R NLQV RI VFRUHV REMIFWYH DQG VXEMIFWYH  
" 2 EMIFWYH VFRUHV KDYH VR GR Z LMZ KHMKHURQRW RXUVROMRQ DFFRP SOKHV FHUJLQ WDNV RU  
LQFOGHV FHUJLQ HQP HQW 6 RP H H DP SOW RI VKLV LQFOGH HDLQJ SRLQW IRUWKH QXP EHURI  
EDQW KMDP DHN LMKURXJ K D FRXUHV Z KHMKHUD Q KWMLQV RQ Ruz KHMKHUWKH WDP W  
3 UHMHQDMRQ LQFOGHV D UHTXLHG VRQJ  
" 6 XEMIFWYH VFRUHV DUH EDVHG RQWKH RSLQHQ RI WKH \$ SSUDLVHV ( [ DP SOW RI VKLV WSH RI VFRUHV  
LQFOGH HDLQJ SRLQW IRUHQRYDMRQ WKH FUHDWVW RI D VRQJ RUKRZ Z HQ RXUWDP Z RUV  
VRJ HMKHU

## 6 XEMIFWYH 6 FRUQJ

7KLN RI DWIP HZ KHQ\ RX WKRXJ KW RX GHMHJHG DQ\\$VRQD WRU RUHWD \ RX Z URW EXW RXU  
WDFKHURQQ J DYH LWD L%V2 UMLQN RI D VRQJ \ RX UHDQO OIH DQG \ RXUIUHQG GRHMQW2 UD QHZ IRRG  
\ RX WJHG WWDW RXUSDUHQW VMLQN LV J UHDWEXW RX VMLQN LV WMLLEO\ ,WGRHMQWP HDQ WWDWKH WRU RU  
HWDU RUVRQJ RUIRRG Z DV WRRGX RUWEDGX, WMMWP HDQV WWDW RX KDYH GL3 HUHQWRSIQRQV DERXW  
LW6 RP HMP HV\ RX DSSUHFDW RUO\H VMLQJ V WWDWQRWKHUSHUVRQ GRHMQW

7KLV LV KRZ L%Z RUV Z KHQ \$ SSUDLVHV VXE\WVYHO VFRUHV RXUVROMRQ 6 RP H \\$ SSUDLVHV Z LOQJYH  
\ RX BW RI SRLQW IRUVRP H VMLQJ V DQG RWKHU\\$ SSUDLVHV Z RQW6 RP H \\$ SSUDLVHV Z LOEH YHV  
LQMUHMG LQ VRP H SDUWRI \ RXUVROMRQ DQG RWKHU\\$ SSUDLVHV Z LOEH P RUH LQMUHMG LQ DQRWKHUSDUW  
,WGRHMQWP HDQ WWDWKRVH SDUW RI \ RXUVROMRQZ HUH WRRGX RUWEDGX LMMWP HDQV WWDWHDFK  
\$ SSUDLVHKDG D GL3 HUHQWRSIQRQZ KHQ GHFLQJ KRZ P DQ SRLQW VR DZ DUG \ RXUWDP

7KDW Z K \ RXUWDP FDQQRWDSHOD VXE\WVYH VFRUHV <RX P LJ KW\H D FHUJLQ VRQJ EXWWDWZ RQW  
P DH\ RXUIUHQG OIH LWDGW MMEHDXVH \ RXUSDUHQW OIH D FHUJLQ IRRG L%Z RQWP DH\ RX OIH WWDW  
IRRG 6 R WWDW HDQV WWDW \ RX VMLQN WKH \\$ SSUDLVHV GLGQWLYH \ RXUWDP HCRXJK SRLQW IRUWKH  
FUHDWVW RI VRP HMLQJ \ RX Z LOQJYH VR VKRZ J RRG VSUWP DQMKLS DQG DFFHSWKH VFRUHV ,WKHGV VR  
UHP HP EHUMDWKH \\$ SSUDLVHV Z LOVFRUH DQWDP V LQ\ RXUFRP SHWWRQ OMHDQG & KDOQJ H LQWKH  
VDP HZ D

6 LQFH P DQ RI WKH VFRUHV LQ\ RXU& KDOQJ H DUH VXE\WVYH \ RXUWDP KDV SUREDEO EHHQZ RQGHUQ  
KRZ WKH \\$ SSUDLVHV Z LOQQRZ KRZ P DQ SRLQW VR DZ DUG \ RXUWDP LQHDFK VFRUQJ DUHD

: H KDYH SURYGHG WKH \\$ SSUDLVHV Z LM VRP H LGHDV RI VMLQJ V WKH P LJ KWBRN IRUZ KHQ HYDQDMQJ  
VXE\WVYH LMP V + RZ HYHU QRWDO\\$ SSUDLVHV Z LOQVH WKH LGHDV 0 DQ \\$ SSUDLVHV KDYH WKLURZ Q  
LGHDV RI KRZ VR GHMUP LQH KRZ P DQ SRLQW VR DZ DUG \ RX

2 QWKH QH WSDJ HV DUH VRP H QWZ H KDYH J LYHQ \\$ SSUDLVHV VR KHQ WKH HYDQDMV VRP H  
VXE\WVYH SDUW RI 3 UHMHQDMRQV 5 HP HP EHUMDWQRWDO\\$ SSUDLVHV Z LOQVH WKH 6 RP HMP HV  
WKH VFRUQJ HQP HQMLQ WKH & KDOQJ H GRHV QRWP DM\K WKH UKEUFV EHOBZ ,Q WKRVH FDWV WKH  
\\$ SSUDLVHV P D\ XVH WKH UKEUFV DV DJ XIGH I RUGHYHRSIQRQ WKLURZ Q LQMLQDOUEUFV IRUWKH  
VFRUQJ HQP HQW

## \$Z DUGLQJ 3 RIQWIRU7HDP Z RUN

7HDP Z RUN LV YHJ IP SRUDQWILQ' HWQDWRQ ,P DJI QDWRQ ,QVRP H & KDOQJHV \$ SSUDLVHUV Z DMK \ RXU  
WDP DQG HYDQDM KRZ Z HOO RX Z RUN VRJ HMHU ,QHMHU ,QMDQ&KDOQJH \ RXUWDP UHFHYHV/D  
VFRUH IRUWDP Z RUN : KHQ REVHJNQJ WDP Z RUN KHJH DUH VRP HTXDQH \$ SSUDLVHUV P LJ KWBRNIRU  
& RRSHUDMRQ 6 SLUW

" 3 RVWYH DMWYH DQG UHLIRUFHP HQWRI DOMDP P HP EHUV

" \$ EVHQFH RI QHJ DMWYH

7HDP ,GHQM HG 5 RQW

" 7DMV P D EH GLYGHG HTXDQ DP RQJ VKH WDP

" \$ @DGHW URQIVL GHQM HG IP P HGLDMD RUDWRP H SRLQWIP H

" 5 RQW P D KDH EHHQ SUH DWJ QHG SURUWR DULYDODWVKH 3 UHMHQDWRQ 6 LM

\$ FFHSWQFH RI ,GHDV RI 2 VKHUV

" 6 KDUQJ RI LGHDV

" \$ FFHSWQFH RI LGHDV Z LMRXWSHUVRQDORZ QHUKIS

' LYHUVW RI ,GHDV

" 1 XP HURXV LGHDV

" ,GHDV GLVFDLGHG DQG RULP S@P HQMG

\$ ELOW VR Z RUN VKURXJ K GLVDJ UHHP HQW IQD FRQWKFVYH UDWHUWDQ GHWKFVYH P DQQU

\$ ELOW VR Z RUN RQD VRQWIRQ VRJ HMUXWQ LQJ VKH FRP ELQHG VNQY RI DOMDP P HP EHUV

\$ ELOW VR FRP H VR FRQHQXVIRUWKH SXLSRVH RI VRQJQ D SUREOP

,Q7HDP & KDOQJH \$ SSUDLVHUV P D XWV VKH IRQDZ IJ Z KHQ HYDQDMQJ WDP Z RUN

	4 XDQH \$ SSUDLVHUP LJ KWBRNIRU
/ RZ	<p>" ' RP ICDWQJ LQGLYLGXDOZ KR @P LW SDWFLSDMRQRI RWKHUV</p> <p>" &amp; RRSHUDMRQ LV P IQLP DO</p> <p>" / LWDV VKDUQJ RI LGHDV</p>
\$ YHUDJ H	<p>" 6 RP H HMGHQFH RI LQGLYLGXDOZ P HP EHURQW</p> <p>" 6 RP H FRRSHUDMRQ</p> <p>" 6 RP H HMGHQFH RI DFFHSWQJ LGHDV RI RWKHUV</p>
\$ ERYH \$ YHUDJ H	<p>" \$ FFHSWQFH RI WDP URQW DERYH DYHJDJH</p> <p>" * RRG FRRSHUDMRQ</p> <p>" 6 KDUQJ DQG DFFHSWQFH RI LGHDV RI RWKHUV</p>
( [ FHSWRQDO	<p>" / HDGHUWLS DQG WDP URQW DUH HDMO LGQM HG</p> <p>" ' LYHUVW RI VNQY P XWDO UHSHFWHG DQG HYLGHQW</p> <p>" 7HDP G QDP IFV DUH H[ HP S@U</p>

,Q,QWUDQW&KDQJQH \$SSUDLVHV P D\ XVH VVH IRQZ LQJ Z KHQ HYDQDMQJ WMDP Z RUN  
&RRSHUDWRQ 7HDP P HP EHUV FRRSHUDM DQG FRODERUDM \$OQMDP P HP EHUV KDYH D UROI  
&RP P XQFDWRQ 7HDP P HP EHUV QWUDQW HDFK RWHU H FKDQJH IGHDV DQG VXSSRUWUEXLQ RQ HDFK  
RWHU LGHDV  
)RFXV 7HDP P HP EHUVDFWVWVWV DGYDQFH DFRP P RQJ RDOLQWMDG RI )RFXV LQJ RQ XQP SRWUDQW RU  
WMDQWV  
5HVSHFW7HDP P HP EHUVVRFIDOEHKDYRU DUH SRVWVH DQG FRXUWVX

(DFK RI VVH DERYH TXDOWHV P D\ EH HYDQDMG RQVH IRQZ LQJ VFDOI 1 R ,QGFDWRQ RI 7HDP Z RUN  
0 LQIP DO HYHORI 7HDP Z RUN / RZ / HYHORI 7HDP Z RUN 0 RGHUDM / HYHORI 7HDP Z RUN + LJK / HYHORI  
7HDP Z RUN ( [ FHSWRQDO HYHORI 7HDP Z RUN

'HVWLQJ, P WJLROOD, Q IERQ  
7RXUQD P XILQGRHUV D PV

\$ Z DUGLQJ 3 RIQW I RU& UHDVYHW RI D 6 ROXMRQ RU3 UHMHQDMRQ  
 6 RP HMP HV \$ SSUDLVHUP XWDZ DUG SRLQW I RUWKH FUHDVYHW RI D WDP W VRQMRQ RU  
 3 UHMHQDMRQ ,I WKH VRQMRQ VHP V FUHDVYH WKH \$ SSUDLVHUP LOKDWH WR GHFLGH KRZ FUHDVYH LW  
 LV + HUH DUH VRP H RI WKH WLQJ V WKDWQ \$ SSUDLVHUP IJ KWBRN I RU  
 7KH \$ SSUDLVHUP IJ KWBRN WR VHH LI WKH WDP W VRQMRQLV FRP S0MM DQG Z KHMURUQRW  
 WKH WDP KDV J RQH EH RQG Z KDWV UHTXLHG  
 7KH \$ SSUDLVHUP IJ KWBRN I RUQH DV LQ WKH 3 UHMHQDMRQ WKDWDUH RUW LQDODQG LQGRYDVMH  
 7KH \$ SSUDLVHUP IJ KWBRN WR VHH LI DQWKH SDUW RI WKH VRQMRQZ RUN VRJ HMUR P DNHD  
 FRP S0MM 3 UHMHQDMRQ  
 7KH \$ SSUDLVHUP IJ KWP DNH QRW RI DQ FUHDVYH LGHDV WKDW P DNH WKH \$ SSUDLVHUV  
 W 2 : X

	4 XDQWHV DQ \$ SSUDLVHUP IJ KWBRN I RU
/ RZ	" & UHDVYHW LV SUHMHQWDQG LWV VRP HZ KDWHQKDFHG " 7KH VRQMRQ DSSOHV " \$ WMP SWDWDSSOIFDMRQ " 6 ROHG Z LW P DJI LQDODGGMRQ
\$ YHUVH	" & UHDVYHW LV SUHMHQWDQG LWV UHDIYDQW " 7KHUH LV D WHP H " 7KH VRQMRQ LV FRP S0MM " 6 ROHG Z LW UHDIYDQW HQW
\$ ERYH \$ YHUVH	" & UHDVYHW LV SUHMHQWDQG LWV LQMU UDNG " 7KHUH LV V QMHV " & KIH2\ RUW LQDOZ RUN " 6 ROHG Z LW LQMU UDNG
( [ FHSWQDO	" & UHDVYHW LV WKHUH DQG LWV LQGRYDVMH " \$+\$ : 2: " 8 QHDIYDQW HQW V QMHV HG WR FUHDW DQH Z LGHD " 6 ROHG E\ LQGRYDVMRQ

& UHDVYHW LV LQMQMRQDO P RYQJ EH RQG D NQRZ Q VRQMRQ DQG LQFRUSRUWQJ D WDP W VVHJQ WKV  
 VDQW Z KLOI DOR FRP ELQQJ FRP SRQHQW RI SURUWIDUQJ H SHUHQFH DQG UHMDFK  
 LQW WKH VRQMRQ & UHDVYH VRQMRQV DUH UHDIYDQWV WKH REMFWVHV VHWXWQ WKH & KDOQJH

## \$Z DUGLQJ 3 RIQW I RUWKH & UHDVYH 8 VH RI 0 DMUDQ

6 RP HMP HV \$ SSUDLVHV P XWBRN DWKRZ WKH WDP XVHV P DMUDQ LQ LW VRQWIRQ + HUH DUH VRP H WLQJ V WKDWIRP H \$ SSUDLVHV P LJ KWBRN IRU

\$ UH WKH P DMUDQ XVHG LQ FRP P RQZ D V RUGRH WKH WDP XVHV P DMUDQ LQ XQVXDO ZD V'

\$ UH P DMUDQ FRP ELQHG VR P DNH QHZ WLQJ V'

' RHV WKH WDP LQMUUDM WKH P DMUDQ LQR WKH 3 UMHQWIRQ , V LGRQH LQ D FUHDVYH ZD "

4 XDQWV \$ SSUDLVHV P LJ KWBRN IRU	
/ RZ	<p>" 6 RP H P DMUDQ DUH XVHG LQ FRP P RQZ D V</p> <p>" 0 LQP DQMUUDM WKH 3 UMHQWIRQ</p>
\$ YHUDJ H	<p>" 0 DMUDQ DUH XVHG EXWHZ LQ XQVXDOZ D V</p> <p>" 0 DMUDQ DUH UDHO FRP ELQHG</p> <p>" 6 RP H LQMUUDM WKH 3 UMHQWIRQ</p>
\$ ERYH \$ YHUDJ H	<p>" 0 DMUDQ DUH XVHG VHYHUDQ LQ XQVXDOZ D V</p> <p>" 6 HYHUDOP DMUDQ DUH FRP ELQHG EXWUDHO P RUH WKDQ RQFH</p> <p>" 7KH 3 UMHQWIRQ LV HQKDQFHG EV RQH RUP RUH P DMUDQ</p>
( [ FHSWIRQDO	<p>" 0 RW P DMUDQ DUH XVHG LQ XQVXDOZ D V</p> <p>" 0 DQ P DMUDQ DUH XVHG LQ FRP ELQDMIRQ VHYHUDOP RUH WKDQ RQFH</p> <p>" 0 DMUDQ DUH LQMUUDM LQR WKH 3 UMHQWIRQ LQ XQVXDOZ D V</p> <p>" 7KH 3 UMHQWIRQ LV P RUH H[FLWQ] EHFDXVH RI WKH FUHDVYH XVH RI P DMUDQ</p>

## \$Z DUGLQJ 3 RLQWIRU, QMJUDMRQ

0 DQ & KDOQJHV UHTXLH \$ SSUDLVHV VR GRN DWKRZ Z HOD WDP KDV LQMUUDMG DQHOP HQVQMR VWH  
 RYHDOB UMHQDMRQ + HUH DUH VRP H WLQJ V WDWWRP H \$ SSUDLVHV P LJ KWBRN IRU  
 + RZ IP SRUDQWV VWH HOP HQVWR VWH WDP W VRQMRQ' , I VWH HOP HQVZ DVQWSUHMHQVZ RXQ LW  
 P DMU  
 + RZ GRHV VWH UHTXLHG HOP HQVQUDFWZ LW RUHOM VR VWH UHMRI VWH 3 UMHQDMRQ' ' RHV LW  
 WWWWWKHUH RUGRHV LWSO DQ IP SRUDQWQI LQ VWH 3 UMHQDMRQ'  
 ' RHV VWH UHTXLHG HOP HQWP DNH VHQM LQ VWH RYHDOB UMHQDMRQ' , V WWWWWKHUH EHFDXVH LW  
 KDV VR EH'

	4 XDOMHV \$ SSUDLVHV P LJ KWBRN IRU
/ RZ	" ( OIP HQVWR EH LQMUUDMG LV SUHMHQVEXWV QRWIP SRUDQWV VWH WRU " 7KH LQMUUDMG HOP HQVZ RXQ QRWEHP LW HG II LW HUH QRW IQFOGHG " 7KH LQMUUDMG HOP HQVKDV OMDI UHDYDQFH VR RWKHUHOP HQV LQ VWH 3 UMHQDMRQ
\$ YHUDJ H	" ( OIP HQVWR EH LQMUUDMG LV RI P LQRULP SRUDQFH VR VWH WRU " 7KH LQMUUDMG HOP HQVZ RXQ EH P LW HG II LW HUH QRW IQFOGHG EXWV DEVHQFH Z RXQ QRWDYH D P DRAULP SDFWRQ VWH WRU " 7KH LQMUUDMG HOP HQVHOMM VR RWKHUHOP HQV LQ DQ XQGHUWQGDEGI Z D
\$ ERYH \$ YHUDJ H	" ( OIP HQVWR EH LQMUUDMG LV LP SRUDQWV VWH WRU " 7KH LQMUUDMG HOP HQVZ RXQ OMDYH QRWFHDEGI KRQV LQ VWH WRU II LW HUH QRW IQFOGHG " 7KH LQMUUDMG HOP HQVFRP S0P HQV RWKHUHOP HQV LQ VWH 3 UMHQDMRQ
( [ FHSWRQDO	" ( OIP HQVWR EH LQMUUDMG LV YLWQ IP SRUDQWV VWH WRU " 7KH WRU Z RXQ EH YHU FRQXVQJ II VWH LQMUUDMG HOP HQV Z HUH QRW IQFOGHG " 7KH LQMUUDMG HOP HQVDQG RWKHUHOP HQV LQ VWH 3 UMHQDMRQ Z RUN " VRJ HMKHUR FRQYH VWH WRU RUQHDV

## \$Z DUGLQJ 3 RIQWIRU5 LVN

6 RP H 7HDP & KDOOQJ HV P D<sub>A</sub> UHTXLH \$ SSUDLVHV VR GRN DWWKH UVN LQYRQHG LQD WDP W 3 UHMHQDMRQ

5 LVN WDQJ LV FRQMGHUIQJ DQG DWMP SWQJ XQMMMG DQG SRWQMDQ SUHDURXV DSSURDFKH/ VR D VRQMRQ Z KDIWMOZ RUNQJ VRZ DUG VH REWIFWVHV VHWRXWQ VH & KDOOQJ H

4 XDQWHV \$ SSUDLVHV P LJ KWGRN IRU	
/ RZ	<ul style="list-style-type: none"> <li>" 7HDP DSSURDFKH/VKH &amp; KDOOQJ H RUHDP HQWLQ DQ REYIRXV Z D</li> <li>" 7HDP VQJ KV H SHUJP HQMG Z LK VKH XQNQRZ QLQ FUHDMQJ VKH VRQMRQ</li> <li>" 7HDP DYRLGV REWDFON RUFRP SDFDMRQV DORJ HMKHU</li> <li>" 7KH &amp; KDOOQJ H LV XVHG DV D OP LWRUWH H VMQWRI VKH WDP W VRQMRQ</li> </ul>
\$ YHJDJH	<ul style="list-style-type: none"> <li>" 7HDP DSSURDFKH/VKH &amp; KDOOQJ H RUHDP HQWLQ D FRP P RQZ D</li> <li>" 7HDP P RGHJDMD H SHUJP HQMG Z LK VKH XQNQRZ QLQ FUHDMQJ VKH VRQMRQ</li> <li>" 7HDP DGGUHWHV REWDFON RUFRP SDFDMRQV LI VKH VHHP UHDGL DFKLHYDEOI</li> <li>" 7KH &amp; KDOOQJ H LV XVHG DV D J XLGHQH I RUMKH H VMQWRI VKH WDP W VRQMRQ</li> </ul>
\$ ERYH \$ YHJDJH	<ul style="list-style-type: none"> <li>" 7HDP DSSURDFKH/VKH &amp; KDOOQJ H RUHDP HQWLQ DQ XQXVDOZ D</li> <li>" 7HDP FRQMGHUIQD H SHUJP HQMG Z LK VKH XQNQRZ QLQ FUHDMQJ VKH VRQMRQ</li> <li>" 7HDP DWMP SW VR RYHFRP H REWDFON RUFRP SDFDMRQV VKDWKH P D QRWEH DEOI VR DFKLHYMH</li> <li>" 7KH &amp; KDOOQJ H LV XVHG DV D VXJJ HMRQI RUMKH H VMQWRI VKH WDP W VRQMRQ</li> </ul>
( [ FHSWRQDO	<ul style="list-style-type: none"> <li>" 7HDP DSSURDFKH/VKH &amp; KDOOQJ H RUHDP HQWLQ D QRYHOZ D</li> <li>" 7HDP H VMQWRI H SHUJP HQMG Z LK VKH XQNQRZ QLQ FUHDMQJ VKH VRQMRQ</li> <li>" 7HDP GHFLGHV VR DWMP SW VR RYHFRP H DGGUWRQDOREWDFON RU FRP SDFDMRQV EH RQG VKH P LQIP XP</li> <li>" 7KH &amp; KDOOQJ H LV XVHG DV D WDUWQJ SRLQWRUDQ HDERUDM VRQMRQ</li> </ul>

# 7HDP & KDOHQJ H 5 DZ 6 FRUHV

) RUD P RUH FRP S0MM H[ S0QDMRQ RI VFRUQJ S0IDVH UHDG 5 X0IV RI VKH 5 RDG

+ RZ GRHV VKH 7HDP & KDOHQJ H VFRUQJ SURFH W Z RUN"

<RXUMDP SUHVHQW DQG LV HYDQDXMIG E\ \$ SSUDLVHV <RXUMDP Z L0SUHMHQW RXUVROMRQ VR VKH \$ SSUDLVDO7HDP ' XUHQJ DQG IP P HGDLMDI W MUMKH 3 UMHQDMRQ VKH \$ SSUDLVHV Z L0VFRUH HDFK UHTXLHG HOP HQW\$ IWM RXU3 UMHQDMRQ P HP EHUV RI VKH \$ SSUDLVDO7HDP Z L0VSHQG D1HZ P LQXWV Z LMK\ RX DQG\ RXUMDP P HP EHUV VR QDLOQ DV P XFK DV VKH FDQ DERXW RXUVROMRQ 7KH \$ SSUDLVHV Z L0MHQ VFRUH HDFK UHTXLHG HOP HQWZ UMW IHHGEDFN FRP P HQW IRU RXUMDP DQG SUHSUH IRUMKH QH WMDP

7KH VFRUHV DUH FRP SLOG \$ O\$ SSUDLVHV Z L0HQMVFRUHV LQR VKH 0 RELOI 6 FRUQJ & OHQW7KH VFRUHV IURP VKH \$ SSUDLVDO7HDP DUH FRP SLOG LQ VKH 6 FRUQJ 3URJ UDP Z KHUH VKH DUH DGGHG XS DQG DYHUDJ HG

) RU DO7HDP & KDOHQJ HV H[ FHSWVKH ,P SURYLVDMRQDO& KDOHQJ H VKHUH DUH VZ R VHW RI VFRUHV VWDWDUH DGGHG XS DQG DYHUDJ HG 7KH & HQMDO& KDOHQJ H DQG VKH 7HDP & KRIFH ( OIP HQW ) RUWKH ,P SURYLVDMRQDO& KDOHQJ H RQO VKH & HQMDO& KDOHQJ H VFRUHV DUH DGGHG XS DQG DYHUDJ HG

7KHM FRP SLOG VFRUHV DUH FD0IG 5 DZ 6 FRUHV 7KH VFRUHV DUH FD0IG VWDZ X VFRUHV EHFDXVH DI WUDOO WMDP V LQ VWDW& KDOHQJ H DQG FRP SHMRQ OMHOKDYH EHHQ HYDQDXMIG VKH WMDP V Z LMK VKH KLU KHM6 DZ 6 FRUH LQ HDFK RI VKH VZ R VFRUQJ DUHDV & HQMDO& KDOHQJ H DQG 7HDP & KRIFH ( OIP HQW DUH DZ DUGHG VKH P D[ IP XP QXP EHURI SRQW DQG DORVHUMDP WVFHUHV DUH DGXWVHG RUVFD0IG VR UHFHYH D FRUHMSRQGLQJ SHUFHQDJH RI VWDWQXP EHU 6 RP H & KDOHQJ HV KDYH GL3HJHQWVHFWRQV RI VKHUMLFRUHV VFDOIG Z LMK VKH RWKHUMDP WVFHUHV DWKH VRXUQDP HQW7KLV\ HDU VKH 7HFKQLFDO& KDOHQJ H DQG VKH ( QJ LQHUIQJ & KDOHQJ H ERW IHDWUH VFRUH VHFWRQV Z LMK VKH & KDOHQJ H VWDWDUH VFDOIG

: KDWGR VKH 5 DZ 6 FRUHV VMOXV"

<RXUMDP W 5 DZ 6 FRUHV Z L0DM RX VHH KRZ P DQ SRLQW\ RX Z HUH DZ DUGHG E\ VKH \$ SSUDLVHV LQ HDFK VFRUHG DUHD RI VKH 7HDP & KDOHQJ H LQFOXGLQJ VKH 7HDP & KRIFH ( OIP HQW DQG QM VDQ GHGXFWRQV\ RXUMDP P D[ KDYH UHFHYHG ,WV IP SRUWQVRU RXUMDP VR UHFHYH VKH 5 DZ 6 FRUHV EHFDXVH\ RX QH G VR FKHFN VKH P RYHUDQG P DNH VXUH VKH \$ SSUDLVHV GLG QRWP LW DQ REMIFWVH VFRUHV JLYH\ RX D GHGXFWRQ\ RX GRQWVWQ\ RX GHMHUH 7KDW\ VKH P DLQ UHDVRQ WMDP V DUH J LYHQ VKH 5 DZ 6 FRUHV

<RX Z RQWVWQZ KRZ \ RX VFRUHG FRP SDUHG VR RWKHUMDP V XQWVWQZ 1QD0VFRUHV DUH UHGDVHG EXW RX FDQ XVH VWDW LQ RUP DWQRQ VR P DNH VXUH VWDW RX Z HUH VFRUHG LQ HYHJ\ DUHD VWDW RX VKRXQ KDYH EHHQ ' RQWVWQZ V5 DZ 6 FRUH GLVDSSRLQW\ RX . HHS LQ P LQG LWD DQ D V SRWMEQI VWDW KDW RX VWDQW DQZ VFRUHV LV DFWDQO VKH KLU KHMWFRUHV RI VKH GD.

5 HP HP EHU <RX P LKQWVWQZ VKH VFRUHV\ RX Z HUH J LYHQ I RUD VXEWFVW VWDQW EXW RX FDQQRWDSSHDO LWDQW LWD D] HUR + RZ HYHU LL VKH \$ SSUDLVHV P DGH D P LWD RQ VRP HMWQJ VWDW DV REMIFWVH I RU H DP S0I LL VKH GLGQWVWVH VRP HMWQJ VWDW KDWSSHQHG \ RX FDQZ RUNZ LMK VKH + HDG \$ SSUDLVHUV JHW VWDW 1[ HG

<RXUMDP Z L0QWVWQZ VKH 5 DZ 6 FRUHV I RUQWVWQ& KDOHQJ H

## 7LHV

7HDP V DUH WHG Z KHQVKHLURMDOVFDQIG VFRUHV GL3HUE\ RQH SRLQW RUQW ,Q DP XQWMDP WH WMDP V DUH WHG Z KHQVKHLURMDOVFDQIG VFRUHV GL3HUIURP VKHODGLQJ VFRUHTRUWDWSOFHE\ RQH SRLQW RUQW

# \$ Z DUGV DQG \$ GYDQFLQJ

## \$ Z DUGV

7Z R NQGV RI DZ DUGV DUH J LYHQ DW HWMDMRQ, P DJ LQDMRQ VRXLQDP HQW DZ DUGV IRUVSHFIDO UHFRJ QMIRQ DQG VSOFHX DZ DUGV 7KH DZ DUGV IRUVSHFIDO UHFRJ QMIRQ DUH GHMFUEHG LQ 6 HFMRQ;,,, 5 XOM RI VWH 5 RDG

7KH RMKUWSH RI DZ DUG LV FDQG D VSOFHX DZ DUG 3 OFH DZ DUGV VXFH DV <sup>W</sup> <sup>AG</sup> RU <sup>LG</sup> SDFH DUH J LYHQ VR VWH VRS VFRUQJ WMDP V VWDWFRP SHMG LQ ERWK 7HDP & KDOQJ H DQG ,QMDQ&KDOQJ H DWHDFF FRP SHMIRQ OMHO7HDP V VWDWFDYH HDLQG VWH VRS VRWDOFDQG VFRUHV ,QMDQ&KDOQJ H & HQMDO & KDOQJ H 7HDP & KRIFH ( OMHO HQW LQ VWH & KDOQJ H DQG FRP SHMIRQ OMHOZ LOEH UHFRJ QJ HG DQG UHFHYH DZ DUGV 3 OFH DZ DUGV DUH J LYHQ IRUHDFK & KDOQJ H DQG HDFK OMHO) RUH DP SGI LI \ RXUWMDP VRQHG VWH 6 FLHQMLF & KDOQJ H SDFH DZ DUGV Z LOEH J LYHQ VR VWH VRS VFRUQJ ( OMHO HQW 0 LGGBI DQG 6 HFROGDW / HYHOMDP V 7KDW HDQV VWDW RX DUH RQD FRP SHMQJ DJ DLQWVWH WMDP V LQ<2 85 & KDOQJ H DQG OMHO DQG QRFDOVXQDP HQW DOR DZ DUG P HGDQ VR VWH WMDP LQ HDFK & KDOQJ H DQG OMHO VWDWFDV VWH KJ KHMWLDZ ,QMDQ&KDOQJ H VFRUH

## \$ GYDQFLQJ VR VWH 1 H[ WVRXLQDP HQW HYHO

7KHUH DUH VWH VOMHOX RI VRXLQDP HQW LQ' HWMDMRQ, P DJ LQDMRQ

" 5 HJ LRQD07RXLQDP HQW) RUP DQ WMDP V VKL LV VWH 1WOMHORI FRP SHMIRQ \$ WD 5 HJ LRQD07RXLQDP HQW RXUWMDP FRP SHMWV DJ DLQWVWH VWDWDUH LQ\ RXWHRJ WDSKLF DUHD 6 RP H \$ 4 ODM GR QRWKDYH HQRXJ K WMDP V VR KRW5 HJ LRQD07RXLQDP HQW ,Q VWDWFDWV \ RXU1WW VRXLQDP HQWP D EH VWH \$ 4 ODM 7RXLQDP HQW,I \ RX DUH FRP SHMQJ DWD 5 HJ LRQD07RXLQDP HQW DWBDWRQH SDFHG WMDP <sup>W</sup>SDFH DQG VRP HMP HV P RUH <sup>AG</sup> <sup>LG</sup> RUVRP HMP HV P RUH Z LOEH DQZ HG VR J R RQ VR VWH \$ 4 ODM 7RXLQDP HQWGHSHQGLQJ RQ VWH UXOM LQ\ RXU\$ 4 ODM " \$ 4 ODM 7RXLQDP HQW\$ QV\$ 4 ODMX LV VWH WDM SURYLQFH RUFRXQW VWDWKRQV D' HWMDMRQ ,P DJ LQDMRQ QFHQH DJ UHP HQW7KH \$ 4 ODM 7RXLQDP HQWV VWH VRXLQDP HQWVWDWZ LOEUQJ DO VWH 1QDOWV IURP VWH 5 HJ LRQD07RXLQDP HQW VRJ HMHULQ RQH SDFH ,I \ RXU\$ 4 ODM GRHV QRW KRW5 HJ LRQD07RXLQDP HQW \ RXU\$ 4 ODM 7RXLQDP HQWZ LOEUQJ \$ // VWH WMDP V IURP \ RXU HQWVH \$ 4 ODM VRJ HMHUV \$ O <sup>W</sup>SDFH WMDP V DQG VRP H <sup>AG</sup> SDFH DQG <sup>LG</sup> SDFH WMDP V GHSHQGLQJ RQ VWH \$ 4 ODM Z LOEH LQMLW VR DWHQG VWH \* QREDO LQDQ VRXLQDP HQW " " \* QREDO LQDQ VRXLQDP HQW7KH \* QREDO LQDQ VRXLQDP HQWVQJ V VRJ HMHUMH KJ KHMWFRUQJ WMDP V IURP HYHUV \$ 4 ODM DURXQG VWH Z RQG IURFHDQEDMRQ RI FUHDMWV VWDWZ LOGHMUP LQH VWH J QREDOFKDP SIRQV 7KLV\ HDU \* QREDO LQDQ Z LOEH KHOIURP 7KXUGDA 0 D\ VWHURXJK 6 XQGD\ 0 D\ LQ. DQDV & LW 0 LWRXUL

: H HQFRXUDJ H\ RX VR YLWVWXUZ HEVLM DW QREDOQDQY RUJ VR VWH D QBRN DWRXU\* QREDO LQDQ LQI RUP DMIRQ : VWHQ LW FRQMQW \ RX Z LOI QG KHISI XQDQ RUP DMIRQ DERXW  
a + RXVQJ a \* QREDO LQDQ HYHQW a & KDOQJ H 3 UHMHQWMDRQ 6 LMW  
a 7UDQVSRUWMDRQ a 3 KRMWV a & RWVW DWHQG a DQG P XFK P XFK P RUH

## 3 OQQLQJ \$ KHDG

: H HQFRXUDJ H DOOMDP V VR FRQMLGHUWVH DWRFIDWV FRWV RI DWHQGLQJ VWH \* QREDO LQDQ H YHQW LQ VWH EHJ LQQLQJ RI VWH\ HDUVR VWDWVKRXQG VWH TXDQ\ VR VWH SDUWQ VKL VRXLQDP HQWDQ DFWRQ SODQ Z LOEH LQ SDFH IRUH VMDP VR P RYH IRLZ DUG % GRIQJ VR Z H KRSH VR FRQMLQH VWH H FIMP HQARI SDUWLSDMRQ LQ' HWMDMRQ, P DJ LQDMRQ DQG DGG VR VWH OMHORI HQW P HQW SHUHQFH E\ DO

# 7RXUQDP HQW 7LSV IURP 7HDP V

7K1QJ V VR %UJQJ VR WKH 7RXUQDP HQW

- μ ( P H J H Q F . LW/ RRN DW RXU& KDOQJ H VROMRQ DQG DCG VXSSOH V R UHSIDLURUJHFUDM HDP HQW \_ GXFWDFSH JQH J XQ SDLQWP DUHJ/ URSH VJQJ HM
- μ , QMDOQW& KDOQJ H/ VR XVH I RUSUDFWFH
- μ \$ FKHFNDWKH WDP KDV FUHDHG VR P DNH VXUH HYHU VJQJ LV UHDG I RUMKH3 UHMHQWMRQ , QFOGH YHU VSHFL1F GHMLO VXFK DV WKH LP SRUQWP HMDJH LVLQ- DQH V SRFNHMX
- μ 3DFN WKH LMP V WWDWDFK WDP P HP EHUGHGV I RUMKHUFRWXP H LQD VHSDUDM EDJ \* DUEDJH EDJV Z RUNZ HOO DNH D QMRI WKH LMP V WWDWUH LQFOGHG DQG VDSH LVR WKH RXWGH RI WKH EDJ ' RQWRUJHWR LQFOGH\ RXUWDP QDP HDQG FRQWDFWLQ RUP DMWQ LQ FDVH WKH EDJ LV QIWDWKH RXUQDP HQWLM
- μ & QDUQJ RUP DMWQIRU RXUWDP IDP LOHV DERXWZ KDWKH FDQH SHFWWDWGD LQFOGLQJ Z KDW \ RX P D QHKGKHS Z LK Z KHUH VR P HHWDQG Z KHQ

7LSV IURP 7HDP V DWKH 7RXUQDP HQW

- " 3UDFWFH\ RXU3 UHMHQWMRQ LQ VHYHDOGL3 HUHQWSOFHV II SRWEQI 7KLV DORZ V\ RX VR JHWVHG VR YDURXV 2RRUVXUDFH DQG HQMLQJ WKH3 UHMHQWMRQ\$ UHD IURP G13HUHQWLHFWRQV 3UDFWFH FDW LQJ \ RXUSURSV DQG VFHQH XS DQG GRZ Q WDLU/ DURXQG FRQHUV DQG WURXJK G13HUHQW GRRUZ D\ V
- " 6W\ VRJ HWHUDV D WDP DV P XFK DV SRWEQI XQW RXU3 UHMHQWMRQ LV FRP S0MM 7KLV VDYHV \ RX IURP WKH DQJLHW RI VHDUFKLQJ IURVRP HRQH LQD FURZ GHG EXLQJ Z KHQW\ WIP H VR SUHMHQW
- " ' RZ DUP XSV RUSUDFWFH DFWWLW\ Z KLOI Z DWQJ IRU, QMDOQW& KDOQJ H
- " %H VXUH VR VHH RMKHUWDP V LQ\ RXU& KDOQJ H DQG LQ RMHU& KDOQJ H/ & KHUJRUHMHU RQH
- " %H FRP S0P HQDW DQG VXSSRUW\ RI HDFK RMHU+ HS HDFK RMHUGR \ RXUEHW

# \$ IWMUWH 7RXUQDP HQW

## / RRNLQJ %DFN

7KH VRXLQDP HQWLW RYHU \$ OMRVHP RQMV RI KDLG Z RUN DOKDWOXJ KMU DOMH DJXP HQW DQG DOMH GLVFRYHUVKDUHG Z L\ RXUMDP P DMV UHVXOMG LQD J UHDW8 UHMHQDMRQ DQG D UHDQ IXQVRXLQDP HQW H SHUHQFH <RXUMDP KDV UHFHLYHG\ RXUVFRUHV DQG\ RX DUH SHUDSV GLVDSSRLQMG RUP D EH H FLMG VR EH JRLQJ RQVR WHQH WDMYHORI VRXLQDP HQW1 RZ UHV DUGOM RI KRZ WH WMDP VFRUHG DQG EH RUH HYH ERG J RHV WHURZ QZ D RUEHJLQV SUHSUHQH IRUWHQH WWRXLQDP HQWLW VP H VR & ( / ( %5 \$7( DQG WDNH DGRN DWZ KDW RX KDYH DFFRP SQKHG <RX KDYH ODLQHG WH FUHDMYH SURFW

## / RRNLQJ \$ KHDG

+ HUH DUH VRP H JRRG TXHMRQV VR DMV DV D WMDP

" + RZ FDQ RXUMDP FHDEUDM RXUVFFHW"

" : KDWZ HUH VRP H RI WH P RWIXQP RP HQW RI Z RUNLQJ RQWLW SURFW

" : KDWZ HUH VRP H RI WH ODLWIXQP RP HQW"

" : KDWKLQJV DUH\ RX SURXGHMRI"

" : KDWGLG\ RX ODLQ'

" : KDWLQWHIXWUHIRU RX DQG\ RXUMDP "

" ,\ RX DUH J RLQJ VR GR' , CH WWDVRQ : KDWLQGV RI WLQVZLO RX GR GL3HUHQW Z KHQ\ RX EHJLQZ RUNLQJ RQ CH WWDVRQW & KDOQJHV"

" : KDWLQZ RXG\ RX OHLVR ODLQEH RUH CH WWDVRQ WDW

" \* HQHDM VRP H LGHDV Z L\ RXUMDP DERXWZ KDWKHIXWUHGRN OHLIRU RXUMDP

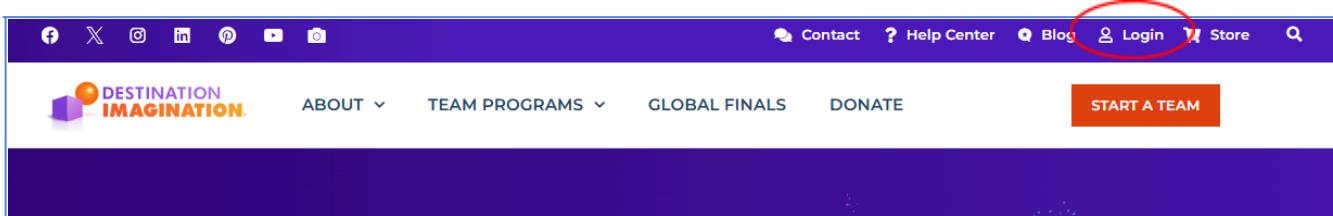
\$ \* XLGH VR VWH 5 HMRXUFH \$ UHD

7HDP & KDOOQJH

%H VXUH VR VURXJ K0 UHMLZ 5 X0IV RI VWH 5 RDG 6 HFMRQ9,,, IRUFRP SOMM GHMLO DERXVWKH  
VXEP LMRQ SURFHV IRU7HDP & KDOOQJH 7KHIRORZLQJ LV LQMQGHG VR EH DJ XLGH VR KHS \ RXUWDP  
QDYJ DM VWH 5 HMRXUFH \$ UHD

\$ FFHMIQJ VWH 5 HMRXUFH \$ UHD

7KH 5 HMRXUFH \$ UHD FDQ EH IRXQG VURXJ K VWH' HMODMRQP DJ LQDMRQRUJ ZHEVLM  
& OFN RQW2 \*,1 XLOVWH VRS LUWKFRLQHURI VWH SDJH



7KLVZ LOVNH\ RX VR VWH/ RJ LQ SDJH IRU VWH 5 HMRXUFH \$ UHD <RX FDQ DOR DFFHW VWH 5 HMRXUFH  
\$ UHD GLHFV0 EV YLVMIQJ [KMSV\\_UHMRXUFHV\\_GHMODMRQP\\_DJ\\_LQDMRQRUJ\\_UHMRXUFHV\\_SKS](#)  
( QMUL RXUORJLQLQIRUP DMIRQ \$ OMDP LQIRUP DMIRQP XWIEH VXEP LMRQ XVIQJ VWH 5 HMRXUFH \$ UHD  
DFFRXQWEHQIQUJ VR VWH 7HDP 0 DQDJHURI UHFRUG

A screenshot of the Destination Imagination login form. The form is divided into two sections: 'login' and 'create new account'. The 'login' section contains fields for 'Email:' and 'Password:', both with placeholder text 'Email:' and 'Password:'. Below these fields is a blue 'Login' button with a key icon. To the right of the password field is a link 'Forgot Password -- send new one'. At the bottom of the 'login' section are links for 'Don't have a DI Account?' and 'Create New Account'. The 'create new account' section is partially visible below the 'login' section.

: KHQ\ RX QJ LQ \ RX Z LOEH GLHFWMG VR VVH' DVKERDUG <RX FDQ XVH VVH' DVKERDUG VR DFFHW  
 DORI VVH P DMUJDQ DQG VXEP LMRQ DUHDV QHHHG IRU RXU RXLQDP HQW <RX P D. DOR1QG  
 IP SRUDQWLIQ RUP DMRQ DERXWRXLQDP HQMGDMV DQG GHGQHV VRXLQDP HQVHHV DQG \$4 ODM  
 LQI RUP DMRQ 127( 7H DV WMDP V SODMH EH VXUH VR GRXEOLFKHFN\ RXUGDVKERDUG I RUMKH  
 P RWKS VR GDM LQI RUP DMRQ

Yearly Tasks	Helpful Links	Affiliate Contacts
<a href="#">Code of Conduct</a>	<a href="#">My Teams</a>	<a href="#"><u>Texas-Affiliate Directors</u></a> Affiliate Director: <a href="#">Emily Duke</a>
<a href="#">Start Background Check (I Have A Code)</a>	<a href="#">Challenge Materials &amp; Documents</a>	<a href="#"><u>Texas - Regional Directors</u></a>
<a href="#">Purchase Background Check (I Need A Code)</a>	<a href="#">Tournament Forms</a>	<a href="#"><u>Heart of Texas Region</u></a> Regional Director: <a href="#">Mary Decker</a> Regional Director: <a href="#">Amanda Dickson</a>
<a href="#">Share Level 3 Sterling Background Check</a>	<a href="#">Ask/View Clarifications</a>	
<a href="#">Purchase Teams</a>	<a href="#">Team Manager Training</a>	
<a href="#">Confirm Account Information</a>	<a href="#">Tournament Accommodation Form</a>	
	<a href="#">DI Help Library</a>	
	<a href="#">Free Resource Library</a>	
	<a href="#">Donate to DI</a>	
	<a href="#">Huddles: Virtual Meetings</a>	

\$ FFHVLQJ <RXU7HDP W 5 HTXLHG ) RUP V  
2 QMH' DVKERDUG FOFNVO \ 7RXUQDP HQW X\$ OMUDVYHO \ RX FDQ XVH MH EOH EDUDWKH VRS  
RI MH SDJ H VR DFFHVW MH VDP H LQ RUP DMURQ & OFN RQ WHDP VX ! WRXUQDP HQW RUP VX

 **Helpful Links**

- [My Teams](#)
- [Challenge Materials & Documents](#)
- [Tournament Forms](#) 
- [Ask/View Clarifications](#)
- [Team Manager Training](#)
- [Tournament Accommodation Form](#)
- [DI Help Library](#)
- [Free Resource Library](#)
- [Donate to DI](#)
- [Huddles: Virtual Meetings](#)

+ HUH \ RX Z LOVHH D OMRI WMDP V DWRFIDMG Z LMK MH 7HDP O DQDJHURI UHFRUG 7R MH UU KWI  
HDFK WMDP W LQ RUP DMURQ \ RX Z LOVHH FRQPFQV IRU HDFK UHTXLHG IRUP IRU RXU RXUQDP HQW

D 6FKHG 6FKHGXO15HTXHMW

E 7' ) 7RXUQDP HQW DM) RUP

F ([S ([ SHQH 5HSRUW

G 7& 3UHS 7HDP & KDOQJH 3UHS & KHFNDW

H 7& 0 VJV 5HVRXFH \$UHD 0 HWDJLQJ 6\ WMP IRU7HDP & KDOQJH

I ,& 3UHS ,QMDQW& KDOQJH 3UHS & KHFNDW

J ,& 0 VJV 5HVRXFH \$UHD 0 HWDJLQJ 6\ WMP IRU,QMDQW& KDOQJH

## My Tournaments

Tournaments where my teams compete



sched - make schedule requests  
tdf exp prep - edit online forms  
msgs - exchange messages with prep

### My Challenge Program Team Tournaments

(999-24601) ValJean Elementary / The Stars-- Challenge: Piece By Piece / EL

tournament	event date	pre-check deadline	sched	tdf	exp	tc prep	tc msgs	ic prep	ic msgs
Regional: Gulf Coast Regional Tournament	Sat 25-Feb-2023	Tue 21-Feb-2023 11:59pm							

7KH FRQWFRGKH NH DWKH ERWHP RI WKH SDJH OHW\ RXNQRZ WKH WDXHV RI \ RXUWMDP WIRUP V 127( , \ RXUWRXLQDP HQWV 127 GRLQJ D3UHS SURFHVV SURUVR WKH VRXLQDP HQWDGA \ RXUWMDP ZLQQRWEH SDFHG LQJRK WKH WUHVXEP LVKRUWSUH FKHFNHGX WDXHVHV DWDQ. WIP H

explanation of online documents states						
State	Prep	No Prep	Digital	Description		
	Pre-Check	Pre-Check	Open			
not-started				no responses for tournament		
unsubmitted				responses but not checked for being complete		
submitted				responses submitted for review by Prep		
resubmit				responses reviewed by Prep Pre-check - changes suggested		
pre-checked				responses reviewed by Prep Pre-check		
ready				responses reviewed by Prep at tournament		
dropped				team not attending tournament		

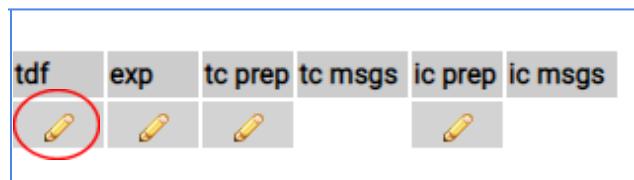
- D / W K W UD <RXUWMDP KDV QRWWDUWV VR 10RXWKH IRUP
- E 5 HG <RXUWMDP KDV QRWVXEP LWVW WKH IRUP
- F <HQZ <RXUWMDP KDV VXEP LWVW WKH IRUP VR EH UHMLHZ HG E\ WKH 3UHS \$ SSUDLVHU
- G 2 UDQJH <RXUWMDP W VXEP LWVQ KDV EHHQ UHMLHZ HG E\ WKH 3UHS \$ SSUDLVHU DQG WKH JH LV DQ LWXH WKDWQHGV VR EH FRUHFVW DQG UHXP LWVW
- H %QH <RXUWMDP W VXEP LWVQ KDV EHHQ UHMLHZ HG E\ WKH 3UHS \$ SSUDLVHU DQG LW DV DSSURYHG SURUVR WKH GD\ RI WKH VRXLQDP HQW
- I \* UHQ <RXUWMDP W VXEP LWVQ KDV EHHQ UHMLHZ HG E\ WKH 3UHS \$ UHD \$ SSUDLVHUDWKH VRXLQDP HQWDQG \ RXUWMDP KDV P RYHG LQJRK WKH VFRUQJ SKDVH RI WKH VRXLQDP HQW
- J ' DUN \* UD <RXUWMDP KDV GURSSHG RXWRI WKH VRXLQDP HQW

2 QWKV SDJH \ RX ZLQDOR QRWIFH D TXHMIRQP DUNLFRQ <RX ZLQH WKV LFRQ RQP DQ\ SDJH VVURXJ KRXWKH 5 HVRXUFH \$ UHD & OFNQJ RQWKV LFRQZ LQGHFW RX VR D 5 HVRXUFH \$ UHD + LQW DQG 7LSV SDJH



7U YLWQJ WKH 5 HVRXUFH \$ UHD + LQW DQG 7LSV SDJH \ RX KDYH DQ\ TXHMIRQV DERXWQDYJ DMQJ WKH 5 HVRXUFH \$ UHD , \ RX 1QG DQ\ LWXHV ZLWK WKH VVMP RUKDYHTXHMIRQV WKDWDUH QRW DQZ HUHG RQ WKH + LQW DQG 7LSV SDJH SODVH FRQWDFW \$ VN , # GIKT RU

& RP SOMQJ VH 7RXUQDP HQW DMD) RUP  
 & QFN RQ VH SHQFLQFRQLQ VH WDXFQD QVR HGLWD 7RXUQDP HQW DMD) RUP IRUD SDUWFXOU  
 WMDP ,I \ RX P DQDJH P RUH WMDQ RQH WMDP DZD V EH VXUH VR GRXEQI FKHFN WMDW RX DUH  
 HQMUQJ VH FRUWHFWLQ RUP DMHQ I RUWVH FRUWHFWMDP



7KLV Z LOEUIQJ \ RX VR VH 1OECQI 7RXUQDP HQW DMD) RUP \$WVH VRS RI VH SDJH \ RX Z LOVH  
 \ RXU7HDP & KDOQJH FRP SHWMDQ OMHO\ RXUWMDP WLQIRUP DMHQ D VXP P DU RI \ RXUSURJUHW  
 LQFRP SOMQJ VH 7RXUQDP HQW DMD) RUP DQG LP SRUWQWQ RUP DMHQ WMDW RX VKRXQ UHDG  
 EHIRUH 1OQJ RXWVH 7RXUQDP HQW DMD) RUP

**Challenge: Competition Level**  
Team Information Appears Here

[Back](#) [PDF](#) saved

**Summary**

Team Picture: 0 of 1  
 Team Choice: 4 of 4  
 Scored Elements: 6 of 6  
 Creative Process: 5 of 5

---

**To our teams and Team Managers:**  
 Help your Appraisers identify the elements of your Challenge solution so they can award you all of the points you have earned. Make sure you complete each part of this form.

The Team Manager must submit the Tournament Data Form on behalf of the team using the team's words. The team members must craft the explanations.

**Required Forms**

A complete list of the required forms is below. None of the forms listed below can be used as a scoring item. All forms must be completed online using this website unless otherwise specified by your Affiliate Director and/or Tournament Director. Your team needs to complete:

- Tournament Data Form: complete all parts below
- Expense Report
- Prep Checklist: this form for 2022 includes:
  - reminders about creating a safe solution
  - reminders on the required elements of your Challenge
  - the Declaration of Independence

None of these forms needs to be filled out on a single visit to the Resource Area. The answers you supply are saved as you move from input to input. Revisiting a form at a later time will show the information captured in prior visits.

Remember that all **Published Clarifications** apply to your team's solution. Any Team Clarifications your team asked will be supplied to your Appraisers. This requires no further action from you.

<RXUMDP P D FKRRVH VR VXEP LWD WDP SFWUH 7KL LV VRMDO RSWRQDOEXWMP D KHS VH  
\$ SSUDLVHJ VR UHP HP EHJ RXUMDP DV VH VFRUH VKURXJ KRXVH VRXLQDP HQW7R XSBDG \ RX  
ZLQHGV VR FOFN V&KRRVH) LDXDQG VHQ VHDFVWH 10\ RX ZLK VR XSBDG

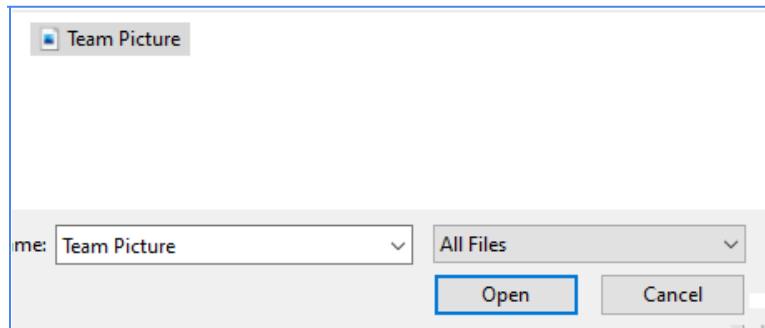
### Optional: Team Picture

You may choose to upload a picture of your team. This will help the Appraisers remember your team.

Picture of your team:  No file chosen



7R XSBDG \ RX ZLQHGV VR FOFN V&KRRVH) LDXDQG VHQ VHDFVWH 10\ RX ZLK VR XSBDG  
&OFN V SHQX



7KH 101 QDP HZ LOOMKRZ LQWKH WER

### Optional: Team Picture

You may choose to upload a picture of your team. This will help the Appraisers remember your team.

Picture of your team:  Choose File Team Picture.jpg

No Image  
Uploaded

%H VXUH VR FOFN V8 SODGX VR DGG WH SIEVXUH VR \ RXU7RXLQDP HQW DM ) RUP

<RX Z LOOQHG VR HQMULQ RUP DMHQ I RU\ RXUMDP W VHOFVNG 7HDP & KRIFH ( OP HQW %H VXUH VR  
100Q DQDQ RUP DMHQ Z LMLQ WH DQWNG FKDUDFMUOP IW

### A Brief Description of Team Choice Elements

#### Team Choice Element 1

What is your Team Choice Element 1?

(length:0 max:150)

Please write a brief description of your Team Choice Element. Make sure that Appraisers know exactly what you want them to evaluate. What would you like them to know about the Team Choice Element?

(length:0 max:1000)

) RUDQBQJ DQ/Z HUM WER HV MURXJ KRXWH RQDQH I RUP V \ RX FDQ FOFN WH ERWRP UW KW  
FRUQHJDQG GUDI LWR P DNH WH ERQ OJHU 7KLP D KHS \ RX VR VH DQG HGLW RXUHQW  
UHMSRQH

(length:0 max:1000)

resize to see all your text

\$ V\ RX 10Q WH UHTXLJHG LQ RUP DMRQ RQ WLV SDJH QRMFH WWDWKH FKDUDFWLRXQWRUHDFK DQVZ HUER XSGDMV VR UH2HFVWH QOQJ W RI \ RXUDQZ HU \$ GGLMRQDO WH 6 XP P DU ER DWWKH WR XSGDMV VR UH2HFV RXUSURJUHW LQ FRP SOMQJ HDFK VHFMRQRI WH 7RXLQDP HQW DMD) RUP

What is your Team Choice Element 2?

(length:22 max:150)

The cute puppy costume

Please write a brief description of your Team Choice Element. Make sure that Appraisers know exactly what you want them to evaluate. What would you like them to know about the Team Choice Element?

(length:37 max:1000)

We created an adorable puppy costume!

### Summary

Team Picture: 0 of 1

Team Choice: 2 of 4

Scored Elements: 0 of 8

Creative Process: 0 of 5

<RX Z LOODOR QRMFH WWDWKH FRQWIRU RXUHDP W 7RXLQDP HQW DMD) RUP KDV FKDQJ HG IURP QJ KWJ UD QRWWHDUNG VR UHG XQGXEP LWNG RQWH SUHMRXV W \ 7HD 7RXLQDP HQW XSDJH

### My Challenge Program Team Tournaments

(105-24601) ValJean Academy / -- Challenge: Pinball Heroes / SL

tournament	event date	pre-check deadline	sched	tdf	exp	tc prep	tc msgs	ic prep	ic msgs
Affiliate: DIHQ Test Tournament	Mon 1-Jan-2024	no-precheck							

& RQWQXH VR HQMUDQVZ HJ/ VR HDFK TXHMIRQ RQ VH 7RXLQDP HQW DWD) RUP <RXUWDP Z LO  
QHG VR DQVZ HUTXHMIRQV LQ VH %UH ' HMFIUSMRQ RI 6FRUHG ( OP HQW VHFMRQ VR H, S0LQ  
VSHFL1F HDP HQW RI VH & HQMDQ& KDOQJH VRQMRQ <RXUWDP Z LOQHG VR DQVZ HUTXHMIRQV  
LQ VH & UHDWYH 3URFHV VHFMRQ VR UH2HFWRQ DQG H, S0LQ LV RXLQH VKURXJK VH FUHDWYH  
SURFHV %H VXUH VKDWHDFK RI \ RXUWDP W DQVZ HJ/ LV Z LMLQ VH FKDUDFVWQD LWRUMKD  
TXHMIRQ

### Brief Description of Scored Elements

This Challenge asks your team to supply the following information to help the Appraisers evaluate your solution.

1. Briefly describe your story about something small and/or simple that creates a big impact.

(length:0 max:1000)

### The Creative Process

Reflect on how your team experienced each stage of the creative process as you solved the Team Challenge.

1. RECOGNIZE: What process did your team go through in order to understand all the issues or points of the Challenge?

(length:0 max:1000)

%HQBZ VH %UH ' HMFIUSMRQ RI 6FRUHG ( OP HQW VHFMRQ \ RX Z LO1QG VH 7HDP W 8 VH RI  
\* HQHDMYH \$ UU1FDQQM00HQFH VHFMRQ RI VH 7RXLQDP HQW DWD) RUP 3ODVH XVH VKLV VHFMRQ  
VR SURYLGH LQI RUP DMIRQDERXWL KRZ \ RXUWDP P HP EHJ/ P DGH XVH RI \* HQHDMYH \$, UHVRXUFH  
LQ VH FUHDWYH RI VKHLU7HDP & KDOQJH VRQMRQ 1RMMVKDWD0MDP VP XWFRP S0MM VKLV  
VHFMRQ Z KHMKHURUQRW HQHDMYH \$, Z DV XVHG

### Team's Use of Generative Artificial Intelligence

Use this section to reflect on the impact of Generative AI on your team's creative process. AI's ethical use of Generative AI involves acknowledgement of the tool(s) used and a description of how the content (text, images, code, video, etc.) generated by the tool was used by your team in the creation of your solution. Therefore, all teams must fill out this section, whether or not your team used Generative AI in any portion of your solution and/or during any part of your creative process. If you did not use Generative AI at all, please select **No** for all questions. Be aware that Appraisers may ask your team about your use of Generative AI tools after your Presentation to better determine how to score your team's solution. For more information on Destination Imagination's philosophy of the use of Generative AI in your team's solution, see Section VI.D of Rules of the Road and the Guiding Principles for Generative AI ([here](#)).

) RUHDFK RI WKH WKUHH VFHWIRQV 6 NOV ,QWSIUDMRQ DQG ' LWHFW2 XVSXW SODMVH XVH WKH GURS GRZ QP HQX VR LQGLFDM Z KHMWKURUQRW RXUQDP XVHG\* HQHUVWYH \$, LQVVLV ZD ,I \ HV SODMVH SURYLGHD EUH H SODQMRQ LQ WKH WERI SURYLGHD

## 1. Skills

Our team used Generative AI tool(s) to learn new skills and/or to research information that we used to create our solution. This means that the direct output from the tool(s) was not included in our Presentation, but we used the skills and/or information we learned from the Generative AI tool(s) to create portion(s) of our Presentation.

-select-

-select-

Yes, we used AI tools to learn new skills and/or do research

in the use of the skill(s) and/or information you

No, we did not use AI tools in this manner

in the creation of portion(s) of your solution. How did learning the

specific features or functionalities of each Generative AI tool you used?

(length:0 max:1000)

2 QFH\ RX KDMH FRP S0MVG HDFK TXHMRQ RQ WKH 7RXUQDP HQW DM ) RUP \ RX Z LOQRMEH WKDW HDFK VFHWIRQ RI WKH 6XP P DU ERI KDV XSGDMVG DQG WKH WWDQHG IURP UHG VR EOFN

### Summary

Team Picture: 1 of 1

Team Choice: 4 of 4

Scored Elements: 8 of 8

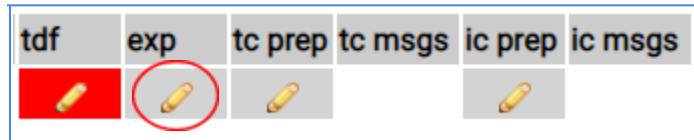
Creative Process: 5 of 5

7R FRCMQXH RQ VR WKH ( [ SHQMH 5 HSRUWFDFN WKH EOIH & RCMQXH EXWRQ DW WKH ERWRP RI WKH 7RXUQDP HQW DM ) RUP \$ 0MLOQWYHO \ RX FDQ FDFN RQ WKH WDFN XEXWRQ RQ WKH VRS RI WKH SDJH VR QDYJ DM EDFN VR WKH V\ 7HDP 7RXUQDP HQWX SDJH

Continue

& RP S0M0QJ VKH ([ SHQM H 5 HSRUW

7HDP V SDUWFSMDMQJ LQ D07HDP & KDOQJHV Z LOQHG VR FRP S0MMVKH ([ SHQM H 5 HSRUW) URP  
VKH O \ 7HDP 7RXUQDP HQW SDJH FOFN RQ VKH SHQFLQFRQ LQ VKH W[ SXFRQIP QVR HGWDQ  
( [ SHQM H 5 HSRUW RUD SDUWFXDUWDP ,I \ RX FOFNHG V& RQMQXHX DVVKH ERWRP RI VKH  
7RXUQDP HQW DMD) RUP \ RXVYH D0HDG QDYLJ DMG VR VKH ([ SHQM H 5 HSRUW SDJH ,I \ RX P DQDJH  
P RUH VKDQ RQH WMDP DZD V EH VXUH VR GRXE@I FKHFN WDW RX DUH HQMUQJ VKH FRUHF  
LQ RUP DMQRQIRUWKH FRUHFVWMDP



\$ VKH RS RI VKH 100E@I ([ SHQM H 5 HSRUW RX Z LOQHH\ RXU7HDP & KDOQJHV FRP SHMWRQDMHO  
DQG\ RXUWMDP W LQ RUP DMQRQ

## My Team's Expense Report

Challenge: Competition Level

Your Team's Information Appears Here

Back



PDF

8 QGHUMKH UHG CQH \ RX Z LOQHH D UKQQLQJ VRWORI VKH FRWRI \ RXUWMDP W VRQWIRQ

### Team Expenses

Include all items and supplies used in the construction of the Team Challenge solution.

**Total Cost of Solution: 0.00**

Expenses below in: United States dollar

Cost in US Dollars: \$0.00

8 VIQJ VWH GURS GRZ QP HQX \ RX Z LOODOR EH DE@VIR FKDQJH VWH FXUWQF II QFHWDU

Expenses below in: ▼

Cost in US Dollars: \$ ▼

no expenses found

**Expense Receipts**

Use the controls below to add an expense receipt that contains 1 or more attachments. This will help you find your solution.

Attachment 1: none

Attachment 2: none

Attachment 3: none

Attachment 4: none

Attachment 5: none Set:  No file chosen

United States dollar  
Canadian dollar  
Chinese yuan  
British pound  
Euro  
Turkish lira  
Mexican peso  
Qatari riyal  
Israeli new shekel  
Danish krone  
United Arab Emirates dirham  
Nigerian naira  
Ukrainian hryvnia  
South Korean won  
South African rand  
Singapore dollar  
Polish zloty  
Jordanian dinar  
Indian rupee  
Guatemalan quetzal

%HQZ VWH FXUWQF GURS GRZ QP HQX \ RX Z LOOMH VWH VRMDFRWRI \ RXUWDP W VRQWIRQLQ86  
' RQDU . HHS LQP LQG VWDVWH WDP EXGJHWQWNG LQVWH & KDOQJH LV LQ86 ' RQDU

**Team Expenses**

Include all items and supplies used in the construction of the Team Challenge solution.

Total Cost of Solution: 8.00

Expenses below in: ▼

Cost in US Dollars: \$ 7.96

,WPF RWV KRXCQ EH HQMUHG LQVWH FXUWQF XVHG VR SXUFKDVH VWH 7KH ([ SHQH5HSRUWZ LO  
DGKWWVWH VRMDOR86 ' RQDU IRU RX EDVHG RQVWH FKDQJH UDMURP \$ XJXW SHU  
5XON RI VWH5 RDG

7R DGG LMP V IQD FDMJ RU FOFN V\$GG ( [ SHQMHX

Add Expense  
no expenses found

\$ SRS XS Z LQGRZ Z LQGRZ LORXWVH LQ RUP DMRQ LQ VH SRS XS Z LQGRZ IRUD VHQ QI LMP DQG FOFN V\$ DYH V R HQM U VH LMP LQR \ RXU ( [ SHQM 5 HSRUW1 RWFH VMDW RX FDQ FKDQJ H VH LMP WSH E FOFNQJ RQ VH GURS GRZ QP HQX QH VWR W LQGX DQG VHDFVQJ VH LMP WSH <RX FDQ DOR DOLW RXU \$ SSUDLVH DERXWKRZ \ RX DULYHG DVMH SWFH \ RX LQGFDM E\ FKDQJ LQJ VH V& DMJ RU XXVLQJ VH GURS GRZ QP HQX

( [ SODMRQV RI VHMH FDMJ RUH V DQG LQ RUP DMRQ RQ KRZ VR GHMUP LQ VH YDQH RI \ RXU VROWMRQ FDQ EH I RXQG LQ 5 XON RI VH 5 RDG 6 HFVRQV 9,, \* DQG 9,, + ( QMUD EUHI GHMFUSWIRQ RI VH LMP LQ VH V LMP XEQQN ( QMUMH FRWRI VH LMP LQ VH RUW LQDOFXUHQF\ LQ VH V& RWX EQQN , I DQ LMP LV H HP SWURP FRWRUD WDK LMP SHU5 XON RI VH 5 RDG HQMU IRUMH FRW, I VH W LQGX LV DQ VLQJ RWKHM DQ 7UDK WDK LMP Z LQKRZ XS DV M HP SWLQ \ RXUOW RI H SHQM V & OFN V\$ DYH V R QMVKH LMP RQ VH ( [ SHQM 5 HSRUW<RX Z LQGHG VR 1ORXWVH SRS XS Z LQGRZ IRUHDFK LMP LQ \ RXUWDP W 3 UHMHQDMRQ

Edit Expense Item

Kind : clothing

Category : used/garage sale

Item : Black Pants

Cost : 2.00

enter a Cost of 0 for an exempt item

Save

7KH HQMUHG LMP Z LQDSHDURQ \ RXUWDP W ( [ SHQM 5 HSRUW

Add Expense					
edit	Kind	Category	Item	Cost	delete
	clothing	used/garage sale	Black Pants	2.00	
	equipment	new-receipt	Nails	5.00	

7R DGG DGGW~~R~~QDQ~~L~~MP V VR ~~V~~H ( [ SHQM H SRUWUHSHDWMSV DQG \$V\ RX DGG LMP V  
 QRMFH ~~V~~KD~~V~~~~H~~ VR~~M~~D~~M~~~~V~~~~H~~ VRS RI ~~V~~H SDJ H LV XSGDMG 7R HGWDQ LMP FOFN ~~V~~H SHQFLQFRQ VR  
~~V~~H ~~G~~WRI ~~V~~H LMP 7R GHOMM DQ LMP FOFN ~~V~~H UHG ; VR ~~V~~H UWKRI ~~V~~H LMP ,LMP V DUH  
 DXVRP DMFDQ VRUJMG E\ W LQGX<RX FDQ FKRRVH VR VRUWMP VE\ FRWE\ FOFNLQJ ~~V~~H JUHQ  
 DUWRZ V LQ ~~V~~H & RWFRQP Q RU RX FDQ UHVRWE\ NQG RI H SHQM H E\ FOFNLQJ RQ ~~V~~H JUHQ  
 DUWRZ LQ ~~V~~H. LQG FRQP Q

Add Expense					
edit	Kind 	Category	Item	Cost  	delete
	clothing	used/garage sale	Black Pants	2.00	
	equipment	one day rental	Lights	20.00	
	equipment	new-receipt	Nails	5.00	
	prop	new-estimate	Construction Paper	5.00	
	prop	exempt	Smartphone	exempt	

2 QFH\ RX KDYH 1QVKG HQMUIQJ DOLMP V XVHG LQ\ RXUMDP W 3 UHMQMIRQ FKHFN ~~V~~H 7RWDOW  
~~V~~H VRS VR EH VXUH\ RXUMDP KDV V\ H GZ LMLQ\ RXUMDP EXGJHWRU RXU&KDOQJ H ,\ RXU  
 WDP KDV H FHHGHG ~~V~~H EXGJHW RX Z LOOHHD P HMDJ H QH [ VR V&RWLQ 8 6 ' RODJX,I ~~V~~V LV  
~~V~~H FDMH \ RXUMDP Z LOOHHG VR P DH FKDQJ HV VR HQVXUH WDW RXU3 UHMQMIRQ LV Z LMLQ ~~V~~H  
 EXGJHW

Total Cost of Solution: 185.00

Expenses below in: Euro 

Cost in US Dollars: \$219.08 exceeds limit of \$150.00 

<RXUHDP VKRXQ VXEPLWFRSLHV RI \ RXUHFLSW VR VKRZ KRZ \ RX DULYHG DW RXUHDP W ([ SHQMH 5 HSRUW J XUHV <RX FDQ XSODG \ RXUHFLSW DWKH ERWRP RI VH ([ SHQMH 5 HSRUW SDJH <RXUHFLSW P XWEH LQVH IRUP DWRI DQIP DJH RU3' ) ( DFK 3' ) P D LQFOXGH P RUH WDQ RQH UHFHSWDQG P D EH P RUH WDQ RQH SDJH LL QHFHWDU 1 RW 7KHUH DUH P DQ RQDQH VRRO\ RXUHDP P D XWH VR FRP ELQH 10M LQJD VLQJ 013' ) <RX P D XSODG XS VR 10M

### Expense Receipts

Use the controls below to attach your receipts. An attachment can be either a scanned **image of a receipt** or a **PDF that contains 1 or more receipts**. Be sure to label your items so appraisers know where the materials were used in your solution.

Attachment 1: none Set:  No file chosen

Attachment 2: none Set:  No file chosen

Attachment 3: none Set:  No file chosen

Attachment 4: none Set:  No file chosen

Attachment 5: none Set:  No file chosen

7R XSODG \ RX ZLQH + HG VR FOFN V& KRRVH) LQXDOG VHQ VHD FWKH 10I \ RX ZLK VR XSODG &OFN V& SHQX

7KH 10I QDP HZ LQVKRZ LQVH VM WER

### Expense Receipts

Use the controls below to attach your receipts. An attachment can be either a scanned **image of a receipt** or a **PDF that contains 1 or more receipts**. Be sure to label your items so appraisers know where the materials were used in your solution.

Attachment 1: none Set:  2019-08-12\_082840.pdf

%H VUH VR FOFN V& SODGX VR DGG VH LP DJH RU3' ) VR \ RXU( [ SHQMH 5 HSRUW, I \ RXU10I KDV XSODG HG FRUHFV \ RX ZLQH D VP DQFRQ QH VR VH \$WDFKP HQMSURP SW

Attachment 1: 

Set:  No file chosen



\$WMP SWQJ VR XS@DG DQ XQ/XSSRUWG 1@IWSH Z LOUH XONQ DQ HURUP HWJDH

The filetype you are attempting to upload is not allowed.

OK

enta

ction of the Team Challenge solution

7R FRQMQXH RQVR VH 3 UHS & KHFNOWFQFN VH EOH & RQMQXH EXWQ DWVH ERWMP RI VH  
7RXLQDP HQW DV) RUP \$ QMLQDWYHO \ RX FDQ FQFN RQ VH WDFNX EXWQ RQ VH VRS RI VH  
SDJH VR QDYJ DM EDFN VR VH V\ 7HDP 7RXLQDP HQWX SDJH

Attachment 4: none Set: Choose

Attachment 5: none Set: Choose

Continue

2 Q VH V\ 7HDP 7RXLQDP HQWX SDJH \ RX Z LOQRWVH WDWVH FRQBUIRU RXUWDP W ( [ SHQH  
5 HSRUWKDV FKDQJHG IURP Q KWJ UD QRWWUWG VR UHG XQ/XEP UWG

tdf	exp	tc prep	tc msgs	ic prep	ic msgs

& RP SOMQJ VH 3 UHS & KHFNDW

7HDP V SDUWFSMDQJ LQ D07HDP & KDOQJ HV Z LOQHG VR FRP SOMM VH 3 UHS & KHFNDW) URP VH  
0 \ 7HDP 7RXLQDP HQW SDJ H FOFN RQ VH SHQFLQFRQ LQ VH W7 SUHSXFRQP Q VR HGLD 3 UHS  
& KHFNDW RUD SDUWFXQUMDP ,I \ RX FOFNHG V& RQMQXH DWH ERWRP RI VH ( [ SHQH  
5 HSRUW RXVH D0HDG QDYJ DMG VR VH 3 UHS & KHFNDW SDJ H ,I \ RX P DQDJ H P RUH WDQ RQH  
WDP DQD V EH VXUH VR GRXEQF FKHFN WDW RX DUH HQMUIQJ VH FRUWFHQ RUP DWQRQIRUWH  
FRUWFVWMDP



\$ WWH VRS RI VH 3 UHS & KHFNDW RX Z LOQH\ RXU7HDP & KDOQJ H FRP SHMWRQ OMHO DQG  
\ RXUWDP W LQ RUP DWQRQ %HQBZ WDW RX Z LOQH LQ RUP DWQRQ DERXW RXUWFXLQDP HQW  
LQFOGLQJ VH OMHOI VRXLQDP HQW5 HJ LRQDO\$ 4 ODM \* OEDO VH I RUP DWLQ SHURQ RUYLWDO  
DQ. SUH FKHFN GHGDOHV DQG VH VRXLQDP HQWGDW

## Tournament Prep Checklist for Team Challenge

### Your Team's Information Appears Here

**Tournament:** Affiliate: Lone Star Finals 2023 -at- UT at Arlington

**Format:** In Person (solutions in-person)

**Challenge:** Flip The Script / Secondary Level

**Tournament Date:**

[Back](#)



[PDF](#)

Solutions to the Fine Arts Challenge: Flip The Script are presented **in-person** at your tournament.

The Appraisers at your tournament will review your forms online, so you do not need to print copies of your Tournament Data Form, Expense Report, and Prep Checklist.

Your tournament has a pre-check deadline:[Deadline Date and Time Here](#). To have your online forms reviewed prior to the tournament, your team must submit your Team Challenge forms by this time. If your team does not submit these forms prior to this deadline, the forms will be checked on the day of the tournament in the Prep Area. Your team may have the opportunity to correct any issues as the tournament schedule allows.

,QMH) RUP V VFWRQ \ RX Z LOHH D UHP LQHUDERXWDORI VHTRUP V\ RXUWDP QHGV VR  
FRP S0MMIRU7HDP & KDOIQJH <RX FDQ DFFHW VH7RXLQDP HQW DV) RUP RUMKH( [ SHQM  
5 HSRLWE FOFNQJ VHFRUHSRQGLQJ K SHQNV RUE\ QDYL DMQJ EDFN VR VHVO \ 7HDP  
7RXLQDP HQWXSDJH

## Forms

For this tournament, your team must complete the following forms online:

- **Tournament Data Form:** ([click here](#) to review or edit)
- **Expense Report:** ([click here](#) to review or edit)
- **Prep Checklist** (below)

This form does not need to be filled out on a single visit to the Resource Area. The answers you supply are saved as you move from input to input. Revisiting the form at a later time will show the information captured in prior visits.

<RX Z LOHHG VR FHUW VWDW RXUWDP KDV UHMLZ HG VH3XEOKHG & OUI FDMRQV IRU RXUWDP  
& KDOIQJHE\ FKHFNLQJ VHHER\ LQ VH& OUI FDMRQV VFWRQ ,\ RXUWDP KDV QRWUHMLZ HG VH  
3XEOKHG & OUI FDMRQV EH VXUH VR FOFN VH EOH KI SHQNV 7KLV Z LOHH\ RX VR VH  
& OUI FDMRQV SDJH IRU RXU7HDP & KDOIQJH

### Clarifications:

Be sure you are aware of the **Published Clarifications** for your Challenge: **Pinball Heroes**. These Published Clarifications can be reviewed [here](#). Any **Team Clarifications** your team asked will be supplied to your Appraisers. This requires no further action from you.

Check to certify your team has reviewed all Published Clarifications for your Team Challenge

<RX Z LOQHG VR FHUMA WKDW RXUHDP W VRQWIRQLV VDIH DQG GRHV QRWLFQGH DQ SURKIELMG  
DMP V <RX Z LOGR VKLV E\ VHDFVHQJ W HMXLQVKH GURS GRZ QP HQX ,\ RX VHDFWW RXVKH3UHS  
\$SSUDLVHUP D FRQDFW RX IRUP RUHLQRUP DMRQ 6HH5XDN RI WKH5 RDG 6HFWRQ9,, , IRU  
PRUHLQRUP DMRQ

## Safety

Your Presentation must not contain any of the following for safety reasons. See the Rules of the Road Safety Sections (VII.I and VII.J) for further details.

- Lasers and laser pointers
- Devices or substances that produce an open flame or extreme heat or cold, such as caps, combustion engines, fire extinguishers, fires, fireworks, flammable fuels, "party poppers," smoke bombs, sparklers, lit candles, or substances that explode in any way
- Live animals
- Smoke and fog machines
- Modified commercially available batteries or batteries that can spill liquids or materials when tipped
- Aerosol-propelled or spray paint
- Fires or open flames
- Real weapons of any type

We certify that our solution follows Destination Imagination Safety Guidelines and does not include any of the above.

-select--

-select-

Yes

using any of the following materials in your Presentation? See Rules of the Road, Section VII.J for more

No e use of these materials.

,\ RXUHDP LV SDQQHQJ VR XVLQH DQ RI WKH P DMUDQ QMNG EHBRZ LQ\ RXU3UHMHQWIRQ \ RX Z LOQHG VR SURYLGHD EUH[H SDQDMRQLQVKH SURYLGHG W[ WER]

Is your team using any of the following materials in your Presentation? See Rules of the Road, Section VII.J for more details on the use of these materials.

- Helium Balloons
- Latex
- Powders
- Dry Ice
- Strobe Light
- Electrical/Batteries

If your team is using any of these materials, please provide a brief explanation.

(length:0 max:1000)

, I \ RXU\MDP \V SQQQJ\ VR XH FKHP LFDO\ LQ\ RXU3 UHMHQ\MRQ \ RX VKRX\ SURYGH D Q\N VR XH  
6' 6 IRUHDFK FKHP LFDO6 IP S0 FRS\ V\H Q\N DQG SDVM\W\Q\ VR XH W\ WER\ <RX P.D. DOR  
LQFQGH DQH\ SQQDMRQ RI KRZ V\H FKHP LFDOZ LOEH XVHG IQ V\H 3 UHMHQ\MRQ

If chemicals are used in your solution, provide a brief explanation of how they will be used in your Presentation and include a link to the safety data sheet (SDS) for each chemical to show that the chemicals you will use are safe.  
(length:0 max:1000)

, I \ RXU\MDP \V SQQQJ\ VR XH FRP SUHMHG DQG RUSUHWXU\ HG DLJ\ DWHV\ LQ\ RXU  
3 UHMHQ\MRQ S\QDM\ SURYGH DQH\ SQQDMRQ RI UKRZ V\H P DMUD\ Z LOEH XVHG VDIH\ LQ\ RXU  
VRX\MRQ

If compressed and/or pressurized air/gasses are used in your solution, provide a brief explanation of how they will be used in your Presentation to show that the compressed and/or pressurized air/gasses you will use are safe.  
(length:0 max:1000)

<RX Z LOQHG VR FH\W\ VWDW\MDP P HP EH\Z LOZ HDUVKRHV RUI RRWFRYH\Q\ V GXU\Q\ V\H  
VRX\QDP HQW

We certify that all team members will wear shoes or foot coverings with reasonably impenetrable soles at all times during the tournament. We understand that the Prep Area Appraiser will verify that all team members are wearing appropriate foot coverings in the Prep Area on the day of our Presentation. (See Rules of the Road, Section VII.J.1.)

-select-- ▾

<RX Z LOQHG VR FHUW WWDW RXUMDP KDV UHMLZ HG LW VROWMRQ VR HQVXUH DOUHTXLHG HOP HQV DUH LQFOXHG <RX Z LOGR VHV E FKHFNQJ VH ER LQ VHV & KHFNDMRI 5 HTXLHG ( OP HQVX VHFMRQ 1 RMW KDWVH UHTXLHG HOP HQV Z LOFKDQJ H EDVHG RQ VHV 7HDP & KDOOQJH \ RXUMDP KDV FKRVHQ

## Checklist of Required Elements

The Challenge: Pinball Heroes requires the elements listed below:

- Your team has designed and created a Pinball System through which a Pinball will move during a Pinball Round.
- Your team has designed and created 3 Machine Modules with which the Pinball will interact during a Pinball Round.
- Each of your team's 3 Machine Modules uses Technical Methods to complete an action from Table 1 or Table 2.
- The 3 Machine Modules use different Technical Methods.
- The Technical Methods used by each Machine Module, including those used to initiate the Machine Module, are independent from the Technical Methods used by the others.
- The Presentation tells an action/adventure story about a Hero who goes on an extraordinary mission.
- The action/adventure story includes an Antagonist.
- The Pinball System and Pinball Rounds are integrated into the Presentation.
- The Presentation includes 2 Team Choice Elements.

Check to certify you have reviewed your solution for these required elements

1 H W RX Z LOQHG VR 10RXVH HFODMRQ RI ,QGHSHQGHQFH VHFMRQ <RX Z LOVH D QMRI WMDP P HP EHUV Z KR KDVH EH HQM JHG LQVH 5 HVRXUFH \$ UHD & KHFN VHV ER QH VWR HDFK WMDP P HP EHUV KR FRQWEXVHG VR VHV 3 UHMHQDMRQ 1 RMW KDW RX FDQ FOFN VHV EQH K SHUQ VR 1[ DQ HUHW LQVHV QMRI WMDP P HP EHUV

## Declaration of Independence

### Team Members

You have entered the following team members into the **Resource Area**. If this list is inaccurate, click [here](#) to edit your team members. Check the box beside each team member's name that participated in the creation of your team's solution:

- Team Member 1
- Team Member 2
- Team Member 3
- Team Member 4

%HGRZ VMH 7HDP 0 HP EHJ VHFMRQ LV VMH 7HDP 0 DQDJ HJ VHFMRQ <RX GR QRWCHG VR VHOFW  
DQ VKLQJ KHJH EXW RX VKRXC FKHFN VR P DNH VXUH VMH LQJ RUP DMQRQ LV FRUJFW1 RVM VMWV RX  
FDQ FOFN VMH EOH KI SHOON VR 1[ DQ HURU LQ VMH OMRI WMDP P HP EHJ

## Team Managers

You have entered the following Team Managers into the **Resource Area**. If this list is inaccurate, click [here](#) to edit your

<RX Z LOQHG VR DQZ HUMKH, QMUJUHQFH TXHMRQV RQ EHKOORI \ RXUWMDP P HP EHJ DQG VR  
VMH EHWRI \ RXUNQRZ OIGJ H , QVMH SDUHQKHMHV \ RX Z LOQHH \ RXUQDP H LQERG 8 VH VMH GURS  
GRZ QP HQXV VR VHOFWDQ DQZ HUIRUHDFK TXHMRQ , I \ RX DQZ HUW RXVR DQ RI VMH VMUHH  
TXHMRQV SODVH H, SODLQ LQ VMH OQJ DQZ HUM[ WER] %H VXUH VR DQZ HUMQRCHX LQ VMH OQJ  
DQZ HUM[ WER] II \ RX KDYH DQZ HUHG WHMV VR DOOMUHH, QMUJUHQFH TXHMRQV 7KLV Z LO  
SUHYHQVMH \ WMP IURP UHSRUWQJ DQLVXHZ KHQ\ RX VXEP LVMH 3UHS & KHFNOW

You (**Your name**), on behalf of your team, need to attest the following to the best of your knowledge. **If an answer is No, please explain in the space provided.** A deduction may need to be assessed in order to be fair to teams that did not receive help.

Our team understands the rules of Interference.

The research, ideas, and solutions for our Team Challenge Presentation are those of ONLY the team members listed above.

All team members who worked on our Team Challenge solution are listed above.

Briefly explain any instances of Interference. If none, enter "none."

(length:0 max:1000)

,I \ RXUWDP FKRRVHV WR XSQDG D VFUISWRI VH3UHMHQMRQ \ RX P D GR VR LQ VH QH W VHFWRQ <RX Z LOFKRRVH VH1@IURP \ RXUFRP SXMU %H VXUH WR FOFNVS SQRDGXVR DGG VH3' ) 1@IRI \ RXUWDP W VFUISWIR VH3UHS & KHFNOW,I \ RXU1@IKDV XSQDGHG FRUHFV \ RX Z LOVMH D VP DQFRQ QH WR VH6FUISWSURP SW

## Script of Presentation

If your team is presenting in a language other than the primary language of the tournament, you must provide a script of the dialogue for your Presentation in the language of the tournament. Teams that are presenting in the primary language of the tournament may submit a script, but it is not required. Scripts must only include spoken dialogue. If your team includes non-dialogue information (staging directions, plot synopsis, etc.), this will not be read by the Appraisers and will not affect your team's scores.

If you are submitting a script, please upload it as a PDF below.

Script: none Set:  No file chosen

6 WDUUQJ VH 6 XEP LMRQ3URFHVIRU7RXLQDP HQW: ,7+287 D3UH7RXLQDP HQW&KHFN  
%H VVUH VR UHDG DQDQ RUP DMQRQ LQ VH V6 XEP LDUUQJ <RXU7HDP W) RUP VXVHFVRQ ,I \ RXU  
VRXLQDP HQW\ QRWP SGP HQMQU D SUH VRXLQDP HQWFKHFN VVU VHFVRQZ LOOMV RX NQRZ KRZ  
\ RXUWDP W LQ RUP DMQRQ Z LOEH UHMLZ HG 7KH3UHS \$ UHD\$ SSUDVHZ LOUHMLZ \ RXUWDP W  
LQ RUP DMQRQ RQ VH GD RI VH VRXLQDP HQW

### Submitting Your Team's Forms

Click the Submit Button to start the submission process

[Submit](#)

#### Next Steps:

After you click the Submit button, the **Resource Area** will check your forms for completeness and notify you of any omissions. Note that this check does NOT review the content of your answers. Once your team has fixed any identified errors, you can continue the submission process.

A Prep Appraiser will review your team's forms in the Prep Area on the day of the tournament. If issues are identified in the Prep Area on the day of the tournament, your team may be allowed to make changes as the tournament schedule allows.

2 QFH\ RX KDYH FRP S0MMG VH 7RXLQDP HQW DMD) RUP ([ SHQMH5 HSRUWDQG 3UHS & KHFNOHW  
DOOMDW\ OIWR GR LV VXEPLW RXUWDP W LQ RUP DMQRQ VR VH VRXLQDP HQW RX Z LOQHG VR FOFN  
V6 XEP LDUK DMRQH ERWRP RI VH 3UHS & KHFNOHW QRLGHUVR VDUU VH VXEPLW MRQ SURFHVW 2 QFH  
\ RXVH FOFNHG V6 XEP LDUK VNS VR) LQVKLQJ VH [6 XEP LMRQ3URFHVIRU7HDP V](#) VR FRQMQXH  
VH SURFHVW 1 RWWKDW RX GR QRWQHG VR FRP S0MM DORI \ RXUWDP W I RUP V DMQRH WIP H  
<RXUQ RUP DMQRQ Z LOVDYH DXWRP DMFDQ VR \ RX P D FRP S0MM VP DOUHFVRQV DQG UHMLQ VR  
VH I RUP OMUVR 1QVK DQG VXEPLW

6 WDUUQJ VH 6 XEP LMRQ3URFHVIRU7RXLQDP HQW: ,7+ D3UH7RXLQDP HQW&KHFN  
%H VVUH VR UHDG DQDQ RUP DMQRQ LQ VH V6 XEP LDUUQJ <RXU7HDP W) RUP VXVHFVRQ ,I \ RXU  
VRXLQDP HQW\ IP SGP HQMQU D SUH VRXLQDP HQWFKHFN VVU VHFVRQZ LOOMV RX NQRZ VH  
GDGQH E\ Z KLFK \ RXUWDP P XWWXEP LDUQ RUP DMQRQ I RUU VH SUH VRXLQDP HQWFKHFN DV  
Z HODV VH SURFHGXUH I RUU FHMLQJ I HGEDFN RQ \ RXUWDP W I RUP V

### Submitting Your Team's Forms

Your tournament has a submit deadline of [Submission Deadline](#)

Click the Submit Button to start the submission process

[Submit](#)

Time Left to Submit: 185 day(s)

#### Next Steps:

After you click the Submit button, the **Resource Area** will check your forms for completeness and notify you of any omissions. Note that this check does NOT review the content of your answers. Once your team has fixed any identified errors, you can continue the submission process.

Once submitted, a Prep Appraiser will review your team's forms and, if needed, provide feedback to the Team Manager in the TC message area. The Team Manager will receive an email with the message. A Prep Appraiser will also review your team's forms in the Prep Area on the day of the tournament. If issues are identified in the Prep Area on the day of the tournament, your team may be allowed to make changes as the tournament schedule allows.

2 QFH\ RX KDH FRP S0MIG VWH 7RXUQDP HQW DMD) RUP ([ SHQMH 5 HSRUWDQG 3 UHS & KHFNDW  
DOOMDW GHIWR GR LV VXEP LW RXUWDP W LQI RUP DMRQ VR VWH VRXLQDP HQW<RX Z LOQHG VR FOFN  
VWH V6 XEP LW EXWRQ DWKH HQG RI VWH 3 UHS & KHFNDWQ RUGHUVR WDUVWVH VXEP LWIRQ SURFHW  
1 H VWR VWH V6 XEP LW EXWRQ \ RX Z LOQHH D QRMM WWDWMO\ RX KRZ P DQ. GDA V UHP DLQ VR  
VXEP LW1 RW MWDW RX GR QRQH HG VR FRP S0MM DORI \ RXUWDP W I RUP V DMRQH WIP H <RXU  
LQI RUP DMRQZ LOVDYH DXRP DMFDQ VR \ RX P D. FRP S0MM VP DOUVHFWRQV DQG UHMUQ VR VWH  
IRUP OMUVR 1QLK DQG VXEP LW

Click the **Submit** Button to start the submission process

**Submit**

Time Left to Submit: 185 day(s)

) LQVKLQJ WKH 6 XEP LVWIRQ 3 URFHW IRU\$ OYHDP V  
, I WKH JUH DQH HURUV LQ\ RXUWDP W\XEP LVWIRQ 7RXUQDP HQW DWD) RUP ([ SHQH 5 HSRUW RU 3 UHS & KHFNDW\ RX Z LOJHMD CRW\ FDMRQ DIWUFQFNQJ WKH V\XEP LVWEXWRQ LQ WKH 3 UHS & KHFNDW\ 7R 1[ DQLW\XH FOFN RQ WKH EOH K\ SHUQ\N Q\ WR WKH HURU 7KLV Z LO\N\H\ RX EDFN VR WKH DSSURSDW\ RUP VR WKDW RX P D\ HGW\ RXUWDP W\XEP LVWIRQ , I WKH V\YHJUW FRQ\P Q\ VD\ VVWURUXV\LV P HDQV WKDW RX P XW\ [ WKH LVW\XH LQ RUGHU\ VXEP LVW RXUWDP W\LQ RUP DM\RQ , I WKH V\YHJUW FRQ\P Q\ VD\ VVQIRXWKH QRW\ FDMRQ LV\ IRU RXULQ RUP DM\RQ <RX GR QRWKDYH VR 1[ WKH HURULQ RUGHU\ VXEP LVWEXWHSHQGLQJ RQ WKH LVW\XH\ RXUWDP P D\ EH FRQ\DFW\G E\ WKH 3 UHS \$ SSUDLVH\ DERXWKH LVW\XH RU RXUWDP P D\ UHFLYH D GHGXFW\Q . HHS LQ P LQG WKDW VRP H\QSXW DUH RSWRQDO EXW RX P D\ VVQJUHLYH DQ\ VVQIRX QRW\ FDMRQ 1 RW\FH WKDW\WKH V\XEP LVWEXWRQ LV J\ DQ\ HURUWDP XWEH UHMRQHG

errors to fix: 1

Please note: Items with Severity "Info" or "Warning" will not stop you from submitting. They are informational. Only errors must be corrected before submission.

### Tournament Data Form

no issues found

### Expense Report

#	severity	view	issue
1	info	<a href="#">view</a>	expense report total (\$ 32.00) is less than challenge limit (\$ 150.00)

### Team Challenge Prep Checklist

#	severity	view	issue
1	error	<a href="#">fix</a>	declaration of independence has no team members are checked
2	info	<a href="#">fix</a>	no response -- Script

display only errors

[Re-Check](#) [Submit](#)



, I WKH V WMP IRXQG QR LWXHV Z LK RXUHDP W VXEP LMRQ RURQFH DOHWRU DUH UHVRQHG  
 \ RX Z LOHHV VOR LWXHV IRXQG X DQG \ RX Z LOEH DEOH VR FOFN WKH EOHV XEP LWXEWQRQ

### Tournament Data Form

no issues found

### Expense Report

no issues found

### Team Challenge Prep Checklist

no issues found

display only errors

Re-Check

Submit

Time Left to Submit: 68 day(s)

2 QFH\ RX KDYH VXEP LWWG\ RXUHDP W IRUP V RQWKH W\ 7HDP 7RXLQDP HQW\ SDJH \ RX Z LO  
 QRWKFH WWDWKH W\ XW\ S X DQG W\ SUHSXEXWQRQ\ IRU RXUHDP W VXEP LMRQ KDYH W\ QHG  
 \ H\Z 7KH LFRQ KDV FKDQJ HG IRUP D SHQFLQH\ W\ D IRUP YH\Z 7KLV P HDQV WWDW RXUIRUP V  
 KDYH EHHQ VXFHW\ X\O VXEP LWWG VR WKH VRXLQDP HQW, \ RXUHDP W VXEP LMRQ DQG  
 3UH 7RXLQDP HQ\& KHFN WKH 3UHS \$ SSUD\ HUFDQ EHJ LQ\ UMLHZ LQ\ RXUHDP W VXEP LMRQ DQG  
 \ RX Z LOUHFHLYH LQ\ IRUP DMRQI\ IRUP WKH SURURK WKH GDA RI WKH VRXLQDP HQW, \ RXUHDP W VRXLQDP HQW  
 127 R3HUIQJ D3UH 7RXLQDP HQ\& KHFN \ RXUHDP W IRUP V Z LOEH UMLHZ HG DWKH VRXLQDP HQW  
 LQWKH 3UHS \$ UHD ) RUWXLQDP HQW: ,7+287 D3UH 7RXLQDP HQ\& KHFN VNS VR [6FRUIQJ DQG](#)  
[%H RQG](#)

tdf	exp	tc prep	tc msgs	ic prep	ic msgs

7KH 3UHS 3URFHVIRU7HDP V: ,7+ D3UH 7RXLQDP HQ\& KHFN

2 QFH\ RXUHDP W IRUP V KDYH EHHQ VXEP LWWG VR WKH VRXLQDP HQW\ RX Z LOQRWKFH WWDW SKRQH  
 LFRQDSSHUV\ LQWKH W\ P VJ VXFHOP Q

tdf	exp	tc prep	tc msgs	ic prep	ic msgs

&OFNQJ RQWH SKRQH IP DJ H Z LOEUIQJ \ RX VR WH 5 HVRXUFH \$ UHD 0 HWDJ LQJ 6\ WMP TRU RXU  
7HDP & KDOQJH 7KLV P HWDJ LQJ \ V WMP FDQE H XHG I RUFRP P XQFDMQJ Z LK\ RXU\$ SSUDLVDO  
7HDP 7KH P HWDJ HV VHQLWURXJK VL\ V WMP Z LOEH DFFHMEO\ 2 1 / < VR WH 7HDP 0 DQDJHU  
RI WHFRUG DQG WH P HP EHUV RI WH \$ SSUDLVDO\ HDP DQG 7RXLQDP HQVHDP 1 R RWKHUMDP VZ LO  
KDYH DFFHV\ VR\ RXUP HWDJ HV VHQLWURXJK VL\ V WMP

## Team Challenge: Communicate with Officials

Team Challenge

Instant Challenge

Your Team's Information Appears Here  
Tournament Name

Back



Challenge: Flip The Script / Secondary Level

Tournament Date:

Team Challenge Pre-check Deadline:

Team Challenge Pre-check Submit Time:

Status Last Modified:

Current Prep Status: submitted

show issues

Send Appraisers a Message

(length:0 max:2000)

Send

Be patient as this takes several seconds. When complete  
your message should appear in the log to the right.

Team Messages

latest messages are first - scroll for earlier messages

Send Appraisers a Message

(length:0 max:2000)

Send

Be patient as this takes several seconds. When complete  
your message should appear in the log to the right.

Team Messages

latest messages are first - scroll for earlier messages

, I \ RX KDYH D P HWDJH IURP VWH 3 UHS \$ SSUDLVHURUVMHUP HP EHURI VWH \$ SSUDLVDO7HDP RU  
7RXUQDP HQWVHDP VWH 7HDP O DQDJ HURI UHFRUG Z LOQFHLYH DQ HP DLOQRW FDMRQ VIP LOUVR VWH  
RQH EHORZ 7KH HP DLOZ LOQFOGH VWH P HWDJH IURP VWH \$ SSUDLVDO7HDP '\_ R QRWUHSO VR VKLV  
HP DLO, W\ QRWP RQVVRUHG

email:YourEmailAddress

subj:Message from Appraisers

from:mobile-scoring@dihq.org

Dear Team Manager Lewis Carroll,

Your team (999-86753) Wonderland Middle at 2022-2023 Affiliate Tournament has the following message from your Team Challenge Appraisal Team:

Hello, Team! I have identified a few issues with your Tournament Data Form!

Use this link into the Resource Area if you need to respond to the Appraisal Team:

[http://dev.score.omhq.org/resources.php/tournament/team\\_comm/tmmsg/216862/2302/tc](http://dev.score.omhq.org/resources.php/tournament/team_comm/tmmsg/216862/2302/tc)

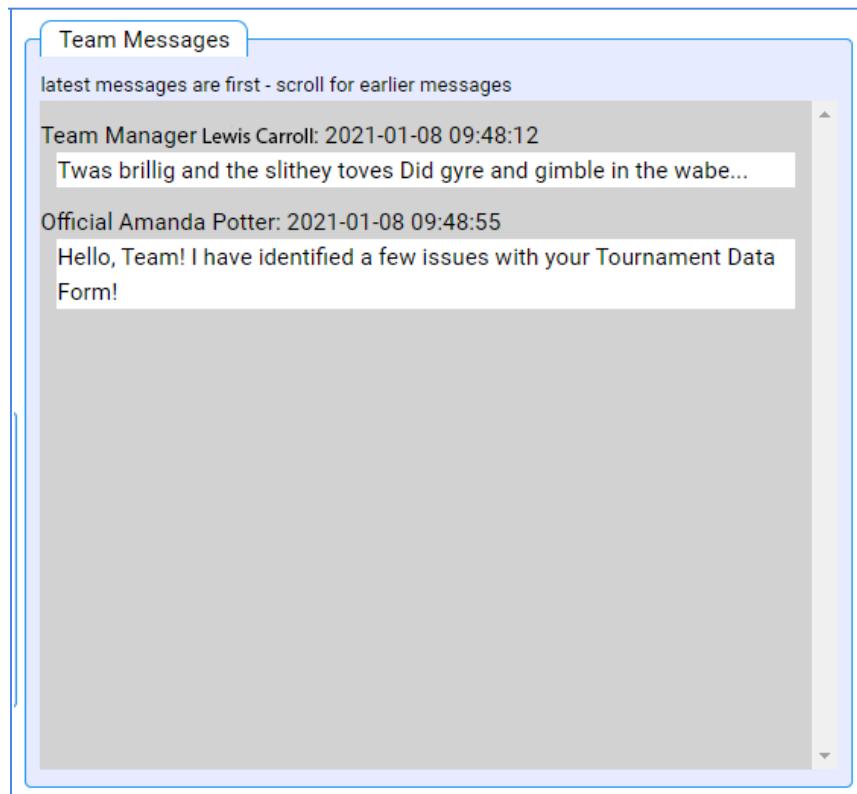
The reply address for this email is not actively monitored.

Sincerely,

The The Next Level Team Challenge Appraisal Team

2022-2023 Affiliate Tournament Tournament

7R UHSO VR VWH P HWDJH VWH 7HDP O DQDJ HURI UHFRUG Z LOQFHG VR QJ LQR VWH 5 HVRXUFH \$ UHD  
QDYJ DVM VR VWH V\ 7HDP 7RXUQDP HQWXSDJH DQG FOFN RQ VWH SKRQH LFRQ LQ VWH W\ P VJ VX  
FRQP QIRUMH DSSURSDWM VMDP 2 Q VWH UU KWLGH RI VWH SDJH \ RX Z LOVHH DOP HWDJH V\ VWDW  
KDYH EHQVHQMEHM\ HHQ\ RX DQG VWH \$ SSUDLVDO7HDP



' H V W L Q, P W J L R Q Q, W E R Q  
7R X U Q D P X I Q G R H D P V

7R VHQG D P HWDJH EDFN VR VVH \$ SSUDVDO\HDP XVH VVH VVH VVH RQ VVH OI VVGH RI VVH VFUHQ 7 SH\ RXUP HWDJH LQH VVH ER\ DQG FOFN VVH HQG X<RXUP HWDJH VVKRXOG VVH VVH VKRZ XS LQVH P HWDJH VVH DG RQ VVH VVH KW

Send Team a Message  
(length:132 max:2000)

What was the issue with our Tournament Data Form? Were the momeraths not outgrabing?? Was there not enough mimsy for the borogroves?

**Send**

,WP D EH KHSIXORU RX VR VVH DQ LWXHV VVWDWZ VVH LGHQVHG EV VVH 5 HVRXUFH \$ UHDZ KHQ \ RX VVXP LWWG\ RXUWDP WIRUP V 7R VVH VVH LWXHV FOFN VVH ER\ QH VVW VVKRZ LWXHVX XQGHU RXUWDP WLQRUP DMRQ 7KLV ZLQSXOXS D QMRI LWXHV VVWDWZ VVH LGHQVHG

Current Prep Status : submitted  
Status Last Modified : 2021-01-08 08:42:16  
 show issues

**Tournament Data Form**  
no issues found

**Expense Report**

#	severity	view	issue
1	info	<a href="#">view</a>	expense report total (\$ 92.37) is less than challenge limit (\$ 125.00)

**Team Challenge Prep Checklist**

#	severity	view	issue
1	info	<a href="#">fix</a>	no response – If chemicals are used in your solution, provide a link to the safety data sheet (SDS) for each chemical to show that the chemicals you used are safe.
2	info	<a href="#">fix</a>	no response – Briefly explain any instances of Interference. If none, enter "none."
3	info	<a href="#">fix</a>	no response – Video Script

display only errors

7KH 3UHS \$ SSUDLVHuz LOUJHMHZ WKH FRQMQWRI \ RXUWDP V\IRUP V DQG OMW RX NQRZ LI WKH DUH DQ. \WXHV Z LK\ RXUWDP W\ VXEP \WLRQ ,I WKH DUH DQ. \WXHV WKH 3UHS \$ SSUDLVHuz LO FRQMFVW RXUWDP WKURXJK WKH 5HMRXFH \$ UHD 0 HWDJLQJ V\ WMP 7KH 7HDP 0 DQDJHURI UHFRUG Z LOUJHFLYH DQ HP DLOQRW\ FDMRQ DQG WKH FRQ\UIRU RXUWDP W\IRUP V Z LOFKDQJH\URP \HORZ VR RUDQJH VJQI\ LQJ WKDW RXUWDP P XW\HUXEP \W RXULQRUP DM\RQ <RX Z LOOOR QRMFH WKDW\KH\URQV FKDQJH VR SHQFLQ VJQI\ LQJ WKDW RX DUH DEOH VR HGLW RXUWDP W\ LQJ RUP DM\RQ.

tdf	exp	tc prep	tc msgs	ic prep	ic msgs

,I WKH 3UHS \$ SSUDLVHUSXW\ RXUWDP LQ WKH UHMXP \WWDMM\ RXUWDP Z LOQHG VR XSGDM\ RXU VXEP \WLRQ DV LQGLFDW\ EV WKH 3UHS \$ SSUDLVH 2QFH FKDQJH V\ KDYH EHHQ P DGH \ RX Z LOQHG VR FOFN V\ XEP \WXDW\KH ERWRP RI WKH 3UHS & KHFNO\W<RX Z LOQRFH WKDW\KH\W\ WQH VR WKH 6XEP \WEXWRQ LQGLFDMM\ WKDW RXUVXEP \WLRQ\W\ RYHUGXH + RZ HYHU \W\ VKRXQG SRVH QR \WXH VR\ RXUWDP DV\ RX DUH DOHDG\ LQ FRQMFVZ LK\ WKH 3UHS \$ SSUDLVH

### Submitting Your Team's Forms

Your tournament has a submit deadline of **Tue 13-Sep-2022 11:59pm**.

Click the **Submit** Button to start the submission process

**Submit**

The Prep Pre-check deadline has passed



\$ \W\UF\OFNQJ V\ XEP \W\KWKH 5HMRXFH \$ UHD Z LOFKHFN\ RXU\IRUP V DJ DLQ\IRUDQ. HUURU\ 7KLV\W\ WKH [VDP H SURFHUV](#)\ RX Z HQ\WKURXJK Z KHQVXEP \W\QJ\ RXU\IRUP V\IRU\WKH 1UW\W\H 2QFH D\O HUURU\ KDYH EHHQ 1[ HG\ RX Z LOQHG VR FOFN WKH 6XEP \WEXWRQ D\W\KH ERWRP RI WKH SDJH VR VHQG\ RXUXSGDM\ VR WKH 3UHS \$ SSUDLVH

### Team Challenge Prep Checklist

no issues found

display only errors

**Re-Check**

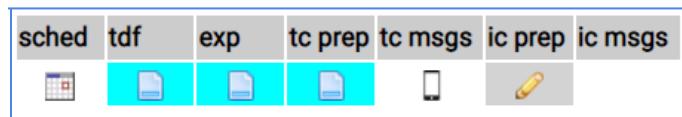
**Submit**

The Prep Pre-check deadline has passed

2QWKH\W\ 7HDP 7RXUQDP HQWXS\DJH\ RX Z LOQRFH WKDW\KH FRQ\UIRU RXUWDP W\IRUP V KDV FKDQJH\G\URP RUDQJH VR\HORZ VJQI\ LQJ WKDW RXUWDP KDV VXEP \W\W\G WKH XSGDM\ LQJ RUP DM\RQ VR WKH 3UHS \$ SSUDLVH

sched	tdf	exp	tc prep	tc msgs	ic prep	ic msgs

7KLV SURFHV P D EH UHSHDWMG VHYH UDQJHV XQMOXH 3UHS \$ SSUDLVHUKDV DSSURYHG \ RXU  
WMDP WIRUP VIRUMKH VRXLQDP HQW2 QFH WKLV 3UH 7RXLQDP HQW3 UHS \$ SSUDLVHUKDV DSSURYHG  
\ RXUIRUP V\ KH ZLOFKDQJH\ RXUWMDP W\ WDXV VR VSUH FKHFNHGXZ KIFK ZLOFKDQJH\ RXU  
IRUP V\ VR EOH RQWKH V\ 7HDP 7RXLQDP HQWXS DUH



' H V W L Q, P W J L R Q Q, Q I F R Q  
7R X U Q D P X I Q G R H U H D P V

, Q V W & KQDMO O H Q J H

2 QMHVW \ 7HDP 7RXQDP HQWXSDJH FOFN RQMH SHQFLQFRQLQMH VF SUHSXFRQP QVR HGW  
DQ, QMDQW& KDOQJH 3UHS & KHFNDWRUD SDUFXDUWDP , I RX P DQDJH P RUH WDQ RQH WDP  
DQD V EH VXUH VR GRXEQI FKHFN WMDW RX DUH HQMUIQJ MH FRUHWLQRUP DMHQIRUWH FRUHW  
WDP

tdf	exp	tc prep	tc msgs	ic prep	ic msgs

7KLVZ LOEUIQJ \ RX VR MH3UHS & KHFNDWRUA RXU, QMDQW& KDOQJH \$ VVH VRS RI MH SDJH \ RX  
Z LOVHH \ RXU7HDP & KDOQJH FRP SHMRQ @YHODQG \ RXUWDP W LQRUP DMHQ %HBZ WMDW RX  
Z LOI QG LQRUP DMHQ DERXW RXUWDXQDP HQW

## Tournament Prep Checklist for Instant Challenge

Your Team's Information Appears Here

**Tournament:** Affiliate: Lone Star Finals 2023 -at- UT at Arlington

**Format:** In Person (solutions in-person)

**Challenge:** Flip The Script / Secondary Level

**Tournament Date:** Sat 25-Mar-2023

[Back](#)



[PDF](#)

Teams at your tournament will solve **in-person Instant Challenges**. Please check with your tournament officials to see when your team should arrive at Instant Challenge prior to your scheduled performance time.

Complete the information requested in this IC Prep Checklist prior to your tournament. This form does not need to be filled out on a single visit to the Resource Area. The answers you supply are saved as you move from input to input. Revisiting a form at a later time will show the information captured in prior visits. Instant Challenge Appraisers will review the information with your team during your time in Instant Challenge. The Appraisers at your tournament will review your tournament forms online so you do not need to print this Instant Challenge Prep Checklist.

<RX Z LOQHG VR 1ORXVWH' HFODWLRQ RI ,QGHSHQGHQFH VHFWRQ <RX Z LOVHD QMRI WDP P HP EHUV KR KDYH EHHQ HQMUHG LQJH 5 HMRXUFH \$ UHD & KHFN WH ER[ QH VWR HDFK WDP P HP EHUV KR Z LOSDULFSDW LQWH VRXLQDP HQW1 RWWDW RX FDQFOFN WH EOHK SHUQNR 1[ DQ HURUV LQWH QMRI WDP P HP EHUV

## Declaration of Independence

### Team Members

You have entered the following team members into the **Resource Area**. If this list is inaccurate, click [here](#) to edit your team members. Check the box beside each team member's name that participated in the creation of your team's solution:

- Team Member 1
- Team Member 2
- Team Member 3
- Team Member 4

%HQBZ WH 7HDP 0 HP EHUV VHFWRQLV WH 7HDP 0 DQDJHV VHFWRQ <RX GR QRWQHG VR VHDFW DQ WKLQJ KHUH EXWRX VRKXOC FKHFN VR P DNH VXUH WH LQ RUP DMRQLV FRUHW1 RWWDW RX FDQFOFN WH EOHK SHUQNR 1[ DQ HURUV LQWH QMRI WDP P HP EHUV

### Team Managers

You have entered the following Team Managers into the **Resource Area**. If this list is inaccurate, click [here](#) to edit your

<RX Z LOQHG VR UMHZ VH, QM\QW& KDOQJH 3URP VH Z \ RXUWDP DQG VHQFHWW VWDW  
\ RXUWDP LQM\QV VR KRQRUMH SURP VH

### Instant Challenge Promise

Each team participating in In-Person Instant Challenge needs to make the following promise:

We promise not to talk about the Instant Challenge or what we did in our solution UNTIL THE END OF MAY. If we are heard or are found to have shared this Challenge with anyone, we will be disqualified from the tournament. However, we can talk about it privately among our team and Team Manager(s).

You (Lewis Carroll), on behalf of your team, attest your team agrees to honor the promise.

Our team will honor the promise.

<RX Z LOQHG VR GHFQH Z KHM\HURUQRW RXUWDP NQRZ V DQ VLQJ DERXWVH, QM\QW  
& KDOQJH\ RX Z LOEH SUHMHQMG DWKH VRXLQDP HQW, QM\QW& KDOQJH \$ SSUDLVH\ DWKH  
VRXLQDP HQW\ KOFRQ1UP Z \ RXUWDP VWDWVHV DQVZ HUKDV QRWFKDQJ HG

We do not know anything about the Instant Challenge we will be given at the tournament.

-select- ▾

Please explain any information your team learned about the Instant Challenge you will be given at the tournament. If none, enter "none."

(length:0 max:1000)

5 HMLZ VH 1 H W6\MSV VHFWRQ RI VH, QM\QW& KDOQJH 3UHS & KHFN\W\$ O\RXLQDP HQW Z LO  
FKHFN\W\ LQ RUP DMRQ GXUQJ VH VRXLQDP HQW\7KH\H\ LV QR 3UH 7RXLQDP HQW& KHFN\RU\H  
, QM\QW& KDOQJH 3UHS & KHFN\W

Click the **Submit** Button to start the submission process

**Submit**

### Next Steps:

After you click the Submit button, the **Resource Area** will check your forms for completeness and notify you of any omissions. Note that this check does NOT review the content of your answers. Once your team has fixed any identified errors, you can continue the submission process.

IC Officials will review your IC Prep Checklist with your team prior to solving your Instant Challenge.

7R VXEP LWWKH ,QMDQW& KDOQJH 3UHS & KHFNDWFOFN V6 XEP LWDWWKH ERWRP RI WH SDJH

Click the **Submit** Button to start the submission process

**Submit**



\$IMUFONQJ 6XEP LWWKH 5HVRXUFH \$UHDZ LOFKHFN\ RXUMDP W,& 3UHS & KHFNDWIRUHJURU/ 2QFH DOHJURU/ KDYH EHHQ1[ HG \ RX FDQ FOFN WH EOEH V6 XEP LWDWWKH ERWRP RI WH SDJH VR VHOG \ RXUMDP W LQRUP DMHQVR WH VRXLQDP HQW/5 HP HP EHU WHUH Z LOEH QR 3UH 7RXLQDP HQW& KHFN RI WH ,QMDQW& KDOQJH 3UHS & KHFNDW<RXUMDP W LQRUP DMHQVRU ,QMDQW& KDOQJH Z LOEH UMLZ HG DWKH VRXLQDP HQW

**Prep Status : unsubmitted**

**Back**



Please note: Items with **Severity "Info"** or **"Warning"** will not stop you from submitting. They are informational. Only errors must be corrected before submission.

#### Instant Challenge Prep Checklist

no issues found

display only errors

**Re-Check**

**Submit**

No Prep Pre-check deadline for IC

1 RWWKDWMDP VZ LOQRWJFHYH 5DZ 6FRUHV IRU ,QMDQW& KDOQJH ,QMDQW& KDOQJH 6FRUHV Z LOEH P DGH DYDLOE@Z KHQ1QDOVFRUHV DUH UHODMHG IRU\ RXUMRXLQDP HQW

' H V W L Q,IP DJLROOD,WQ IER Q

7R X U Q D P XILQGRHJH D P V

# 6 F K H G 5 10 TX H V W V

, I \ RXUWDP ZVXHVR VXEPLWD VFKHGXI UHTXHM RX FDQ GR WDWRP \ RXUW \ 7HDP  
 7RXLQDP HQWXSDJH LQWKH 5 HVRXFH \$ UHD & FN RQVXH FDQIQQDULFRQLQVXH V6 FKHGXFROQP Q  
 %H VXUH VR YHUI VVH WDP IRUZ KIFK \ RX DUH P DNQJ VVH UHTXHM

[000-24601] Jean Valjean High School	– Challenge: Flip The Script / SL							
tournament	event date	pre-check deadline	sched	tdf	exp	tc prep	tc msgs	ic prep
Affiliate: Lone Star Finals 2023	Sat 25-Mar-2023	Sun 19-Mar-2023 01:59pm						

2 QFH RQVXH 6 FKHGXI 5 HTXHM SDJH FKRRVH VVH WSHRI UHTXHM WRP VVH GURS GRZ QP HQX

Request Kind:   Add Request

- time request
- team-kid request
- team-family request
- other

7IP H UHTXHM DORZ \ RXUWDP VR LQRUP VVH 7RXLQDP HQW UHFVULL \ RXUWDP FDQ RQD DWMCQ  
 VVH VRXLQDP HQNDI MUDQG RUEHIRUH VSHFLF WP HV RI VVH GD 6 HOFVWIP H UHTXHM LQVXH  
 GURS GRZ QP HQX DQG FOFN V\$GG 5 HTXHM, QVXH UHTXHM QH WDWDSSHDU \ RX FDQ HQMUD  
 WP HE\ Z KIFK \ RX DUH DEOIVR DUWH DQG RUD WP HE\ Z KIFK \ RX P XWWDYH VVH VRXLQDP HQW

kind	details	request	modified	delete
time request	arrive: <input style="border: none; background-color: #e0e0e0; color: inherit; font-size: inherit; padding: 0 5px;" type="button" value="day-start"/> depart: <input style="border: none; background-color: #e0e0e0; color: inherit; font-size: inherit; padding: 0 5px;" type="button" value="day-end"/>		2022-01-18 13:43:22	

7HDP NG UHTXHM DORZ \ RXUWDP VR LQRUP VVH 7RXLQDP HQW UHFVULL DQ WDP P HP EH\ /  
 DUH DOR FRP SHMQJ RQ DQRVHUMDP DWVXH VDP H VRXLQDP HQW 6 HOFVWIP H UHTXHM LQ  
 VVH GURS GRZ QP HQX DQG FOFN V\$GG 5 HTXHM, QVXH UHTXHM QH WDWDSSHDU \ RX FDQ  
 VVHOFVWVXH RVMHUMDP V VR DYRLG VFKHGXI QJ FRQ2IEFW

team-kid request	add team: <input style="border: none; background-color: #e0e0e0; color: inherit; font-size: inherit; padding: 0 5px;" type="button" value="--select--"/>	team kids also on teams:	2022-01-18 13:45:20	
------------------	--	--------------------------	---------------------	--

7HDP IDP LO UHTXHM DORZ \ RXUWDP VR LQRUP VVH 7RXLQDP HQW UHFVULL DQ WDP P HP EH\ /  
 KDYH IDP LO P HP EH\ / Z KR DUH FRP SHMQJ RQ RVMHUMDP V DWVXH VRXLQDP HQW 6 HOFVW  
 VVHDP IDP LO UHTXHM LQVXH GURS GRZ QP HQX DQG FOFN V\$GG 5 HTXHM, QVXH UHTXHM QH  
 WDWDSSHDU \ RX FDQ VVHOFVWVXH RVMHUMDP V VR DYRLG VFKHGXI QJ FRQ2IEFW

team-family request	add team: <input style="border: none; background-color: #e0e0e0; color: inherit; font-size: inherit; padding: 0 5px;" type="button" value="--select--"/>	siblings, parents, friends on teams:	2022-01-18 13:51:00	
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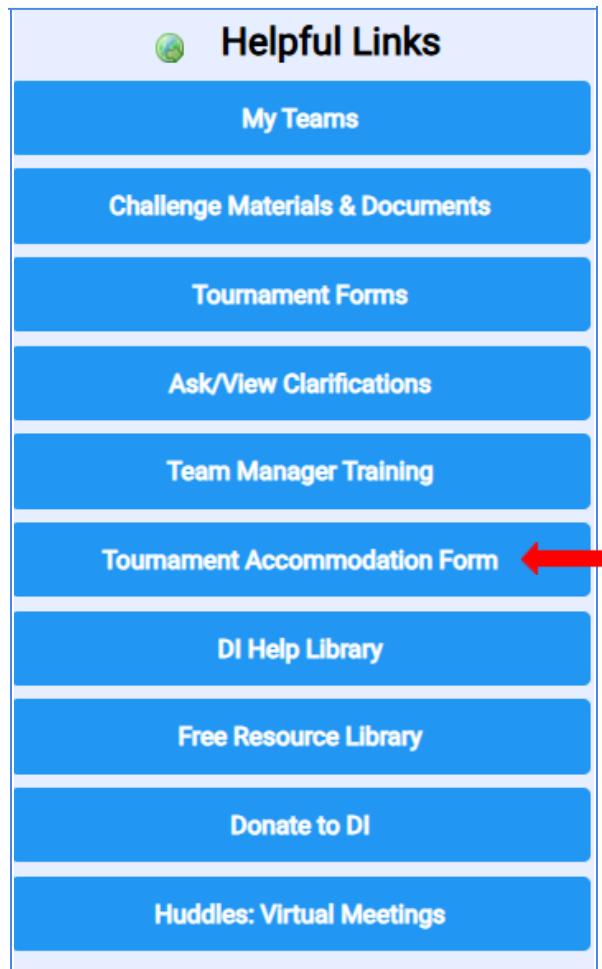
2 WHUHTXHW DORZ \ RXUWDP VR P DNH VFKHGXI UHTXHW WWDAGR QRW WQMR DQ RI WH  
DERYH FDMU RUHV 6 HOFW\ WHU LQ WH GURS GRZ QP HQX DQG FOFN V\$GG 5 HTXHW\ 7KHQ HQMU  
\ RXUHTXHW\Q WHM WERI WWDSSHDU\ LQ WH UHTXHW\QH

other	(length:0 max:200)	2022-01-18 13:48:01	
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' H V W L Q, P W J R Q Q I E R Q  
7R X U Q D P X I Q G R H D P V

\$ F F R P P R G D5VHITRQ V W V

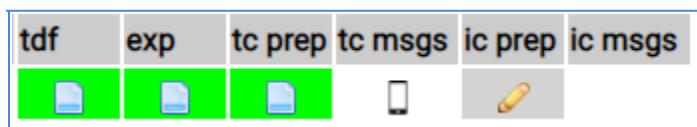
' HMWDWIRQ, P DJ LQDWRQ LV FRP P LWNG VR HQXUHQJ WKDWOSDUWISDQW DUH JLYHQ VH VXSSRUW QHHG VR KDYH DIXODQG P HDLQJ IXOH SHUHQFH ,I \ RXUMDP KDV DQ DFFHW QHHG IRUD VRXUQDP HQWSGDVM XMH [7RXUQDP HQWSFRP P RGDMRQ, RUP](#) VR VXEPLW RXU DFFRP P RGDMRQ UHTXHVW VR ',+4



<RXU7RXUQDP HQWSFRP P RGDMRQ 5 HTXH MZ LOEH UMLHZ HG EV VH ( GXFDWRQDQ [ SHUHQFH 7HDP DW ,+4 DQG DQ DQVZ HUZ LOEH HP DLOIG VR VH 7HDP O DQDJHURI UHFRUG RU VH SDUW VXEPLWQ VH UHTXH WEDVHG RQ VH LQ RUP DMWRQ SURYLGHG RQ VH IRUP 30IDVM HQXUH VKDW DQ QHFHW DU GHMDO DUH LQFOXGHG VR ZH FDQEHWVW XSSRUW RXUMDP LQ VH U DFFHW DFFRP P RGDMRQ QHHGV

# 6 F R U L D Q Q % H \ R Q G

\$ W K H V R X L Q D P H Q M R X U M D P W I R U P V Z L O E H U M L Z H G E \ W K H 3 U H S \$ U H D \$ S S U D V H U L Q W K H 3 U H S  
\$ U H D M V W S U R U M R \ R X U 3 U H M H Q M D M R Q W P H 7 K L V Z L O K D S S H Q U H U D L G Q M V R I Z K H M K H U R U Q R W R X U  
V R X L Q D P H Q M W L P S Q P H Q M Q J D 3 U H 7 R X L Q D P H Q M & K H F N 7 K H 3 U H S \$ U H D \$ S S U D V H U Z L O Q J R Y H U  
D Q L V V X H V W K H V H Z L M \ R X U M D P D Q G Z L O K H S \ R X U 7 H D P 0 D Q D J H U 1 [ W K H L V X H R U Z L O  
P D N H D Q R M V W W K H \$ S S U D V D O T H D P W K U R X J K W K H 5 H M R X U F H \$ U H D 2 Q F H W K H 3 U H S \$ U H D \$ S S U D V H U  
K D V U M L H Z H G \ R X U M D P W V X E P L V M R Q D Q G D S S U R Y H G L W D W K H V R X L Q D P H Q M W K H Z L O P R Y H \ R X U  
W M D P W V X E P L V M R Q L Q M R W K H V F R U I Q J S K D M H R I W K H V R X L Q D P H Q W : K H Q W K L V K D S S H Q V \ R X Z L O  
Q R M F H W K D W K H F R Q U I R U R X U M D P W I R U P V Z L O F K D Q J H W R J U H Q



2 Q F H W K H \$ S S U D V D O T H D P K D V H Y D O D M G \ R X U M D P W 3 U H M H Q M D M R Q W K H 7 H D P 0 D Q D J H U R I  
U H F R U G Z L O U H F H Y H D Q H P D L O Q R M F D M R Q G M Q J \ R X N Q R Z W K D M V R X U 5 D Z 6 F R U H V D Q G 6 W F N  
1 R M M I H H G E D F N F R P P H Q W D U H U H D G 7 K H H P D L O Z L O L C F O G H K I S H U Q N V R F C F N V R D F F H M \ R X U  
W M D P W 6 W F N 1 R M M V D Q G 5 D Z 6 F R U H V \* H Q H U D Q \ R X Z L O U H F H Y H W K L V P H M D J H D I M U P H H M Q J  
Z L M \ W K H + H D G \$ S S U D V H U R K U M L H Z \ R X U M D P W 6 W F N 1 R M M V D Q G 5 D Z 6 F R U H V

email: Your Email Here  
subj: Team Raw Scores  
from:mobile-scoring@dihq.org  
Dear Team Manager, Your Name,

Use the contacts below to reply to this email as the reply address is not actively monitored.

The links below will display the Team Challenge Sticky Notes and Raw Scores for  
team (999-24601) Your Team Name at 2022-2023 Affiliate Tournament Tournam  
ent on Tournament Date.

Sticky Notes:  
[URL Link Will Appear Here](#)

Raw Scores:  
[URL Link Will Appear Here](#)

The Raw Scores do not reflect the scaling done to determine the final scores.

Until the tournament is over, these scores are preliminary and thus subject to change. For a detailed description of Raw Scores, see the Scoring Section in Rules of the Road.

If you need further explanation of your team's scores, use this link:

[URL Link Will Appear Here](#)

to contact your Head Appraiser.

Sincerely,  
Your AD: [Affiliate Director's Name and Email](#)